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LIBRARY OF CONGRESS UNITED STATES COPYRIGHT OFFICE SIXTH TRIENNIAL 1201 RULEMAKING HEARINGS

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Reported by: Christine Allen, Capital Reporting Company

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1 APPEARANCES 2 United States Copyright Office: 3 JACQUELINE C. CHARLESWORTH, General Counsel 4 MICHELLE CHOE, Ringer Fellow 5 6 JOHN RILEY, Attorney-Advisor 7 STEVE RUWE, Assistant General Counsel REGAN SMITH, Assistant General Counsel 8 9 Also Present: 10 11 STACY CHENEY, Senior Attorney, NCIA, U.S. Department of Commerce 12 13 BRANDON BUTLER, Glushko-Samuelson Intellectual Property Clinic, 14 American University 15 16 JONATHAN BAND, Library Copyright Alliance 17 PETER DECHERNEY, University of Pennsylvania 18 BRUCE TURNBULL, Advanced Access Content System 19 DAVID TAYLOR, DVD CCA 20 MATT WILLIAMS, MPAA, ESA, AND RIAA 21 RENEE HOBBS, Harrington School of 22 Communication and Media, 23 University of Rhode Island 24 25

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1 PROCEEDINGS 2 (9:05 a.m.) 3 MS. CHARLESWORTH: Good morning, everyone, and welcome. Welcome back to those of 4 you who may have been here before, and welcome to 5 our newcomers here at the Sixth Triennial Section 6 7 1201 Rulemaking proceeding. I'm Jacqueline Charlesworth, General 8 Counsel of the Copyright Office, and my colleagues 9 and I will be presiding over this hearing today. 10 11 I'm going to ask them to go down the row and 12 introduce themselves so you know who they are. 13 MS. CHOE: Michelle Choe, Ringer Fellow. 14 MS. SMITH: Regan Smith, Assistant 15 General Counsel. 16 MR. RUWE: Steve Ruwe, Assistant General 17 Counsel. 18 MR. RILEY: John Riley, Attorney-19 Advisor. MR. CHENEY: Stacy Cheney, Senior 20 21 Attorney at NCIA, U.S. Department of Commerce. 22 PROPOSED CLASS 1: 23 AUDIOVISUAL WORKS--EDUCATIONAL USES--24 COLLEGES AND UNIVERSITIES 25 MS. CHARLESWORTH: So, we're starting

1 off the day with proposed Class 1, which is 2 audiovisual works -- educational uses in colleges 3 and universities.

I just want to say that the format we've been following is to sort of allow everyone to make a brief opening statement, which we sometimes interrupt with questions when you say something particularly intriguing to us. So sometimes, it urns into a bit of a dialog. But we've found that that's a good way to explore the issues.

And in sort of making your comments, we would suggest that you sort of focus on the areas that seem to be the most in contention or perhaps debatable.

15 We've all read your written comments, 16 and so we're familiar with the general comments 17 that you've submitted. And the point of the 18 hearing is really to explore and clarify the 19 record and perhaps add to the record in areas 20 where we felt that we didn't have enough 21 information. So, that's what we'll be focusing on 22 today. 23 You all have microphones, it looks like. 24 When the light is red, it's on. And we try not to

25 talk over one another. Sometimes, things get very

exciting. So if that happens, you know, we'll try 1 to calm down for the court reporter, who is taking 2 down your testimony today. 3 Some of you have brought exhibits. 4 And if you're speaking about those exhibits, it's 5 6 helpful for the record if you can refer to them by the exhibit number. And we'll help you do that if 7 we remember to. 8 9 I quess that's about it. Before we begin with the openings, I'm going to ask everyone 10 11 seated over there, all of our witnesses, to 12 identify themselves and the organization or interest they represent, for the record. 13 14 MR. BUTLER: I'm Brandon Butler, and I'm 15 with the Glushko-Samuelson Intellectual Property clinic at AU. And I'm here on behalf of the Joint 16 17 Educators. 18 MR. BAND: Jonathan Band for the Library 19 Copyright Alliance. 20 MR. DECHERNEY: Peter Decherney, from 21 the University of Pennsylvania. I'm here on behalf of the Joint Educators. 22 23 MS. CHARLESWORTH: Yeah, I forgot to 24 mention one thing about the mics, which is if you can -- yes, turn it off, exactly your impulse 25

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there, when you're not using it. Because I think 1 we can only have four or so of them on at a time 2 before something really bad happens. 3 Okay. Mr. Turnbull. 4 5 MR. TURNBULL: Yes Bruce Turnbull, 6 representing the Advanced Access Content System, Content Protection System for Blu-ray. 7 MR. TAYLOR: David Taylor, representing 8 9 DVD CCA. 10 MR. WILLIAMS: Matt Williams for MPAA, 11 ESA, and RIAA. 12 MS. CHARLESWORTH: Okay. I tend to follow a left-to-right format, so we're going to 13 14 start with you, Mr. Butler. 15 MR. BUTLER: Great. So, in a moment, my 16 colleague, Peter Decherney, is going to say a little bit about why Class 1 is helpful to 17 18 educators. But I wanted to say a little bit about 19 why these uses are lawful. So, in the spirit of 20 proceedings, I focus on three points that I think 21 are maybe controversial. 22 The first one is that the most important 23 thing about all of this is to understand that the 24 uses that Class 1 describes will very, very likely be transformative fair use. They are core fair 25

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1 uses. My second point will be that short 2 portions has never been the law of fair use and is 3 not necessary to ensure that the uses permitted by 4 this class will be tailored to the purpose. 5 6 And my final point will be that close analysis is also not the law of fair use and is an 7 artifact of the last cycle of this proceeding, and 8 it's probably time to let it go. 9 10 MS. CHARLESWORTH: We like artifacts 11 sometimes, Mr. Butler. 12 (Laughter.) 13 MS. CHARLESWORTH: They're there for a 14 reason. 15 MR. BUTLER: Hey, I work with libraries. We love artifacts. 16 17 So, first, the uses described by Class 1 18 will very, very likely be transformative. Of 19 course, every use under Class 1 will be 20 educational, and I'll talk about why that's 21 important, in a minute. But just as importantly, they will be for criticism or commentary. 22 23 Criticism and commentary, as we all 24 know, are core transformative fair use purposes. By their nature, criticism and commentary are not 25

substitutional, right? They are productive. 1 They use existing materials as building blocks. 2 This is exactly at the heart of the things that Judge 3 Leval wrote about in his article, that the 4 5 justices favored in Campbell. These are the core 6 First Amendment-type uses that the courts have 7 said it is vital that fair use protect because, 8 again, they are critical, they are commentary. 9 It's also guite significant, though, that this criticism and commentary is happening in 10 11 an educational context. It's important from a 12 fair use point of view because, again, education is the purpose, and education relative to 13 entertainment, of course, is different. 14 Right? And transformativeness in the fair use context is 15 16 a function of the relationship between the purpose of the user and the purpose of the creator. 17 18 MS. CHARLESWORTH: Are you saying that 19 every use in an educational setting is 20 transformative? 21 What I'm saying is MR. BUTLER: No. 22 that when someone takes something that was not 23 made for an educational purposes and then uses it 24 in an educational setting, that use will very likely be transformative, assuming that the other 25

factors are also satisfied. So, when courts look 1 at whether use is transformative, they also ask, 2 for example, whether the amount taken was 3 appropriate to the transformative purpose. Right? 4 5 So, you can say, "Well, I use it for 6 education." Yeah, sure. But did you need that much for education? And if you didn't need that 7 much, but you used that much anyway, you're in 8 9 trouble. Right? And that actually brings me to my next 10 11 point. The short portion requirement is not the law of fair use and has never been the law of fair 12 use, and we all know that, right? The amount 13 14 factor is only one of the four factors. And if 15 you look at the last two major Supreme Court 16 decisions dealing with fair use, you see a striking -- two striking examples where the 17 18 outcome was completely untethered from quantity, 19 right? 20 MS. CHARLESWORTH: Are you talking about 21 Campbell, because Campbell certainly --22 MR. BUTLER: Campbell and Harper and 23 Row. 24 MS. CHARLESWORTH: -- is remanded on the 25 issue of quantity.

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1 MR. BUTLER: It remanded on the issue of quantity, but the court said quite explicitly 2 that, with a parody, it is necessary to take 3 considerably more, right, than you might have to 4 take for other uses. 5 6 MS. CHARLESWORTH: No, he said -- you 7 need to conjure -- you know, with parody, the general rule is enough to, quote, "conjure up" the 8 original. But it said you had to evaluate how 9 much of it you needed to take in the context of 10 11 the use. It didn't say you have to take a lot 12 more. I don't recall that language in Campbell. 13 Well, I'm paraphrasing, of MR. BUTLER: 14 course. But it's --15 MS. CHARLESWORTH: Well, I think it's --16 yeah. Okay. Right. We have a little disagreement there. 17 18 (Laughter.) 19 MR. BUTLER: The question is, parody, of 20 course, requires more than, for example, to parse 21 a single sentence from a poem, right, to parse a 22 single line. And so, I mean, just listen to the 23 two songs side by side, right? The core of the --24 MS. CHARLESWORTH: I think it depends on the work. 25

1 MR. BUTLER: Okay. Fair enough. 2 So, anyway, you get the idea, right, that that actually is my larger point, is that it 3 depends from work to work. Right? From work to 4 work and from use to use, the question of how much 5 6 is appropriate is a function of the facts of each particular case. 7 Have you submitted any 8 MS. SMITH: examples in the record where, of the necessity for 9 more than short clips or where the current 10 11 exemption was insufficient? 12 MR. BUTLER: Well, that actually brings me to another problem with the short portions 13 14 language. That is, we submitted, not intending to 15 make this point, but our friends intervened and 16 helped us to make this point. We submitted an 17 example that we thought was surely going to 18 satisfy the current exemption, which was Dr. 19 Wallace's use of what, from our talking with him, 20 we believed to be short portions. But he 21 described them as longer excerpts. 22 And we used that language. We said, 23 "Well, longer excerpts." Can something be both a 24 longer excerpt and a short portion? I think so. I 25 think that a longer -- there are longer and short

short portions, right? 1 But the problem is all of this is very 2 vague and subjective. And so, that's another 3 reason that we're worried about the short portions 4 language. Someone like Dr. Wallace might say, 5 6 "Well, gosh, I think this is short relative to the whole thing." But will someone think it's short 7 relative to some other standard? I don't know 8 9 what "short" means. 10 MS. CHARLESWORTH: Well, here's the 11 thing. I mean, I saw this in L.A. when we were 12 evaluating this sort of use in a different

13 context. When we write these exemptions, I mean, 14 I know you're saying, "Just say it's fair use." 15 But that's sort of just a circular, certainly 16 very, doesn't give a lot of guidance. We have to 17 write exemptions.

One of the tricks of this proceeding and one of the difficulties, frankly, is that we're not a court here looking at a specific use in a specific context. And so, we have to try to decide, speak a little bit more in generalities, but give some guidance to the public in terms of what conduct is permitted.

25 And overall, the record has shown, at

1 least in past proceedings, and we'll certainly
2 discuss this more today in terms of the length,
3 but that, you know, by far it's much more likely
4 to be a fair use if it's a short clip, right, than
5 a long portion or an entire, say, motion picture.
6 And the record has supported the short clips
7 approach.

8 And it also, I think, at the same time, the language is not so specific that there's not 9 10 some room for interpretation, which helps the people that you represent. In other words, we 11 12 didn't say 15 seconds or 30 seconds. So, and probably a short clip of a 10-minute video would 13 14 be different from a short clip from an entire, you 15 know, two-hour motion picture. So it does provide 16 some flexibility there.

17 So, that's sort of the background, you 18 know, from which we approach this. And, you know, 19 setting a standard that has no standard is 20 somewhat troubling because where the law, 1201, 21 instructs us to at least be specific and targeted 22 in the exemptions that we provide, and also that 23 you have to show a substantial likelihood that 24 it's a fair use, basically. So that's the 25 challenge that we have here.

1 So, with that, you may continue. Yeah, so I certainly 2 MR. BUTLER: 3 understand that. And so, the question is, what could the criteria for length be that would be 4 5 suitably flexible? And I think what I'm 6 suggesting is that actually requiring that the use be for purposes of criticism or commentary has 7 built into it, by amplification, and of course, 8 you could make this explicit in the final rules, 9 that the length should be appropriate to that 10 11 purpose. 12 MS. CHARLESWORTH: But how would that keep someone from using an entire motion picture? 13 14 I mean, if you were just saying, "I'm going to 15 comment on this. I'm going to give you a 10-16 minute lecture, and then we're going to watch the -- I'm going to copy and rip this film and we can 17 all watch it together." 18 19 MR. BUTLER: Reasonable people know, 20 right, that you don't need to watch an entire film 21 in order to develop the criticism and commentary 22 that's needed in the classroom. 23 MS. CHARLESWORTH: Well, I mean, I don't 24 know that that's true. I mean, for one -- well, I 25 don't know that that's necessarily the case that

everyone would be -- I mean, I don't understand 1 2 why you would say that. I mean, a reasonable 3 person could think, "I'm going to lecture, I'm going to comment on sort of the general, whole 4 5 trajectory of this film, and then we're going to 6 watch it, or we're going to" --7 MR. BUTLER: Well, and then you could have that argument. This is how courts do fair 8 use, right? I mean, this is what courts do when 9 they're deciding whether that use would be fair. 10 11 And so, the rights-holder who thinks this is a violation of the DMCA and that it 12 doesn't qualify for this exemption would go to 13 14 And they would do exactly what they did as court. 15 they were litigating the fair use question and the 16 infringement question. They would say, "Look. Ιf 17 you balance the use and the amount against the 18 purpose, it's clear that the purpose is not --19 that their claim about a critical or commentary 20 purpose is not believable." 21 And again, the scholarship on fair use 22 shows that this is what courts have been doing

23 since Folsom against Marsh. Folsom against
24 Marsh involves the question of whether the amount
25 used in the abridgement of the George Washington

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biography was a reasonable amount, given that the 1 purpose was to create a fair abridgement, right? 2 MS. CHARLESWORTH: But that's not the 3 question before us. The question before us is 4 whether something, looking at these uses as a 5 6 whole, what they're likely to be a fair use. Ι understand in an individual case. Although I have 7 to say, an individual case, an educator who goes 8 to court and says, "I copied a home movie," and 9 said, you know, "presented it to my classroom," 10 11 I'm not sure they would win that. 12 MR. BUTLER: Sure. 13 MS. CHARLESWORTH: It would depend on 14 the circumstances. It seems in many cases 15 unlikely they would win that case. That's the 16 issue. 17 So that's why the exemption reads the 18 way it is. I mean, I'm curious to know if you 19 have any other sort of -- you know, you were 20 talking about your narrowing language. In lieu of 21 short clips, what would you be proposing? 22 MR. BUTLER: Well, another alternative -23 - again, I mean, you won't be much happier with 24 this, I'm afraid. But again, appropriate amount, 25 something that makes clear that the amount should

19 1 -- or a tailored amount. 2 MS. CHARLESWORTH: Is what you're 3 driving at an amount that's the amount needed to engage in the criticism or commentary? 4 5 MR. BUTLER: Yes. That's exactly right. 6 MS. CHARLESWORTH: Is that the idea? 7 MR. BUTLER: Yeah, Yeah. 8 MS. CHARLESWORTH: Okay. 9 MR. BUTLER: And so, you could go from appropriate to tailored, and even tighter, you 10 11 could say necessary. That, of course, is much 12 tighter than fair use. Fair use doesn't require that it be necessary. But if you wanted to go 13 tighter, that's somewhere you could go. 14 15 MR. RUWE: Could you, could we go back 16 to Regan's question about negative impacts that may have been realized from the current exemption? 17 18 You pointed to Dr. Wallace's example. But it 19 seems like -- and you argue that the current 20 exemption is vague. But it seems as if it was 21 specific enough for him to rely upon it. 22 MR. BUTLER: It was, but now we have 23 someone saying, on the record in this high-profile 24 proceeding, that he was wrong. 25 (Laughter.)

1 MR. BUTLER: And now his general counsel might read that and other general counsels at 2 other universities might read that. And they're 3 all going to wonder now, "Well, what is a short 4 5 portion? What's going to be" --6 (Cross-talk.) MR. RUWE: We also have you on record 7 8 saying that, obviously, short portion is relevant. And you could have a short portion from a long 9 piece. So I don't know that we're finding that it 10 11 is not something that can be relied upon, 12 reasonably. 13 MR. BUTLER: Yeah. And look. I work in I love to work with nice people, and 14 a clinic. 15 professors are nice people. So if they want to 16 all come and seek my advice, that would be fantastic. But we have a really small bandwidth to 17 18 help people. 19 And my concern is that I'm really -- I'm 20 really happy to talk with people about what a 21 short portion is and to hear them out, and we do 22 this kind of work all the time. But a lot of 23 people don't have access to those resources. And 24 a lot of people, if you read again the listservs 25 that professors and librarians are on where they

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talk about this stuff, you know, they'll say, 1 "What is a short portion? How do you guys define 2 a short portion?" 3 I don't know. This is the kind of thing 4 -- it's like putting a grain of sand in an oyster, 5 6 right? They worry and fret. 7 MS. CHARLESWORTH: But wouldn't they 8 just be fretting, though, over what was fair use 9 under your standard? I mean, what do you -- I don't understand. 10 11 MR. BUTLER: No, because --12 (Cross-talk.) 13 MS. CHARLESWORTH: I mean, and under any 14 standard --15 MR. BUTLER: My standard is indexed to 16 their purpose. And they know what their purpose 17 is. 18 MS. CHARLESWORTH: Right. 19 MR. BUTLER: And they understand, again because they're educators, they know how to design 20 21 a lesson plan. Right? So they know how to design 22 a course that involves -- a really nice example 23 that I recently encountered was at a conference 24 about clinical teaching. There was a whole 25 session about how to use multimedia in your

1 clinical teaching.

And of course, I went with sort of two hats on, curious to see what they'd say. And I was delighted to see what they said. There were all of these wonderful examples of transformative uses of pop culture.

For example, the one that really stuck 7 out to me was the TV show, "The Guardian." I 8 mean, there are million TV shows about lawyers, 9 10 which is great for us. And in the TV show, "The 11 Guardian," there was a really nice clip that they 12 showed of the main character, the sort of attractive, charismatic dude, meeting a client for 13 14 the first time and really doing an awful initial client interview. 15

And then, you know, you pause the clip, and then you talk about what he did wrong. Right? Note that the purpose of the television show, right? We are clearly in transformative land. And it was a really generative discussion. And they knew intuitively how much was the right amount to make that point.

MS. CHARLESWORTH: And how much did -MR. BUTLER: Right? She stopped it as
soon as they moved on to the next aspect of the

plot. We're done with the client interview. The 1 client interview is the part that I care about. 2 3 Now, in this case -- I see you nodding -- this was, I would say, clearly a short portion. 4 But she didn't have to even -- and she didn't 5 think about -- she would have had to and she did 6 have to, and I told her afterward, "You're lucky; 7 that was a short portion." 8 9 My point is that she shouldn't have to 10 worry about whether that was a short portion. She 11 should only worry about whether it was good for 12 her teaching. And if it is, it's fair. 13 MS. CHARLESWORTH: That is not the law. 14 MR. RUWE: Was she lucky or --15 MS. CHARLESWORTH: Excuse me. That is 16 not the law, Mr. Butler. The law isn't that if 17 you're using it in a classroom it's fair. That is 18 just not the law. 19 MR. BUTLER: That is not what I said. 20 MS. CHARLESWORTH: Well, you're saying 21 the test you --22 I appreciate that. MR. BUTLER: 23 MS. CHARLESWORTH: No, you just said 24 she's using it for her teaching and therefore she 25 doesn't have to worry about it.

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1 MR. BUTLER: She's using it for her 2 teaching, and it was not made for her teaching. And therefore, she doesn't have to worry about it. 3 MS. CHARLESWORTH: Okay. That's not the 4 5 law. 6 MR. BUTLER: Okay. 7 MS. CHARLESWORTH: Do you want to finish 8 your remarks? 9 MR. BUTLER: Yes, it is. Thank you. 10 MS. CHARLESWORTH: Mr. Band. 11 MR. BAND: Thank you. I'll just make a 12 few brief points, and I will try not to repeat myself too much during the four hearings today. 13 14 First, the opponents don't oppose 15 renewal of the existing exemption. So, what we're 16 talking about today is the possible extension of the exemption to make it work better for higher 17 18 ed. 19 Second, much of the opposition's focus is on the issue of quality and how the highest-20 21 quality material is not necessary for many, if not 22 all, educational uses. My friends on the other 23 end of the table have made this argument before, 24 and it makes no more sense now than it did 25 previously. If high quality doesn't make a

difference, why do they sell high-quality formats, 1 such as Blu-ray? Either they think there is some 2 advantage to these high-quality formats, or Blu-3 ray is just a marketing ruse to get gullible 4 members of the public to spend more for 5 6 essentially the same products. 7 And assuming that they think there is some advantage to high-quality formats, why should 8 those advantages be available only for 9 entertainment uses and not educational uses? 10 11 Similarly, if the quality of copies made 12 with screen-capture technology is adequate, then 13 why do they bother with any technological 14 protections? Why are we here? Let me just say 15 that the screen- capture exemptions should be 16 renewed because screen capture may involve 17 circumvention. 18 I'll just close with a personal 19 anecdote. I purchased a 60-inch TV earlier this 20 year, and for certain programs the picture looked distractingly artificial. I consulted the most 21 22 knowledgeable person I know about image quality, 23 Peter Decherney, and he explained that this is 24 what is called "the soap opera effect," and it's caused by a motion- smoothing setting that I could 25

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turn off. I did so, and now the image looks 1 2 correct. The point is that image quality makes a 3 difference. If the image doesn't look right, it 4 doesn't have the impact on the viewer that the 5 6 author intended. Indeed, if the image doesn't 7 look right, the viewer might not see anything at all other than a distorted image. And that really 8 would have a negative impact on the educational 9 10 purpose of the use. Thank you. 11 MS. CHARLESWORTH: Mr. Band, do you 12 think, I know last time there was a distinction between close analysis, you know, film studies 13 14 type uses and just general illustrative purposes. 15 I mean, what's your view on that? I mean, that 16 was based on the record in terms of the need for 17 high quality versus, you know, in some cases versus other instances where, say, you're just 18 19 showing a clip to illustrate an historical event 20 and people aren't really focused on the nuances of 21 the film as much. 22 MR. BAND: Well, it's interesting that 23 you bring up the historical event. So, when 24 "Saving Private Ryan" came out, the Steven 25 Spielberg movie about D-Day, I mean, there was

1 this huge discussion about the opening sequence,
2 which is the invasion of Normandy on D-Day, and
3 how graphic it was and how, you know, it sort of
4 felt like you were there.
5 Now, imagine you are in history class or

6 military history class and the point is to have 7 the students try to experience what it was like to be a soldier at D-Day. Well, trying to have the 8 highest quality possible, what is most similar to 9 what the original, sort of the motion-picture-10 11 theater experience, would give these students a 12 much better appreciation than sort of a low-13 resolution low-sound- quality experience.

14 So, I think the close analysis is 15 unnecessarily limiting. And I think you could 16 find many, many other examples where, even though it's not a film class, that there is a certain 17 point and certain poignancy of having it be 18 19 true to what the filmmaker did and trying to have 20 the same impact that the filmmaker intended to 21 have. 22 So again, you know, D-Day in "Saving

22 So again, you know, D-Day in Saving23 Private Ryan" is one example, but, you know, there24 are many others.

MS. CHARLESWORTH: Do you think there

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are examples -- and, you know, taking your point 1 that in that case there was an interest in -- your 2 hypothetical, I guess, there was an interest in 3 conveying sort of all the -- as much immediacy and 4 kind of authenticity or whatever to the students 5 6 as possible. 7 Do you think there are some uses, though, where that really is not necessarily 8 required in terms of the educational purpose? 9 Would you concede that every classroom experience 10 11 would require that, sort of the high-res or high-12 def experience for the students? 13 MR. BAND: Well, I suppose you could 14 come up with some examples. But then, I would put 15 to you, why would we need to bother with that 16 limitation? In other words, why make it so difficult for educators to apply this exemption? 17 18 Why make it such that they would need to have an 19 exemption which is so technical and so limited 20 that it's hard to use? 21 MS. CHARLESWORTH: Well --22 MR. BAND: I mean, I think the point is 23 that there's never been any -- no one has been 24 able to show any infringement resulting from any 25 of this. And so, why make it difficult? Why not

make it easy for educators? I mean, everyone 1 talks about there being an education crisis in 2 this country. Let's make it easy for the 3 educators instead of having them try to parse out, 4 5 "What quality do I need for this particular clip? 6 You know, is it okay to use Blu- ray? Or would it 7 be okay?" 8 I mean, why not just say, "Just do it"? And that would save yourselves time. It would 9 save educators time. And it would have zero 10 11 impact on infringement. 12 MS. CHARLESWORTH: Okay. Well, we'll hear from the other side of the room on that. I 13 14 mean, there is significant concern on the part of 15 the opponents here about, particularly about Blu-16 ray. But we'll hear from them in response to your 17 inquiry. 18 Mr. Decherney. 19 MR. DECHERNEY: Yeah. I'm just going to 20 pick up on what Jonathan was saying. There's an 21 interesting reason that "Saving Private Ryan" 22 comes up, and it's one we talked about in our last 23 submission. 24 It's a process that uses something called "bleach bypass." And so, when it printed, 25

1	it leaves the silver highlight on the film stock,
2	of which we talked about in our submission. And
3	according to reviews and filmmakers, that's
4	actually a process that can be captured on Blu-
5	ray, but can't be captured on DVD. So that's a
6	particularly interesting example.
7	Also, we submitted material that show
8	that there are studies that students, in
9	particular, feel the impact of image, of high-
10	definition images; they don't just see the detail.
11	But there is an emotional, physiological response,
12	as well. That's been quantified.
13	Yeah. So, I just thought I'd just add,
14	you know, educators have been playing to harm done
15	by adding circumvention provisions, at least since
16	the first 2000 rulemaking, and we haven't seen any
17	viable alternatives yet. I'm happy to talk in
18	more detail about the alternatives that have been
19	suggested, but I think none of them quite meet the
20	needs of educators.
21	Also, I'd just respond to the question
22	about whether or not there are ever cases in which
23	lower quality images are enough. And I would say
24	there are actually a lot of instances when we need
25	DVD or VHS. I'm someone who teaches the history

of media, and I actually teach those images all 1 the time. 2 The one I don't teach to the same effect 3 as the others is Blu-ray because it's banned from 4 classrooms, at least short portions being used as 5 6 excerpts. Yes, now I have to take a DVD disk and 7 scrub through it. But we've shown in the past many times now, and it's been conceded by the 8 opponents, that there is real value, educational 9 10 value, to creating excerpts and using them in 11 classrooms. 12 MS. CHARLESWORTH: And did you have an exhibit that you wanted to, or a demonstration 13 14 that you wanted to make today? 15 MR. DECHERNEY: We have one. Yeah, 16 sure. 17 MS. CHARLESWORTH: Okay. So, this is --18 MR. DECHERNEY: What number is the 19 exhibit? 20 MS. CHARLESWORTH: I think it's Hearing 21 Exhibit 13. Did you want to present that? Okay. 22 For the record, we received a copy of that on a flash drive. 23 24 MR. DECHERNEY: Oh, great. So this is a 25 Blu-ray, an excerpt from the Blu-Ray version of

32 1 "Titanic." And you'll see that it could be used for teaching the history of CGI, computer-2 generated images. One of the things you can see 3 on the Blu-ray in particular is how bad the CGI 4 5 actually looked, in retrospect. 6 (Laughter.) 7 MR. DECHERNEY: So, here is the clip. And particularly, you'll notice the people who 8 look like Lego figures or like a bad-rendered 9 videogame. 10 11 (Hearing Exhibit No. 13 was presented.) 12 MR. DECHERNEY: The other interesting thing about Blu-ray is that it uses a very 13 14 different technology from DVD's. DVD's use 15 interlaced images, where Blu-ray uses progressive 16 scan images. And so, as you scrub through the 17 image, you actually always get a clean frame in a 18 way you can't from a DVD. So no matter where I 19 stop, it's always very clean. I see the full 20 frame. I never have an interlaced issue. 21 So, that's Exhibit 13. 22 MS. CHARLESWORTH: Okay. Thank you. You 23 don't have a comparison --24 MR. DECHERNEY: I don't have the DVD 25 comparison, no.

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1 MS. CHARLESWORTH: The DVD? Okay. Is 2 it your -- I'm sorry. You can return to your 3 seat. (Pause.) 4 5 MS. CHARLESWORTH: I had a follow-up 6 question. Is it your testimony that if we looked 7 at the DVD version of that, it would look different? 8 9 MR. DECHERNEY: Yes. 10 MS. CHARLESWORTH: And can you explain 11 how? 12 MR. DECHERNEY: Yeah. So you would not -- yeah, you would see that the -- you wouldn't 13 14 see the detail in the figures. And it's actually 15 that detail that reveals them to be the different 16 standard than you would see if you went into a movie today. 17 18 Also, if you scrubbed through, you 19 wouldn't get a clean frame every time. You would 20 be stuck between frames. And they're not even 21 frames. It's a different process entirely. So 22 there are horizontal lines. The video and those 23 lines are replaced by additional horizontal lines 24 in the DVD. In a Blu-ray you actually see still images in succession. 25

34 1 MS. CHARLESWORTH: Okay. So, in the Blu- ray clip you just showed us, you were 2 pointing out that the CGI -- I think that's what 3 you called it. 4 5 MR. DECHERNEY: Yeah. 6 MS. CHARLESWORTH: Computer-generated 7 images --8 MR. DECHERNEY: Exactly. 9 MS. CHARLESWORTH: -- looked a little, for lack of a better word, cartoonish or --10 11 MR. DECHERNEY: Yeah. They're not 12 rendered to the same level as they would be --13 MS. CHARLESWORTH: They didn't look 14 exactly real, I'll say, to use a scientific term. 15 (Laughter.) 16 MR. DECHERNEY: Yeah. 17 MS. CHARLESWORTH: I just want to home 18 in on this because we don't have the comparison 19 here. Are you saying that if we watch that in DVD, 20 we would not --21 MR. DECHERNEY: Yes. Please, go look at 22 the DVD. And I think you'll notice --23 (Cross-talk.) 24 MS. CHARLESWORTH: It would look more real? I mean, in other words, or could I see that 25

same thing if I were -- if a film studies 1 professor was pointing it out? 2 MR. DECHERNEY: Yeah. No, I think it 3 would look different. It would look like you were 4 looking at it through a different lens on a 5 different technology. 6 It's not that one's more real, one's better than the other. 7 They're actually different ways of rendering the world. 8 9 So, when Jonathan wanted to watch his TV and he had the soap opera effect, he was actually 10 11 looking at a better image. So what newer TV's do 12 is they take -- they actually put in extra frames to try to make older images, older videos look 13 14 But our experience of that is actually better. 15 that they look different. 16 And so, to Jonathan, to most people, they look like they're happening on a stage or in 17 18 front of you, rather than as they would on a big 19 screen. So it's not that we're seeing a 20 continuum, where DVD is here and Blu-ray is here. 21 They are actually totally different ways of 22 experiencing media, experiencing the image, 23 experiencing the world. 24 And so, we're not saying that Blu-ray is better and it has to be used only because it's 25

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better. It just is a different kind of image. And 1 2 in many, many cases the access to that image 3 actually creates a better, or at least it's definitely a different, educational experience. 4 5 MS. CHARLESWORTH: Well, I mean, and I 6 am crossing. In a prior panel, we saw, we heard a 7 lot of testimony there's just many more pixels -in other words, it's much higher resolution in 8 Blu-ray than DVD. And so, the theme of that panel 9 was it was just basically much higher quality, 10 11 much higher resolution, much better detail, all 12 the things that you kind of associate with HD 13 versus SD content. Is that not your --14 MR. DECHERNEY: So, no, so it depends on 15 your purpose. If you're in a biology class, like 16 Phil Ray, who we talk about in one of our 17 submissions, and you want to study cell biology 18 and you want to see where the plasma membrane ends 19 and the DNA of nucleotides, it's actually just 20 going to be better than DVD. 21 MS. CHARLESWORTH: Okay. So you're 22 saying -- that is something I would call close 23 analysis, right, that in some cases you want to be 24 able to see 25 ___

37 1 MR. DECHERNEY: Right, so that's an example where close analysis makes it better. 2 The "Saving Private Ryan" example being used in a 3 history class rather than a film studies class is 4 actually about the physiological impact that's 5 6 been quantified for showing that example. So if you wanted to talk about Vietnam or World War II 7 to students in 2015, they would experience the 8 Blu-ray differently than they would experience the 9 DVD, studies have shown. 10 11 In a media studies class, you might show 12 a Blu-ray, a DVD, a VHS tape to compare different 13 ways of representing an image. 14 MS. CHARLESWORTH: In a media studies 15 class? MR. DECHERNEY: Yes. So those are three 16 different kinds of classes, three different ways 17 18 of using Blu-ray. I'm sorry that seems 19 complicated, because there isn't one reason for 20 every class. But that's also partly about 21 educational disciplines and fair use. 22 MS. CHARLESWORTH: So, in this class 23 then, is this the only audio-visual exhibit we 24 have --25 MR. DECHERNEY: Yes.

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1 MS. CHARLESWORTH: -- comparing or to 2 support your proposal? MR. DECHERNEY: Yes. 3 MS. CHARLESWORTH: Okay. Anything else? 4 5 MR. DECHERNEY: No. If you want, later we can talk about the exhibits that have been 6 submitted from the other side. 7 MS. CHARLESWORTH: Right. I think we'll 8 be hearing about those. I assume that they're not 9 there to help your proposal, though. 10 11 (Laughter.) 12 MS. CHARLESWORTH: Maybe you will find them helpful; I don't know. 13 14 MR. DECHERNEY: Well, they're useful to 15 talk about if you would like to. 16 MS. CHARLESWORTH: No, no, no. We will let them talk about them first. 17 18 Mr. Turnbull? 19 MR. TURNBULL: Thank you. And again, 20 I'm Bruce Turnbull, representing the Advanced 21 Access Content System here today. 22 I want to make a few points. First, as 23 a legal matter, I think it's important to go back 24 to the point that fair use does not require access to the best quality or any particular 25

format or any particular resolution. 1 2 The Corley case, and I think actually the Joint Creators quoted a longer segment of that 3 than we did in our comments, and I think the 4 longer segment is actually useful because it 5 6 actually goes into some of the uses that we've been talking about here. 7 8 And you know, "A film critic" -- this is from the Second Circuit's Corley decision. "A 9 film critic making fair use of a movie by quoting 10 11 selected lines of dialog has no constitutionally valid claim that the review in print or on 12 television would be technologically superior if 13 14 the reviewer had not been prevented from using a 15 movie camera in the theater, nor has an art student a valid constitutional claim to fair use 16 of a painting by photographing it in a museum." 17 18 And then, this is the quote that we use: 19 "Fair use has never been held to be a guarantee of 20 access to copyrighted material in order to copy it 21 by the fair user's preferred technique or in the 22 format of the original." And I think that's a 23 very important point in this and a number of the 24 panels in this proceeding. 25 And the reply comments of the proponents

1 here seem to say, well, no, we've distorted all 2 this. And I think it's fairly straightforward and 3 that Corley remains good law. And from the 4 standpoint of the content protection that is for 5 Blu-ray disks, it's a very important point, from a 6 legal matter.

7 Now, the second point I want to make is 8 that -- it actually was made, in part, by the presentation we had today. We had a clip from a 9 And I'd be curious as to how that clip 10 Blu- ray. 11 was made. The proponents have not provided any 12 information specifically about how the technology would work to make the clips from a Blu-ray. 13

14 It is our understanding, and we've taken 15 quite a bit of a look at what's going on in the 16 market with regard to ways of circumventing AACS technology for Blu-ray. To our knowledge, there 17 18 are only commercial decryption products, and they 19 require you to pay for them. And they, 20 furthermore, are not limited to decrypting short 21 portions of the work.

When you employ those technologies, they decrypt the entire work. Now, you may only use the short portion if that's what you're doing. But you have access to the entire work. It is not --

there are not technologies that we're aware of 1 2 that allow you to use the sort of normal system 3 and then say, "Oh, now I want to capture 30 seconds." As far as I know, those don't exist. 4 5 And so, it's important, I think, to 6 understand what methods the proponents are And the reason for that is 7 intending to use. because of the harm to AACS as an eco-system which 8 includes both the proprietor, my client, of the 9 technology itself for protection, and the content, 10 11 the owners of the content that is protected, it's 12 important what methods and what systems are going 13 to be used for decrypting.

14 This is not the same as the DVD case 15 was. The point has been made that, you know, no 16 one has ever shown any harm from the exemptions 17 that were granted in previous cycles of this 18 proceeding for DVD. And part of the reason for 19 that is that -- maybe the only reason for that is 20 that the hack of DVD was pervasive and ubiquitous. 21 It was available all over. You didn't need to 22 have an exemption in order to be able to go online 23 and find a tool and make a copy if you wanted to. 24 MS. CHARLESWORTH: Can I interrupt for a 25 minute?

42 1 MR. TURNBULL: Sure. 2 MS. CHARLESWORTH: Professor Decherney, what are the -- how do you decrypt Blu-ray? 3 Or how would you be doing it if the exemption were 4 granted? 5 6 MR. DECHERNEY: Yeah. There are a few products. There's something called MakeMKV, and 7 then you would be able to continue it. You have 8 to put it into another format using Handbrake and 9 then edit it using one of many, many programs, 10 11 like Quicktime. 12 MS. CHARLESWORTH: And is that a commercial product, I mean commercial --13 14 MR. DECHERNEY: It is a commercially 15 available product. 16 MS. CHARLESWORTH: Commercially available, not necessarily legal. 17 18 MR. DECHERNEY: Right. 19 MS. CHARLESWORTH: But that -- okay. 20 Does that answer your question, Mr. Turnbull, in 21 terms of how they would be --22 MR. TURNBULL: Well, in which case 23 they're going to be using technologies which are 24 of the sort that have been specifically found to be illegal. AACS itself brought a suit a little 25

over a year ago against a similar technology 1 2 called DVDFab. That technology was enjoined There was a line of proceedings 3 preliminarily. 4 over a year's time. 5 And the judge in the Southern District reaffirmed his finding of preliminary injunction 6 and denied the DVDFab creators' motion to quash 7 that injunction or modify that injunction. 8 9 It's a similar kind of product to -works a little -- I think the MakeMKV works a 10 11 little bit different, but it's similar in many 12 respect to the SlySoft product that has been declared illegal by the courts in Antigua. 13 And so, I think that this is going to be an issue 14 15 which is how this actually will work and what --16 if there is this, quote-unquote, "legitimate use" if there is an exemption granted, then what does 17 that do in the context of these other cases and 18 19 these markets for these products? 20 The final point I wanted to make briefly 21 at the outset here is that we've been given a 22 number of examples. And one of the difficulties 23 of this proceeding, and perhaps most particularly 24 the difficulties with the proponents in this particular class, is that there have been a series 25

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of things. 1 There were examples given in their 2 original comments. There were different examples 3 given in their reply comments. And we've seen yet 4 another example today where -- and so, it's been 5 sort of a shifting process for us to be able to 6 7 respond. 8 Obviously, we're not prepared to respond to the "Titanic" example that was given, since 9 that was the first time that it was presented in 10 11 this proceeding. So, you know, it's a little difficult to make an effective response, but our 12 13 contention is that the alternatives that are 14 available to circumvention of AACS technology are 15 in fact viable. 16 My colleagues will be talking a little bit more about some of these. Obviously, DVD 17 18 circumvention itself, the people to my left have 19 agreed that continuation of the existing exemption 20 would be acceptable. So that would be, in a 21 sense, the first choice. 22 The screen-capture software, where I 23 think we're going to see some examples of that, 24 which actually do provide the detail that had been requested and discussed --25

MS. SMITH: Are you aware of any screencapture technology that provides Blu-ray level
quality?

MR. TURNBULL: I think the short answer 4 to your question is no. The longer answer to your 5 6 question is that the screen-capture that I think Mr. Taylor is going to be demonstrating and that 7 was submitted as part of the exhibits for the 8 record was able to capture the particular thing, 9 elements that the proponents said were important, 10 the wires in the "Wizard of Oz" scene and some 11 12 other things that were presented.

And so, in looking at the examples that were in the original submissions, we were able to re- create those and provide screen capture that actually did capture the elements that they said were important to be able to be seen.

18 MS. SMITH: Okay. But you don't know if 19 it -- you're not aware of any technology that 20 would capture even higher than DVD quality, 21 whether or not it rose to, you know, emulated Blu-22 ray? 23 MR. TURNBULL: I mean, there are ways of 24 converting signals. You can up-convert a DVD. You can, in fact, have a progressive -- there are 25

46 progressive scan outputs from DVD players. So, I 1 mean, there are ways of manipulating and dealing 2 But I don't know of any where you take 3 with it. the native high-definition and use screen-capture 4 5 on it. 6 MS. SMITH: Okay. Do you know if 7 "Titanic" has been decrypted? MR. TURNBULL: I'm sorry? 8 9 MS. SMITH: Do you know if the "Titanic" 10 Blu-ray version has been decrypted already? 11 MR. TURNBULL: I suspect it has. 12 MS. SMITH: Okay. 13 MS. CHARLESWORTH: I think we just saw an example of that. 14 15 (Laughter.) 16 MS. CHARLESWORTH: I could be -- maybe I missed something. 17 18 MR. TURNBULL: Right. Right. 19 MS. CHARLESWORTH: Yeah. Right? 20 MR. TURNBULL: And let me just --21 finally, the screen-capture software is viable. We 22 talked, and there were demonstrations in L.A. 23 of the UltraViolet and Disney Movies 24 Anywhere. And I think it would be important to sort of capture the points that were made there, 25

1 for this proceeding, because I think a number of 2 them will be relevant. And Mr. Williams will be 3 talking more about that.

MS. SMITH: But you're not contending that those UltraViolet or Disney Movies Anywhere have the same quantity of content that they may need for this educational use in a university setting, I mean.

9 MR. TURNBULL: Well, I think those don't 10 natively -- the way those systems work and as was 11 described by their proprietors, they don't 12 natively have content. You, as a consumer, bring your content or you purchase your content. But if 13 you're able to bring a Blu-ray -- I mean, there 14 15 are thousands of titles that are available for 16 conversion and use in those. And so, it's not so 17 much how much they offer as it is how much you can actually, as a consumer, put into them. 18 19 And for that, I think the testimony was 20 that it's many thousands of titles. 21 MS. SMITH: Well, I guess so --22 MS. CHARLESWORTH: So -- sorry.

23 MS. SMITH: Just to understand, I know 24 for Disney Movies Anywhere, they don't support 25 their Touchstone brand. It's limited towards

48 kids. So you would be out of luck for that. 1 For UltraViolet, doesn't it need to be 2 affiliated with one of the sponsoring studios, as 3 opposed to some of these, you know, perhaps a 4 geographic Blu-ray that I want to use for my 5 6 science classroom may not be part of that library? 7 MR. TURNBULL: Yeah. Correct. MS. CHARLESWORTH: So, but for the 8 example of "Titanic," is that something where you 9 could load up a Blu-ray into an UltraViolet 10 11 account, queue it up and play that clip? 12 MR. TURNBULL: I believe so. 13 MS. CHARLESWORTH: Okay. So that --14 okay. 15 I guess we'll get back to the other side 16 and whether Professor Decherney agrees with that. 17 Are you ready? 18 MR. TAYLOR: Yes. 19 MS. CHARLESWORTH: Okay. Mr. Taylor is 20 now going to be presenting Exhibits 14 and 15, 21 Hearing Exhibits 14 and 15. 22 So, Mr. Taylor, take it away. 23 (Pause.) 24 MR. TAYLOR: Good morning. This 25 morning, I would like to show three quick clips

that demonstrate the technology, the screen-1 capture technology. I will refer to it often as 2 "video-capture technology." I do not mean to 3 confuse you, but I've been using that term. 4 5 So, the first clip I'm going to show you 6 is indeed what we just heard about, that in the DVD you can see the cables pulling the lion's 7 tail. And you can also see that, accordingly, 8 with the video- capture software. 9 The second clip will be a compilation of 10 11 some of our exhibits. It shows again that 12 compilations can be used in the classroom setting and that the detail that the proponents said that 13 14 they wanted to be able to show is indeed in the 15 video capture. 16 And the third clip is a demo that I've made using the WM capture software that we've 17 18 made several clips with, to show how easy it is. 19 MS. SMITH: Can I ask, are all these 20 clips that we see, are they using non-21 circumventing technology? 22 MR. TAYLOR: Yes. 23 MS. SMITH: Okay. So an exemption would 24 not be needed to use any of these video-capture software? 25

1 MR. TAYLOR: No. Right. The only additional, I think in the last panel we discussed 2 the Camtasia and the WM capture. And this 3 time, I've used a desktop called Snagit for a 4 5 recording of using video-capture. So I'm going to go ahead and start with 6 7 the "Wizard of Oz" clip. 8 (Hearing Exhibit No. 14 was presented.) 9 MR. TAYLOR: And I'm going to pause it right there, hopefully, take it back. And right 10 11 there you can see -- I'll try to blow up the screen some. We have marked here the cable that 12 you can see with an arrow. And throughout the 13 14 video, you will see some of the arrow. We haven't 15 necessarily, every time you see the cable, we haven't marked it with an arrow. But we have in 16 various places. 17 18 I'm going to go ahead and let it play 19 through. 20 MR. DECHERNEY: I'm sorry. As a student 21 in the fourth row, I don't see it. Can you see it 22 up front? 23 (Laughter.) 24 MS. CHARLESWORTH: So, just for the record, Professor Decherney is commenting that 25

51 he can't see it, the cable. 1 MR. TAYLOR: Okay. And anyway, by the 2 way, this is -- the name of the clip is "Wizard of 3 Oz Arrows," and it would be Exhibit 14. I'm going 4 to let this play through. 5 (Video presentation continued.) 6 MR. TAYLOR: You can actually see the 7 cable when it swings most and it's in movement 8 than when we still-frame it. And I want to go 9 back and show you two specific spots in the clip. 10 11 And right here. 12 (Video presentation continued.) 13 MR. TAYLOR: Okay. Let me see if I can advance it. All right. All right. 14 So, this is 15 the clip right here. Right now you can see the 16 cable comes down here. And you can see actually -17 - we advance it just a little bit more. You can 18 see the fabric as it's being slightly pulled away there on the lion's tail. 19 20 And then, on the next clip, it's a 21 little bit even more dramatic. Right here you see 22 that the cable comes down, and it's at a diagonal, 23 and you can actually see where it's attached to 24 the lion's tail right there. 25 And so, again, the details that the

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proponent said that they want to show in the 1 videos are found on the DVD copy. And the video-2 capture does indeed play that and show that when 3 it's been recorded. 4 5 And now I'm going to move on to play --6 MR. CHENEY: Mr. Taylor, did you use any editing tools other than just the screen-capture 7 for these clips? 8 9 MR. TAYLOR: Right. In order to put the arrows in, we did have to use a video editing 10 11 software to stop it and put an arrow in. So 12 that's the only -- and that's the amount that's been processed. 13 14 MR. CHENEY: Thank you. 15 MS. CHARLESWORTH: And I had a question. 16 Professor Decherney, were you able to see the cable at times in those clips? 17 18 MR. DECHERNEY: Yes. 19 MS. CHARLESWORTH: You could see it when 20 it was swinging? 21 MR. DECHERNEY: Yes. There was one 22 moment when it was swinging, and yes, I saw it. 23 MS. CHARLESWORTH: Okay. Thank you. 24 MR. TAYLOR: Okay. So I am now going to 25 play a file called "Class 1 Compilations." And it

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will be Hearing Exhibit 15, I believe. And I'll 1 put the sound on for this. 2 3 (Pause.) MR. TAYLOR: So, this is a compilation 4 of our exhibits. It's going to start off with the 5 "Soviet Story," a clip from the "Soviet Story" and 6 then go through the "Shakespeare Medieval" 7 showings, and then it's going to end with the 8 9 "Birds of Paradise." And we're going to take a look at the quality of the images in the "Birds of 10 11 Paradise," after it plays through one time. 12 MS. CHARLESWORTH: And for the record, 13 this is Exhibit 15. 14 MR. TAYLOR: Exhibit 15, yes, ma'am. 15 MS. SMITH: Can I ask, so is this 16 captured using different technology, potentially of a different quality than the exhibits you 17 18 submitted with your comments? Because they are 19 the same clips, so I don't want it to be confusing 20 when we're talking about the "Soviet Story" clip, 21 for example, if there's more than one version of 22 it in terms of quality. 23 MR. TAYLOR: These clips that I am 24 demonstrating right now were our original clips that were made from Camtasia. 25

54 1 MS. CHARLESWORTH: Are they the same as what was previously submitted? 2 MR. TAYLOR: They're not the same. 3 They've been edited for this specific purpose so 4 that they're shorter. 5 6 MS. CHARLESWORTH: Okay. But the 7 technology and the actual capture is the same? It's just that they've been edited? 8 9 MR. TAYLOR: Yes. That's correct. 10 MS. CHARLESWORTH: Thank you. 11 (Hearing Exhibit No. 15 was presented.) 12 MR. TAYLOR: Okay. So I just want to show quickly the birds in that. If I can --13 14 (Video presentation continued.) 15 MR. TAYLOR: And go here. This right 16 here, here. This was the first bird that we saw. 17 In it, you can see the yellow, and as it fades 18 from yellow, it comes to green. You can see the 19 blue in the bird's eyes. It's all very clear. 20 This is the interlaced process that we're talking 21 about. So, not every frame is picture-perfect But this one is sufficient that, for our 22 clear. 23 purposes, we can see what's going on. 24 And then, the next is again the same 25 bird. And you can see how his chest has changed

colors. And again, you've got the blue in the 1 2 eves. And then, this is the second bird. And you can see the yellow in the feathers versus the 3 yellow that's in the head. And in between that, 4 5 you have the red. And this is actually a picture from the bird's back. And if I move through that, 6 7 you can see that he shakes his feathers and 8 spreads them. 9 (Video presentation continued.) 10 MR. TAYLOR: So, again, this was a 11 compilation that was made from our exhibits. The 12 compilation, the video-capture does allow you to make the compilation for instructional purposes. 13 14 And the quality that you see includes the details 15 that the proponents say that they want to show. And our final video is me recording the 16 17 -- making use of the WM capture technology. And it will be -- and the file is called "WM Recorder 18 19 Demo Soviet Story." It's an MP4. And this will 20 be Hearing Exhibit 16. 21 MS. CHARLESWORTH: Okay. So, we're now 22 moving on to Exhibit 16. 23 (Hearing Exhibit No. 16 was presented.) 24 MR. TAYLOR: So, right here what you see 25 is the basic -- my desktop. And again, I recorded

56 my desktop with a program called Snagit. And on 1 2 the desktop, you see the PowerDVD, which is the In the middle of the picture, 3 player for the DVD. you see the content that's being played back. 4 And down here in the right-hand corner, you see the 5 6 WM-capture interface. 7 And I'm going to play this through a little. 8 9 (Video presentation continued.) So, I don't know if 10 MR. TAYLOR: Okay. 11 you noticed. But looking at the interface, you see that there are two buttons. There's a record 12 button, and there's a play button. And then 13 14 there's a picture of a folder. And then up in the 15 right-hand corner, what I had moved to was the Get 16 Video feature. And there's two features, the Get Video feature and the Mark Video windows feature. 17 And what the Get Video feature does, 18 19 which I clicked on, is it actually detects the 20 content that's in the window. And it will predict 21 what you want to record. So when I go to the Mark 22 Video window, you will see that the frame pops up. 23 And it almost lines up perfectly for the content 24 that I want it to record. 25 (Video presentation continued.)

1 MR. TAYLOR: So, right there I had clicked on the Mark Video windows, and indeed what 2 popped up was the green framed window, which 3 covers the content that I was going to record. And 4 in the middle, you see a message that says, "Move, 5 resize this window to fit the video area." And 6 because I had used the Get Video feature, it was 7 automatic and there was no need to adjust the 8 9 picture. 10 MS. SMITH: And so, you've seen these 11 video-capture technologies or this editing software. Is it your opinion -- it seems like it's 12 just as easy or maybe even easier than ripping or 13 14 circumventing the original media. Is that true, 15 or are there difficulties? Does it depend on what 16 kind you use? 17 MR. TAYLOR: I have never ripped a DVD, 18 so I cannot --19 MS. SMITH: Probably you've heard what 20 the process is, I would hope. 21 MR. TAYLOR: Yeah. I think that this is 22 very intuitive. I imagine that there's other 23 programs that are not as intuitive. So I think 24 that this is very easy. What I understand about some of the circumvention products are they've 25

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made it fairly easy, as well, to do. I don't see 1 2 one as being any more difficult than the other, 3 probably. 4 MS. SMITH: Okay. So you don't see them as imposing, you know, additional time demands on 5 6 the educators or students? 7 MR. TAYLOR: I don't. In fact, I think if you're going to prepare a lesson, you are 8 better served by actually putting together a 9 compilation of clips that you're going to show. 10 11 And this would be a very quick and easy way to do 12 it. 13 MS. SMITH: And then one more thing. Mr. 14 Band said that some types of video-capture 15 technology do require circumvention. And I don't know if we have in the record what the 16 17 specific software is. And I would invite that. But 18 do you know whether this type of circumvention --19 capture software that requires circumvention might 20 be of a higher quality or not? 21 MR. TAYLOR: I assume that if it's 22 circumventing the content that's on perhaps a Blu-23 ray disk, then it's going to give you perfect 24 quality in recording it because there's nothing to 25 prevent it from being recorded perfectly.

1 MS. CHARLESWORTH: I think just to put a finer point on one part of that question, is it 2 your contention that some screen-capture 3 technology may involve circumvention and some does 4 5 not? Or none of it does? We're trying to understand whether there's any need for an 6 exemption for people who would want to employ that 7 technology in a general sense as opposed to a 8 specific instance of it. 9 10 MR. TAYLOR: None of the video-capture 11 technology that I have used circumvents. There 12 are products that I've seen out in the marketplace, particularly products that claim to 13 14 record Blu-ray disks, that first circumvent the 15 Blu-ray in order to record it. 16 MS. CHARLESWORTH: Is there a way, with respect to both DVD and Blu-ray, what we're 17 18 calling screen-capture, is there a way to tell 19 just from the -- I mean, it's not really packaged. 20 But I mean, how would you know whether it 21 circumvents? 22 MR. TAYLOR: Ultimately, by looking at 23 the -- in my opinion, you would look at the actual 24 output and see if it's less than perfect, then it 25 most certainly probably did not circumvent. And

if it was perfect, then I would probably be more 1 suspicious of it having circumvented the 2 technology. 3 4 MS. CHARLESWORTH: Okay. So, just again, I'm sorry to keep pushing these particular 5 6 technical points. But for the DVD, are you aware -- so it is possible to have DVD screen-capture 7 technology that does circumvent? Is that your 8 testimony, that there may be some out there that 9 are circumventing DVDs? Or, to your knowledge, is 10 all DVD screen-capture technology non-11 12 circumventing? 13 MR. TAYLOR: Well, I can't speak to all DVD video screen-capture technology. I am aware 14 15 that there is a product on the market that bills 16 itself as a screen-capture for DVD as much as Bluray disk. And in my opinion, that is a 17 circumvention tool. 18 19 MS. SMITH: And then, it sounds like the 20 reason why you know if it's circumventing or not 21 circumventing is that the version doing 22 circumventing is such a better quality that you 23 can just look at it and figure it out, and that 24 you don't need to analyze the output or the frames or any information about the resolution; you can 25

just eyeball and it's that drastic you can tell? 1 I wouldn't say that. I 2 MR. TAYLOR: No. said that I'd be more suspicious that it is 3 circumventing when it's nearly a perfect copy or 4 looks like a perfect copy. But ultimately, you 5 would have to put it on an editing timeline and 6 compare it frame-to-frame to see if it is a 7 8 perfect copy. 9 MR. CHENEY: So may I ask, has anyone in the industry taken those apart to determine what 10 11 the process is that they use in those screen-12 capture? In other words, have they gone step-bystep in what that tool does in order to determine 13 14 whether it's breaking the encryption or whether 15 it's using another method? MR. TAYLOR: I do not know. 16 17 (Pause.) 18 MR. TAYLOR: I'm going to go ahead and 19 play this through. 20 (Video presentation continued.) 21 MR. TAYLOR: And so, right now I have 22 hit Record. And over in the right-hand corner, it 23 gives you a preview of what's being recorded. And 24 if you compare the images, you see the boys in the 25 images. And up here, the wife has -- oh, there's

the status. And that's going to change 1 momentarily. 2 3 (Video presentation continued.) MR. TAYLOR: And it did change. 4 And right now, you can actually see what you're 5 6 outputting and what your settings are. And here 7 I've set the output for MP4, a picture frame of 720 by 486, and in the 29-frames-per-second rate. 8 9 And up here, you can see what the software proposes to name the file as. 10 And in 11 this case, it's going to name it Snagit 12.mpg. 12 (Video presentation continued.) 13 MR. TAYLOR: Okay. So I've stopped the recording, and I'm going to close the player. 14 And 15 you can see that the Play, when it was recording, 16 switched to Stop and I just clicked on the Stop. 17 (Video presentation continued.) 18 MR. TAYLOR: Now I want to see what I 19 actually recorded and how it came out. There's 20 this folder next to the Play button. And you 21 click on that. And you open it up, and there the 22 first file at the top is the Snagit 12 that was 23 recorded. And we're going to play that back just 24 on my desktop to take a look at it. 25 (Video presentation continued.)

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1 MR. TAYLOR: And so, that was the demo of the recording. 2 In my opinion, it is very straightforward and fairly intuitive. 3 It, in my opinion, reminds me of those old tape recorders 4 where you had a Play button and a Stop button. And 5 6 so, it should be easy for any instructor to use. Instructors can make a compilation of it. 7 And ultimately, I think, for this 8 9 proceeding, what's important is that the quality of the video capture is of sufficient high quality 10 11 now that you could see the cable of the lion's tail in "The Wizard of Oz." You could see the 12 stark images from the "Soviet Story." And 13 14 finally, you can see the brilliant colors of the 15 "Birds of Paradise." 16 So, in my opinion, I think that the 17 video- capture software, or screen-capture 18 software, is a much better alternative to 19 circumvention than it has ever been before. 20 MS. CHARLESWORTH: Thank you, Mr. 21 Taylor. 22 Mr. Williams. 23 MR. WILLIAMS: Thank you for having me 24 here again today on behalf of MPAA, RIAA, and ESA. 25 As we said in our comments, we are not opposed to

1 renewal of the existing exemption. We do
2 recognize, of course, that education is a very
3 important topic and practice, and we understand
4 why the Office has given an exemption in the past
5 in this area.

6 But we do not think there's any reason to expand it, especially based on the record as 7 it's been built thus far, which basically, from 8 the proponent's side, I think is almost identical 9 to the record last time. And so, I don't see why 10 11 it should be expanded when the record on our side 12 actually shows more availability of a variety of 13 formats that would enable what they want to do 14 than the record did last time.

15 Although we do acknowledge that there 16 are lots of fair uses that take place in 17 educational settings, we would not be comfortable with what I think Jonathan referred to as a "just 18 19 do it" approach, like a Nike approach, to this 20 exemption. We would prefer to keep a balance in 21 place. And we think that the types of limitations 22 the Office has put on this in the past are 23 appropriate and helpful.

24 So we would prefer to keep the short 25 portions limitation in place. I don't think we've

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heard any examples of the need for extensive or 1 2 long portions to be used. I would say about the Dr. Wallace 3 example that Brandon touched on, we don't have a 4 lot of details on what he did, and we don't know 5 for sure that he violated the terms of the 6 exemption. But based on what they said, that it 7 was extensive or long portions, we just noted for 8 the record that that seemed to be outside of the 9 short portions limitation. 10 11 There's nothing in this record to show 12 why Blu-ray needs to be circumvented, in my view. As I said, out in L.A., there are lots of HD-quality 13 14 downloads and other ways to get HD-quality copies. 15 There's a product called HDX on the market that's 16 very close to Blu-ray quality. Under the existing 17 exemption, you can already circumvent that product. And so, I don't think there's been a 18 19 record to cover Blu-ray. 20 I believe there are only two examples in 21 the proponent's comments of Blu-ray-exclusive content. One of those was the "Terminator 22 23 Salvation" director's cut Blu-ray. And that's 24 actually available on standard-def DVD at Target. So I believe there's only one example of a bonus 25

feature in the record that's Blu-ray exclusive. 1 Would you be opposed to an 2 MS. SMITH: exemption that allowed circumvention of Blu-ray if 3 the content was Blu-ray exclusive? 4 5 MR. WILLIAMS: Yes, we would. We think 6 there are other viable alternatives out there that 7 they could use. For example, the "Saving Private Ryan" example that was given earlier of showing D-8 Day experience-type footage, you can still bring a 9 Blu- ray player into the classroom and show that 10 11 footage. So if there's a small number of things 12 that are Blu- ray exclusive, you can still show 13 those in the classroom with a Blu-ray player. 14 Again, the close analysis limitation 15 that's in the existing exemption, that's another 16 one we think should stay in place. We do agree 17 with the Office, as you've said on a few panels, 18 that it's helpful to give direction to users. And 19 that's another place where we think it's helpful 20 to show them when it might be necessary to engage 21 in circumvention as opposed to unnecessary. 22 One example that we'd also touched on in 23 Los Angeles that I think is important to remember 24 is the ability to queue up copies that you've 25 already acquired, either be it download or via UV-

1 style service.

2	One thing that was noted in Los Angeles,
3	as Ms. Smith said, is that not every title is
4	available through a service like Movies Anywhere.
5	But I think that Jamie Voris's testimony was that
6	the Touchstone titles were available for online
7	download and manufactured on demand onto DVD. So
8	it's not that they're completely unavailable; it's
9	just certain titles are not in the Movies Anywhere
10	service.
11	We also think it's helpful to maintain
12	the limitation that the user have a good-faith
13	belief that it's necessary to engage in the
14	circumvention. That was one that I believe was
15	added in 2012, and we support continuation of
16	that.
17	As I did note out in Los Angeles, and as
18	I'm going to raise on a number of panels here in
19	D.C., we do think it would be appropriate to
20	change this exemption in one way, which would be
21	to separate it from the current bundle of
22	exemptions for motion pictures such that there are
23	separate exemptions that are specifically defined
24	for educational uses, for remixes, for E-books,
25	and for documentary filmmaking.

1 This particular one, the educational one, is crafted pretty well to show exactly what 2 is covered, I think. But because there are others 3 that are a little vaguer, like the noncommercial 4 video exemption, we're afraid that some people 5 6 read that one to basically consume the educational exemption and that, of course, we don't think that 7 8 was your intention. Because otherwise, there wouldn't be two separate references. So that 9 10 would be one request that we have. 11 MS. CHARLESWORTH: I mean, can I ask 12 about that? 13 MR. WILLIAMS: Sure. 14 MS. CHARLESWORTH: I mean, are you 15 suggesting that there could be an overlap where 16 someone, say, in an educational setting might think, "I can either take advantage of the 17 educational line or take advantage of the 18 19 noncommercial video one"? Is that the concern? 20 MR. WILLIAMS: That is the case. 21 MS. CHARLESWORTH: And if so, why is 22 that a concern? 23 MR. WILLIAMS: It's a concern because my 24 interpretation is that the noncommercial video 25 exemption is supposed to be targeted to deal with

69 the types of videos proponents focus on, which are 1 remix- style mash-up videos. They're not just all 2 types of noncommercial videos. 3 And because educational uses are 4 typically noncommercial uses, not always, but 5 6 typically, I would be concerned that some would 7 try to read the noncommercial video exception to consume all educational uses and render the 8 careful tailoring you've done in the educational 9 area basically meaningless. 10 11 MS. CHARLESWORTH: Okay. So, you're 12 saying that you view the noncommercial video exemption as being more broadly drafted than the 13 14 educational one? 15 MR. WILLIAMS: Broadly drafted, but I don't think the intent was as broad as one could 16 17 argue it reads. I think the intent was that noncommercial videos was a reference to the types 18 19 of videos that have been at issue in the record, 20 which we're going to hear about tomorrow, remix-21 style videos, mash-up style videos, not every type 22 of noncommercial video. 23 MS. CHARLESWORTH: Okay. So, some of it 24 just has to -- it sounds like some of this has to do with the definition of "noncommercial." 25

1 MR. WILLIAMS: Yes. Or a definition of "remix" or some other definition, and a separation 2 of the two from the bundle, such that there are 3 clear contours to separate exemptions. 4 5 MS. CHARLESWORTH: Okay. Thanks for that clarification. 6 7 MR. WILLIAMS: Sure. No problem. Thank you for the questions, and given we're almost out 8 of time, I'll finish up there for today. Thank 9 10 you. 11 MS. CHARLESWORTH: Okay. 12 MS. SMITH: I have a question for Professor Decherney. I want to make sure we're 13 14 looking at the studies you referenced in your 15 testimony about, this is the logical effect of 16 high definition. Can you point me to those names? 17 MR. DECHERNEY: I would need a minute. 18 MS. SMITH: Okay. And while you're 19 looking for it, do you know if they were in a 20 classroom setting? Were they examinations in an 21 educational setting, or just sort of in general? 22 MR. DECHERNEY: No, they're in a 23 classroom setting, looking at the way the students 24 respond to high-definition video versus standarddefinition video. 25

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1 MS. SMITH: Okay. 2 MS. CHARLESWORTH: And can I ask, I mean, from a pedagogical standpoint, when would 3 you be trying to elicit that kind of response? 4 5 MR. DECHERNEY: I'm just going back to the examples we've given. If people are looking 6 at something because they were interested in 7 looking at the effect of violence or romance or 8 anything that would have an effective response, in 9 most cases, that's all teaching. You know, we try 10 11 not to teach boring works, despite what people 12 might think. 13 You know, often, works are being taught 14 because people have responded to them over time 15 and because, you know, there is some kind of 16 effective power that they have. I mean, they will return in our history class and English class, but 17 also in a science class. 18 19 MS. SMITH: Assuming, if you're going to 20 do that, doesn't it depend on more factors aside 21 from the quality of the image? Wouldn't you also need perhaps a darkened room and a larger screen, 22 23 something more typical to cinematic setting? 24 MR. DECHERNEY: Yes, certainly. There 25 are many, many factors. And I would love to see

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all of them in place perfectly. I actually go to 1 long, boring meetings to fight for blackout shades 2 in classrooms for that very reason. 3 (Laughter.) 4 5 MS. SMITH: Did you or do you know of others who had a problem with the way that 6 previous exemption was structured? It's a little 7 bit staggered, so it was saying if you can't get 8 the content here, then you can circumvent it 9 outside of the screen-capture technology. 10 Or is 11 that generally workable? 12 MR. DECHERNEY: In general, the exemptions have become more elaborate over time. 13 14 And I know they've definitely led to some confusion. 15 16 The biggest confusion we noticed this time was the difference between 2006 and 2009. The 17 exemption moved from being about audiovisual works 18 19 to motion pictures. And just because the 20 Copyright Act's definition of "motion pictures" is 21 a little different than the regular working 22 definition, that's definitely led to some 23 confusion. 24 When the Chronicle of Higher Education 25 contacted me and they were covering the last

exemption in 2012, they had a whole paragraph 1 about how it was only about motion pictures, only 2 about movies. It didn't even cover TV. 3 MS. SMITH: So they're confused because 4 the Act defines "motion pictures" a bit broader 5 6 than what the layman's understanding may be? 7 MR. DECHERNEY: Right. Exactly. But that also brings 8 MS. SMITH: Okay. up another question I wanted to ask, which is I 9 didn't see in the record any evidence of 10 11 audiovisual works that were not motion pictures 12 needing circumvention. There was a reference to using videogames as a teaching tool. But did that 13 14 example involve circumvention as the technology 15 for videogames? 16 MR. DECHERNEY: No. So we found only a few examples -- movies that were made up entirely 17 18 of still images. An example would be "La Jetee," a French film that's actually taught very 19 20 frequently. There are documentaries of still 21 images. And we're not entirely clear whether 22 those would be covered under the definition of 23 "motion pictures," which is a series of images 24 that suggest movement, where these are movies that 25 don't suggest movement.

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1	So even though I agree there's a very,	
2	very limited range of material that would be	
3	taught as audiovisual works and not motion	
4	pictures, the major concern is just that the term	
5	"motion picture" is confusing to people who are	
6	trying to use the exemption without legal counsel.	
7	MS. SMITH: Okay. And are you aware of	
8	anybody who didn't circumvent in what would have	
9	been, you know, a lawful use or was like deterred	
10	by the language of the prior exemption?	
11	MR. DECHERNEY: So, yeah, we've heard	
12	about this confusion. And we clarified it. So	
13	hopefully, the few cases we've heard, we've been	
14	able to head off confusion.	
15	MS. CHARLESWORTH: Good.	
16	MR. DECHERNEY: But we don't know about	
17	all the people that didn't come to us, obviously.	
18	MS. CHARLESWORTH: Anything? Yes, Mr.	
19	Williams. Thank you.	
20	MR. WILLIAMS: Just quickly. I would	
21	just ask that if you were inclined to try to	
22	revise the language to cover the still images that	
23	Professor Decherney mentions, I would prefer, of	
24	course, that videogames be specifically excluded	
25	from the exemption because there's nothing in the	

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1 record on that. 2 MS. CHARLESWORTH: Thank you, Mr. Williams. 3 Do any of my colleagues have any further 4 questions? 5 6 (No audible response.) 7 MS. CHARLESWORTH: Okay. Mr. Band. MR. BAND: So I just wanted to make a 8 couple of quick points about the screen-capture. 9 So, I guess it's almost a question. I mean, are 10 11 the Joint Creators willing to certify that video-12 capture does not circumvent and willing to 13 indemnify educators if they happen to use the 14 screen-capture technology and it turns out to 15 circumvent? You know, obviously, a rhetorical 16 question --17 MS. CHARLESWORTH: Yes. 18 (Laughter.) 19 MR. BAND: -- because I'm sure they will 20 say no. 21 MS. CHARLESWORTH: Well, I think the 22 bigger question is, do you want -- you know, would 23 you be seeking an exemption for screen-capture, 24 which is something that's not expressly sought in 25 your request? Assuming that some screen-capture

76 may be circumventing. 1 MR. DECHERNEY: If I could just add to 2 According to the studies we've looked at, 3 that. 70 to 90 percent of educational environments use 4 Macs. And there seems to be no way to use screen-5 6 capture software on a Mac without circumvention. 7 MR. BAND: No, that's not true. 8 MR. DECHERNEY: So, the DVD players 9 block the screen-capture software. So, in order 10 to use a Mac to use screen-capture software, you 11 have to first circumvent and create a copy, which 12 you then would capture. 13 MR. RUWE: But to be clear, you can 14 screen- capture and then get a file that can be 15 used on a Mac. 16 MR. DECHERNEY: Right. But -- yes. But it means that the vast majority of students and 17 18 faculty and campus media labs would have to invest 19 in new technology, which might just be an 20 inconvenience, but it would be a pretty 21 significant one. 22 MS. SMITH: So you're saying that the 23 examples that they provided of this specific 24 technology, Camtasia, WM captures, Snagit, EasyVid cannot be used on a Mac without circumvention? 25

1 MR. DECHERNEY: Right. Yes, without prior circumvention of the video. 2 Mr. Taylor, can you 3 MS. CHARLESWORTH: 4 respond to that, as our screen-capture expert in the room? 5 6 (Laughter.) 7 MR. TAYLOR: That's not my understanding In fact, Camtasia is a product that we 8 at all. use. And doing this, I worked with several other 9 10 people. They were all using Macs, and I was the 11 only PC person. And we were able to use the 12 screen-capture, particularly Camtasia, in the Apple environment just fine. And it was not a 13 14 challenge for us. 15 MS. CHARLESWORTH: Thank you. 16 MR. DECHERNEY: Please investigate that. 17 If you're able to do it, that's great. 18 MS. CHARLESWORTH: This is our 19 investigation. 20 (Laughter.) 21 MS. CHARLESWORTH: But I mean, I think, 22 going back to sort of the more mundane legal 23 point, in the past, to deal with these issues or 24 cases of doubt about whether there's circumvention involved, we have granted an exemption for screen-25

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capture. 1 And I guess I'd like to know whether 2 that's something you think would have -- assuming 3 we don't, you know, grant the full exemption that 4 you want -- and I'm not trying to say we will or 5 6 we won't. But I mean, is that something you'd still be interested in? So there's no doubt on the 7 part of educators if they're using screen-capture 8 technology that they can do that. 9 10 MR. DECHERNEY: So I think screen-11 capture is really insufficient for almost every 12 single purpose that it could be used for. 13 MS. CHARLESWORTH: Well, we just --14 (Cross-talk.) 15 MS. CHARLESWORTH: Sorry. 16 MR. DECHERNEY: That's what you're 17 asking. I don't think -- I'd rather get screen-18 capture out of the conversation. I think it's a 19 distraction. Screen-capture changes the way that 20 images look. It changes the number of pixels and 21 the frame size. It changes the frame rate. Ιt actually adds interpolated frames; that's part of 22 23 the way that works. 24 So that imagine just in any other field if you were saying, if you wanted to teach Tony 25

Morrison's work, the publishers are arguing that 1 you have to have extra pages and extra words, and 2 also words that are cut out and changed. 3 Or art history, paintings where the people that own the 4 copyright and the work are actually saying, "We 5 6 want you to teach it in a way that changes that 7 That would seem ludicrous. It doesn't in image." this context. 8

9 But just to add kind of a bigger picture so we don't lose the forest for the trees, it 10 11 really changes the works that are being studied in 12 the classroom, which I think is a pretty high --13 MS. CHARLESWORTH: So you don't -- I mean, but the point is we just saw a demonstration 14 15 of screen-capture which, arguably, for many uses, 16 would -- might -- let's say might be sufficient, 17 depending on the use. I mean, this gets into the 18 close analysis issue. I mean, you're a media 19 studies professor. And when you look at a film, 20 you're very sensitive and your students are 21 sensitized to those issues. 22 But there may be many uses of film clips 23 that really don't require that level of detail. 24 And at least, that was the finding before. And I

don't know where we'll end up this time.

25

But you

know, so again, to help avoid any confusion or 1 doubt on the part of educators, we've allowed for 2 3 a screen-capture exemption. You're not seeking one here, and you continue to say that. So I just 4 want to be clear. 5 6 Maybe Mr. Band wants to add to that. 7 MR. BAND: Yeah. Well, I might disagree 8 with Peter on this point. I mean, certainly 9 speaking not as an educator, but as a lawyer, I think it would be helpful to have the screen-10 11 capture piece renewed, even though I take it from Peter as the educator that it is insufficient. But 12 something could be better than nothing. And here 13 14 we have to take what we can get. And so, I think 15 that that part should be renewed as well. 16 MS. CHARLESWORTH: Thank you. 17 Mr. Butler. 18 MR. BUTLER: Just two quick points. This 19 hasn't come up yet. But in the current exemption 20 for screen-capture, there's a requirement that 21 "the technology be reasonably represented and 22 offered to the public as enabling reproduction of 23 motion picture content after such content has been 24 lawfully decrypted." 25 And I was just curious because we were

1	told that the way to tell whether something has
2	been obtained by circumvention was to sort of
3	eyeball it. But that doesn't get past the question
4	of whether these companies are making the
5	necessary representations about circumvention. And
6	I know our friends at UC-Irvine have said that
7	they don't think that anyone is making that
8	representation.
9	And so, we're not sure whether so, if
10	there is an exception in the future, maybe that
11	requirement should come out, since we're not sure
12	whether any of the software is satisfying that

13 requirement. Or on the other hand, I'd be curious 14 to know whether it is and we have been mistaken in 15 looking into that question.

16 And the other thing I wanted to add real quickly is that the tech support for the Camtasia 17 site says -- there's an entry from a technician 18 19 dated January this year that Macs can't capture 20 DVDs. And it recommends circumvention rather than 21 using their software or using the VLC Media 22 Player. I mean, just something to look at. 23 MS. CHARLESWORTH: Okay. Mr. Taylor, do 24 you have any comments on those two points? Number 25 one, whether screen-capture technology makes

1 representations about whether there's

2 circumvention involved, and number two, the

3 Camtasia issue?

MR. TAYLOR: On the first issue, I have 4 seen on some of the marketing materials this issue 5 of circumvention. And it's sometimes in the FAQs 6 7 of the product. And they will say that it does not circumvent. And I think that it is there for, 8 often more for the benefit of the studios as 9 10 opposed to the consumer. But that's just my 11 opinion.

12 On the second point, I have not used 13 Camtasia personally. People that I work with did 14 use Camtasia. And I would have to go back to them 15 and get back to you on how Camtasia itself works. 16 But what I see does not suggest to me that it is 17 circumventing, because it's just still not a 18 perfect copy.

And I would think that copy technology has been around for such a long time that if you have managed to circumvent this and you're still getting less-than-perfect copies, then you have a fundamental challenge there.

24 MS. CHARLESWORTH: Okay. But Mr. Butler 25 also suggested that Camtasia can only be used on a

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Mac or in the Apple environment. And 1 I think you said something that contradicted that. 2 I'm sorry? 3 MR. BUTLER: It's the other way around. 4 5 MS. CHARLESWORTH: Or a PC. You're 6 right. 7 He indicated that he believes that Camtasia can only be used in a PC environment. And 8 I was just wondering if you'd further comment on 9 10 that. 11 MR. TAYLOR: Again, I did not use the 12 Camtasia; other people did use the Camtasia, who are using Macs. So I would have to go back and 13 14 double- check with them to verify that's what they did. 15 16 MR. BAND: I think it's also, at least according to this, it's on the latest version. 17 18 They're saying it's on the latest version of Mac. 19 So it could be that they were using it on an 20 earlier -- that they were able to do it on an 21 earlier version of OS X and not the current 22 version. 23 But that goes to the bigger problem 24 that, you know, depending on the release of software, things will work and things won't work; 25

it just depends. 1 2 MS. CHARLESWORTH: And so, the clarification, if I understand it, is that it has 3 to do with what version of Mac you may be using in 4 terms of what version of the operating system 5 6 you're using on a Mac. 7 MR. BUTLER: Right. And it's actually a fairly -- this has been true for actually a pretty 8 good while. So, OS 10.7 was when Apple started 9 incorporating a DRM that blocks not only DVD, but 10 11 iTunes video-capture. And the technologists, the 12 Camtasia technologist says, "Sorry. You just 13 can't use a Mac that has a software system since 14 OS 10.7, because the system blocks screen-capture of DVDs and iTunes media." 15 16 MS. CHARLESWORTH: Okay. Mr. Williams? 17 MR. WILLIAMS: I can't speak to the 18 technical question. But I would just note that in 19 the past, the Office has always said that the fact 20 that there might be some formats that don't work 21 in order to achieve the alternative is not 22 sufficient grounds for an exemption. 23 MS. CHARLESWORTH: Okay. 24 MR. CHENEY: I have a question, if I 25 may.

1 MS. CHARLESWORTH: Um-hm. 2 MR. CHENEY: Earlier, I think it was Mr. Williams mentioned or someone else mentioned that 3 there's an ability to up-convert or to use this 4 HDX. Proponents, can you talk about that as an 5 alternative? Is that a viable alternative to be 6 able to use, instead of ripping a Blu-ray, use 7 that HDX version? 8 9 MR. DECHERNEY: So, like I say, I don't know enough about HDX to understand the 10 11 resolution. Up-conversion is really about playing a DVD-quality standard-definition-quality version 12 on a larger TV. It doesn't add quality. It just 13 14 allows different formats to work together. But 15 the resolution isn't really higher. The amount of 16 detail you see isn't higher. It doubles the 17 number -- it repeats lines of resolution. 18 MR. CHENEY: Right. And that's for the 19 up- conversion. 20 MR. DECHERNEY: Up-conversion. 21 MR. CHENEY: How about the -- you don't 22 know much about the HDX? 23 MR. DECHERNEY: I'm sorry. I don't know 24 about HDX. 25 MR. CHENEY: Okay.

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1 MR. WILLIAMS: I could speak a little bit to that. I think it's kind of two pieces. 2 There's up-conversion like we heard about with the 3 documentarians, who actually create clips and then 4 improve the quality of those clips through use in 5 6 their films. And then there's what you could 7 refer to as up-conversion with the disk-to-digital 8 program. And with that, you can take a standard-9 def DVD, pay five dollars, upgrade it to the HD-10 quality copy, and then, I think under your existing exemption, those digital downloads are 11 12 covered already. 13 There is an HD version and an HDX 14 version of those. My understanding, at least the 15 way it's being marketed, is typically the HDX is a 16 1080p quality video. 17 MR. CHENEY: And how many titles are 18 available under that, if you can add to that? 19 MR. WILLIAMS: I don't know the answer 20 to that. I believe that everything that you can 21 get access to in UltraViolet is available in that 22 quality, but I'm not certain of that. And I think 23 we have some testimony from Los Angeles as to the 24 number of titles available in UltraViolet. 25 MR. CHENEY: Mr. Decherney, you look

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like you're ready to answer. 1 2 MR. DECHERNEY: I'm sorry. Yeah, yeah, 3 veah. No, just it's the same process of upconversion that you can't take a standard-4 definition video and then give it more 5 6 information. You can give it more, you can repeat 7 the lines and --8 MR. TURNBULL: No. I don't think you're understanding what was said. I mean, what was 9 said is that you take in your standard-definition 10 11 DVD and you pay the five dollars. And it is not 12 taking that DVD and up-converting it. You are getting a new copy in an online version of it. And 13 14 it is HD natively; it is not something that has been up-converted from the DVD. 15 MR. CHENEY: And I think Mr. Williams 16 indicated that that one is available under the 17 18 exemption, the HD version with that, as I 19 understand it, from the current exemption, and 20 would carry over if the current exemption were 21 renewed; is that right? 22 MR. WILLIAMS: That's my understanding 23 of how to read the current exemption. I think it 24 refers to digitally distributed services, and these would be copies that the user walks away 25

1 with.

2	And I don't think Bruce meant to imply
3	this, but just to clarify, because it was the case
4	three years ago. You don't even have to take the
5	disk into a Wal-Mart to do this anymore. You just
6	sit at home, put it in your disk drive, and you
7	can do the conversion process sitting right there.
8	MR. CHENEY: So, with that information,
9	Mr. Decherney, do you think that would be a viable
10	option for you instead of the Blu-ray?
11	MR. DECHERNEY: So, I'd want to know
12	about the library of titles available. I'd be
13	curious to know whether or not you can take short
14	portions and then put them into a presentation so
15	that they can be used effectively in classes.
16	Could you take them and put them on slides with
17	other kinds of material to show comparisons and
18	other kinds of information?
19	MS. CHARLESWORTH: I think it's a
20	digital download that you got. So based on my
21	limited knowledge from the prior panel, the answer
22	is yes, you could do those things. What it is is
23	you're swapping out your lower-res version for a
24	higher-res version that's delivered as a download.
25	MR. DECHERNEY: Right. And that's

editable, and -- it is. 1 2 MS. CHARLESWORTH: Well, let me make sure Mr. Williams agrees with what I'm saying. 3 MR. WILLIAMS: Yes. I think what you 4 said is accurate. And then, I think that these 5 6 copies are relevant in two ways for this. One is we think they can often be used without any 7 circumvention to queue up in advance what you want 8 to show from each of these downloaded titles. And 9 then basically come into class and play from the 10 start point you want to start from, these titles. 11 12 That would not require circumvention. 13 If you actually wanted to create the clip compilation that Professor Decherney wants to 14 15 create, you would have to engage in circumvention. 16 But as I read the existing exception, that's 17 already allowed for. So we're not opposed to 18 renewal. We're only opposed to expansions. 19 I think we discussed some in L.A. the 20 question of whether transmitted as opposed to distributed video is covered by the existing

22 exemption, so whether streaming versus downloads 23 are both covered. But these are clear downloads. 24 They're not streams that I'm referring to.

21

25 MS. CHARLESWORTH: Okay. Professor

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Decherney, did you have something else you wanted 1 to add? 2 3 (No audible response.) MS. CHARLESWORTH: No? 4 5 Okay. Speak now or forever hold your 6 peace till the next Triennial proceeding. We're 7 all good? 8 Thank you very much. It's been a lively discussion, a good way to wake up this morning. 9 And we will be back -- timekeepers, help me -- at 10 what time? 11 12 MS. SMITH: We should say 11:00. 13 MS. CHARLESWORTH: I think we're running 14 slightly behind. So we'll reconvene at 11:00 for 15 the next class, which is Proposed Class 3. Yes, Proposed Class 3, Audiovisual works. I will 16 reconvene at 11:00, which is 15 minutes behind 17 schedule, but we'd like to give people the 18 19 opportunity to stretch their legs. See you then. 20 (Whereupon, at 10:42 a.m., Class 1 21 concluded, to reconvene for Class 3 at 22 11:05 a.m.) 23 PROPOSED CLASS 3: AUDIOVISUAL 24 WORKS -- EDUCATIONAL 25 USES -- MASSIVE OPEN ONLINE COURSES

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1 ("MOOC'S") 2 MS. CHARLESWORTH: Welcome back, everyone. It looks like we have the same 3 distinguished panel. Thank you for coming back. 4 Ι hope everyone had a good coffee break. 5 6 We're here now for Proposed Class 3, which is audiovisual works -- educational uses --7 massive open online courses, or "MOOC's." MOOC's 8 is the acronym. So we'll be hearing a lot about 9 that in a moment. 10 11 I know you're all the same people, 12 but for the record it would be helpful to introduce yourself briefly again. I won't go over 13 14 the rules of the road, since you heard them 15 earlier. And we will proceed with the discussion 16 of Proposed Class 17 3. 18 Mr. Butler, if we can start with you. 19 MR. BUTLER: Sure. I'm Brandon Butler 20 from the Glushko-Samuelson Intellectual Property 21 Law Clinic at American University. And I'm 22 speaking for the Joint Creators. Should I just keep going? Or are we 23 24 going to go down the line? 25 MS. CHARLESWORTH: No. I think it's

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helpful for the record just for everyone to 1 briefly say who they are. 2 3 MR. BUTLER: Yes. MS. CHARLESWORTH: Then we will get back 4 to you and you can make your opening remarks. 5 MR. BAND: I'm still Jonathan Band, on 6 7 behalf of the Library Copyright Alliance. 8 MR. DECHERNEY: Peter Decherney, from the University of Pennsylvania, on behalf of the 9 10 Joint Educators. 11 (Laughter.) 12 MS. CHARLESWORTH: Now you're switching 13 teams. 14 MR. TURNBULL: We've been doing this, 15 and now if we could just switch sides. 16 MS. CHARLESWORTH: That would be interesting. 17 18 (Laughter.) MALE PARTICIPANT: Peter is off-brief 19 20 now. 21 MS. CHARLESWORTH: Maybe for the Seventh 22 Triennial proceeding we'll try something like 23 that. 24 (Laughter.) 25 MR. TURNBULL: I'm Bruce Turnbull

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representing, in this case, both DVD Copy Control 1 Association and AACS LA LLC. 2 MR. WILLIAMS: Matt Williams, thank you 3 for having me, for MPAA, ESA, and RIAA. 4 5 MS. CHARLESWORTH: Okay. Mr. Butler, tell us about MOOC's. 6 7 MR. BUTLER: Happy to. So, again I'm going to focus on the lawfulness question, and 8 Professor Decherney will focus on the effects on 9 teaching. 10 11 So, I have just two simple principles 12 that really motivated us here that I think might 13 be helpful to get out front, and then sort of a 14 critique of the other side. 15 So, the first principle that this 16 exemption is grounded in is a core principle that the lawfulness of a use should not depend on the 17 18 medium of its storage. Right? So when the "Wind 19 Done Gone" is a fair use in paperback, it's also a 20 fair use in hardback. It's fair use when it's read aloud as an audio book, and it's fair use 21 22 when it's displayed on your Kindle as an E-book. 23 So, too, with teaching. When Professor 24 Decherney teaches World Film History to 1945 and 25 he incorporates media into his lectures in a

physical classroom, that is fair use. And when he 1 takes that course and transfers it to Coursera, 2 again, that use is fair. And yet we know that, 3 without an exemption that clearly covers the 4 Coursera context, there are virtually zero film 5 studies courses being offered on any of these MOOC 6 platforms, which is rather different than what the 7 university and college campus looks like. 8 So, we see a real stark effect here and 9 a stark difference between the two teaching 10 11 contexts. There are some things that you can teach 12 in one mode and you can't teach in another mode,

13 and we think this is part of why.

14 The second principle is that fair use 15 can and does operate at scale. So, to take an 16 example from beyond the educational context, every night "The Daily Show" uses a wide variety of 17 18 clips from the news industrial complex, right, to 19 poke fun at the things we do in this town and the 20 way the media covers the things we do in this 21 town.

22 Segments on "The Daily Show" are then 23 broken out and made available online in bite-sized 24 pieces designed to further spread in a viral way. 25 Again, the whole idea is to go viral and to be

shared by millions of people. VCR's and DVR's 1 have likewise been sold to millions of people. 2 Search engines, from Arriba Soft to TVI's, have 3 copied thousands and even millions of works to 4 create their search indexes. 5 All of these uses are fair. 6 They've been found fair in the courts. And nobody says 7 that just because they're big, they can't be fair. 8 And we think just because MOOC's are big doesn't 9 mean they can't be fair. 10 The critical observation I want to make 11 about our friends in the creative industries flows 12 naturally from those observations. If the 13 14 concerns that they raise about scale and platform, 15 among other things, are legitimate, then if 16 activities use their fair use eligibility when they're available to a massive audience or over a 17 18 massive platform, that would, of course, be bad 19 news for motion pictures, right? 20 The Joint Creators suggest that MOOC's 21 may not be fair use, because they function as 22 marketing tools. They generate income, and 23 sometimes are used as entertainment. 24 If we should fret that a MOOC course on 25 the French New Wave is just too popular, too

1	lucrative, or too fun to be fair use, then how
2	should we feel about "South Park," right? In a
3	blog post in 2013, Ben Sheffner pointed out that
4	the MPAA and its members have vigorously defended
5	the fair use rights of filmmakers and multiple
6	for-profit mass-market, not always edifying, but
7	still fun projects like "South Park," "Family
8	Guy," "Naked Gun 33-1/3" and "Midnight in Paris,"
9	and the highlight reels for the Baltimore Ravens.
10	So, if the major studios don't lose
11	their fair use rights just because they're big and
12	fun and because they sometimes make money, then we
13	don't think that educational platforms should,
14	either.
15	MS. CHARLESWORTH: Okay. But would you
16	be willing to agree that in the fair use analysis,
17	whether use is commercial and for-profit is a
18	relevant factor?
19	MR. BUTLER: Certainly. It is a
20	relevant factor.
21	MS. CHARLESWORTH: And I have a question
22	for you. You didn't really address this. But
23	tell me about Section 110(2) and how that impacts
24	your analysis or why I mean, is that a basis
25	for an exemption here?

97 1 MR. BUTLER: No, not at all. 2 MS. CHARLESWORTH: Why? Why not? MR. BUTLER: Because Section 110(2) has 3 a very long -- it's interesting to contrast 110(1) 4 to 110(2), for in person, it's sort of barely a 5 6 page of the statute. But 110(2) has several pages of requirements that a university must meet in 7 order to get that kind of blanket protection 8 without having to think about whether their uses 9 10 are fair. And from what we know about MOOC's, 11 110(2) doesn't apply. 12 MS. CHARLESWORTH: So, are you suggesting that none of the -- for a MOOC where 13 14 you had enrolled students and met the 15 qualifications of 110(2), that that wouldn't 16 provide a basis for saying it's a permissible use? 17 MR. BUTLER: It's possible. We didn't -18 - I know that what we did was walk through 110(2). 19 And we found that there were at least some MOOC 20 courses that might at least, arguably, not satisfy 21 those requirements. 22 MS. CHARLESWORTH: Okay. Some might 23 not. I hear what you're saying. 24 MR. BUTLER: Right. 25 MS. CHARLESWORTH: But I mean, aren't

98 there some that would? Are you suggesting that no 1 MOOC course would ever fall under 110(2)? 2 No, I'd be happy to take 3 MR. BUTLER: advantage of 110(2) if I could find courses that 4 satisfied them. And we just didn't find that the 5 6 bulk of them automatically would. And so we didn't want that to be the foundation of our case. 7 MS. CHARLESWORTH: I understand you're 8 looking for something broader here. 9 10 MR. BUTLER: Right. 11 MS. CHARLESWORTH: But let's start with 12 what the law does allow. And then we can talk 13 about why, you know -- I mean, you're being sort 14 of -- I need to understand why -- I mean, if 15 students are officially enrolled, you know, we can 16 walk through the requirements. Should we do that? 17 MR. BUTLER: Well, we could. To give 18 you some background also on where I'm coming from, 19 I know from talking with university professors and 20 librarians and the Copyright Council and university counsels' offices that 110(2) is 21 22 generally considered to be difficult to comply 23 That is, universities typically do not with. 24 implement -- you know, they do not walk through 25 and tick off the boxes in 110(2) as the way to be

99 sure that their activities are lawful, because 1 those boxes are perceived by university counsel as 2 being difficult to tick off. 3 And I'm sort of deferring here to their 4 expertise. They know more about the technology. I 5 6 mean, there are specific technological 7 requirements in 110(2). You have to use DRM on 8 the clips that you put into the system, for 9 example. 10 MS. CHARLESWORTH: Right. 11 MR. BUTLER: So, my understanding is 12 that 110(2) is just sort of a dead letter already 13 for mainstream college and universities. So I 14 didn't think it would be useful for MOOC's either. 15 MS. CHARLESWORTH: So, are you saying 16 that there's -- let's say we were interested in 17 granting an exemption, but we looked at 110(2) and 18 said, you know, this obviously was carefully 19 designed and thought out by Congress as a way to 20 enable distance education, that should simply 21 ignore this entire part of the statute when we're 22 talking about online, you know, MOOC's or online 23 education courses in thinking about the basis for 24 an exemption? Is that your position? 25 MR. BUTLER: No. 110(2), I mean, my

100 understanding is that it's a safe harbor. It 1 describes very clearly, if you do exactly these 2 things, your uses will always be lawful, right? 3 And that's great, and that was useful or seen to 4 be useful at the time that it was agreed to. 5 But again, my understanding from talking 6 7 to people in the field is that, over time, the safe harbor that is described by 110(2) has come 8 to be seen as too small, that is. And we know 9 that 110(2) and fair use are not mutually 10 11 exclusive. So. 12 MS. CHARLESWORTH: Okay. So it would 13 help me to know why it's too small. You mentioned 14 -- are they unable to put TPM's on the materials 15 that they provide online? 16 MR. BUTLER: I think that is the part that is the most cumbersome, yes. It's a 17 18 technological problem. 19 MS. CHARLESWORTH: So, if that were not 20 an issue, do you think this would be a more 21 helpful provision to you? 22 MR. BUTLER: Probably so. That's my 23 understanding. 24 MS. CHARLESWORTH: Any other concerns about 110(2)? 25

101 1 MR. BUTLER: I don't think so. 2 MS. CHARLESWORTH: Okay. Did you have anything you wanted to add? 3 4 MR. BUTLER: No. That's all. 5 MS. CHARLESWORTH: Mr. Band. 6 MR. BAND: Thank you. Just two quick points before going into what I prepared in 7 my statement. 8 9 First, with respect to 110(2), certainly, you know, the view of libraries is that 10 11 it would be helpful to use that as a starting 12 point. But as Brandon says, we don't think it 13 goes far enough. 14 One of the other problems with 110(2) is 15 just a lot of the terms -- it's unclear exactly what 16 they mean. So even though it is very detailed and long, it still has uncertainty. And so there are 17 18 questions as to how long the material can be 19 available online and things of that sort. 20 And so, those kinds of -- that rigidity 21 has made it less useful than it otherwise would 22 But again, like I said, better than nothing, be. 23 as I said before, and a good starting point. 24 I also just wanted to very quickly return to something we talked about earlier, but I 25

102 think would also be relevant here, the issue about 1 2 short portions. And we're saying, what would be the example of when you would want to use more 3 than a short portion? So, imagine that you have a 4 two-hour class session, again whether it's a MOOC 5 6 or a physical class, and you're studying one film. 7 During the course of that two-hour session, you might see, cumulatively, half-an-hour 8 of the film. You might see a little clip, and 9 then the professor would talk about it, and then 10 11 you'd see something more. 12 You know, is that a short portion? Well, 13 each clip is a short portion. But taken together, 14 it might be half-an-hour out of a two- hour film. 15 And I would say that, as used in that classroom, 16 clearly fair use. But that could be -- and that would be the kind of thing we would want to have 17 18 the flexibility in why short portions could be too 19 narrowing. 20 Now, turning specifically to MOOC's, the 21 principal arguments the opponents made against 22 extending the existing audiovisual exemption to 23 MOOC's is that because MOOC's are online, the 24 potential harm to rights-owners is significant if the exemption is abused. 25

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1	This argument overlooks the fact that,	
2	because of MOOC's online nature, any potential	
3	infringement will be much easier for rights-owners	
4	to identify and address than with typical college	
5	courses. The software tools owners currently use	
6	to locate infringing content on the Web will	
7	quickly find inappropriately long segments,	
8	enabling the rights-owners to expeditiously	
9	request the MOOC provider to remove the allegedly	
10	infringing content.	
11	Moreover, this notion of MOOC's causing	
12	harm ignores reality. We all know that	
13	circumvention tools, particularly for CSS, are	
14	widely available and widely used, as Mr. Turnbull	
15	acknowledged in the previous hearing. Thus, abuse	
16	of an exemption in a MOOC will really have no	
17	discernable impact on the level of infringing	
18	activity.	
19	I'll just add that in the nine years	
20	that higher ed has had an exemption for	
21	audiovisual works, there's not been one reported	
22	instance of circumvention leading to infringement.	
23	You know, there's no reason to believe that	
24	extending the exemption to MOOC's will change	
25	that.	

104 1 MS. SMITH: But you want sort of a standing exemption beyond the traditional higher 2 education industry; that's part of the point. 3 And also have sort of no restrictions on the scope of 4 the content or the users of the content or the 5 6 availability of the content. 7 I mean, what is your definition of a 8 MOOC, and how does it relate to what we might traditionally think -- for example, what Professor 9 Decherney wants to do in his class? 10 11 MR. BAND: Well, in our submission, we provided a definition. And, you know, again 12 13 that's the kind of thing that is something that would have to come out through this process. 14 15 I think that the basic point is that 16 almost any definition -- again, frankly, if we're talking about something like DVD's, I mean, 17 18 really? It's so easy for people to rip DVD's that 19 the likelihood that any harm would come through 20 the educational use in a MOOC, however it's 21 defined, whether it's for-profit, nonprofit, 22 unlimited, open enrollment, closed enrollment, 23 really would make no difference. 24 I mean, I would certainly advocate for 25 the broadest definition. But, you know, if you're

going to want this hearing, this round, have a 1 narrow definition and see what happens down the 2 road, that would be one way you could go. 3 But I -I guess I'm not seeing what 4 MS. SMITH: is the definition that you're proposing? 5 I see 6 you rejecting everything suggested in the NPRM as 7 ways we might define it. But what is the definition you're proposing? 8 9 MR. BUTLER: Sure. So I can help here. 10 In the comments, we relied on the words in MOOC, 11 that is it is massive, it is open, it is online, 12 and it is a course. But in the meantime, we actually found a definition from the Oxford 13 14 Dictionary's dot-com site: "a course of 15 study made available over the Internet without 16 charge to a very large number of people." That's, we think, what a MOOC is. 17 18 MS. CHARLESWORTH: Without charge. 19 MR. BUTLER: Without charge. 20 MS. CHARLESWORTH: So it would exclude 21 for- profit enterprises? 22 MR. BUTLER: No. For-profits -- so, 23 just as Gmail is provided without charge, right? 24 So you don't literally pay to be a part of the That doesn't mean that there's not a --25 class.

106 1 MS. CHARLESWORTH: People don't pay tuition for any of these classes? 2 MR. BUTLER: 3 No. MS. CHARLESWORTH: So, how does -- how 4 do the for-profit ones make money? 5 6 MR. BAND: That's a good question. 7 (Laughter.) MR. BUTLER: They're from Silicon 8 Valley. They'll figure that out later. 9 10 (Laughter.) 11 MS. CHARLESWORTH: Okay. Forgive my 12 naivete. I thought people paid to enroll and get 13 credits. No? 14 MR. DECHERNEY: No, so that is part of 15 the model, right? Build it and then eventually 16 we'll figure out how to make money. 17 MS. CHARLESWORTH: Yes. The copyright owners love that one. 18 19 MR. DECHERNEY: There are a number of 20 ways that Coursera and Udacity, which are the for-21 profit companies, make money. And actually, edX, 22 the nonprofit, makes money the same way. The 23 major way is people pay for certificates of 24 completion after they have finished a course. They 25 don't have to get the certificate, and some

107 courses have certificates that don't require 1 But increasingly, they're moving to only 2 payment. paid certificates. 3 MS. CHARLESWORTH: That's what I 4 thought. So they do -- they do charge. Not 5 6 necessarily to enroll, but to complete the course. 7 MR. DECHERNEY: Right. 8 MS. CHARLESWORTH: Or there's a --9 MR. DECHERNEY: No. You can take the whole class for free. But to get a certificate 10 11 that says, kind of a meaningless certificate that 12 says you finished it -- you can also claim you finished it -- you can pay for that. There are 13 14 also other ways that they make money. Companies 15 will pay to opt into a program where students who 16 do well in engineering courses can have their CV's and their course scores sent to Facebook or Yahoo 17 18 or whoever. There are other models. 19 MS. CHARLESWORTH: Thank you. That's 20 helpful. 21 MR. BAND: But so far, none of them are 22 making money, for precisely the reason Peter is 23 indicating. 24 MS. CHARLESWORTH: Okay. All right. I think I'm understanding better. Thank you. 25

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1	MS. SMITH: So, to follow up, what would	
2	to stop me from putting out, say, a full	
3	episode of "South Park," saying it was a course	
4	and having a minute of my own commentary at the	
5	beginning, claim that, you know, just making it	
6	available on YouTube? And that's it no	
7	registration required. I could be a for-profit	
8	entity and there's nothing else, you know,	
9	restricting access to that. And it's also	
10	available in perpetuity.	
11	MR. BUTLER: I think we've reached our	
12	quota of there we go. So one thing is you'd	
13	have to argue with a straight face that that's a	
14	course. And I don't think you can do it. But	
15	we've talked a little bit about possible ways that	
16	the definition could be augmented, right? So if	
17	we read clearly and loudly the concern about	
18	and this concern is not uncommon, you know, some	
19	guy is going to say, "I'm a MOOC," right, and then	
20	do what you said.	
21	Again, the first option is, that's not a	
22	course. So that guy would have to stand in front	
23	of a judge and try to say with a straight face, "I	
24	put this up with two minutes of commentary, and I	
25	call that a course." And the judge will laugh him	

109 1 out. But the possible limitations that we've 2 come up with, you could, if you wanted to, limit 3 the exemption to MOOC's that are offered by or in 4 partnership with, and then in WIPO style we have 5 lots of brackets, and we can send you this 6 7 language. 8 But, you know, you could say, "with an institution," right? So not just any individual; 9 it needs to be an institution. Or you could say, 10 "with an institution with an educational mission," 11 so not just any institution, an institution with 12 13 an educational mission. 14 MS. SMITH: Would that include companies 15 like Khan Academy? 16 MR. BUTLER: Yes. 17 MS. SMITH: Because Khan Academy qualifies as an institution? 18 19 MR. BUTLER: Yes. 20 (Cross-talk.) 21 MS. CHARLESWORTH: I'm sorry. Just for 22 the record, Khan Academy is a for-profit entity or 23 not? 24 MR. BUTLER: I think Khan is nonprofit. 25 MR. DECHERNEY: Yeah, Khan Academy is a

nonprofit, funded by a number of foundations. 1 2 MS. CHARLESWORTH: Thank you. MR. BAND: But also, just to go back to 3 that question of that YouTube example and then 4 putting aside the fact that that would certainly 5 6 not pass the Content ID system on YouTube, if it's 7 infringing, it's infringing, right? I mean, so there's no question. 8 9 If you're putting up the whole episode of a television program or a whole movie, it's 10 11 also infringing. I mean, so remember. This is in 12 addition to the basic way we deal with problems, 13 which is copyright law. Right? I mean, this is 14 meta-copyright. And so, you would still always 15 have the fallback of copyright law and saying that 16 that's an infringement. 17 MS. SMITH: Right. But I think we have 18 to evaluate whether or not the uses are likely to 19 be non-infringing. And if there's no parameters 20 on what is being posted or what is being taken, 21 that becomes less likely to be non-infringing. 22 MR. BAND: But it would be the same 23 parameters you have for the other exemption. Ιt 24 wouldn't -- I mean, you would have the same. The 25 idea is to say whatever you have under Class 1,

111 that would apply to this class. It's just in the 1 MOOC context. 2 MS. CHARLESWORTH: That's helpful. 3 MR. DECHERNEY: May I add just one 4 clarification? 5 6 MS. CHARLESWORTH: Yes, Professor 7 Decherney. 8 MR. DECHERNEY: So, Coursera doesn't offer MOOC's. Udacity doesn't offer MOOC's. 9 They're the platforms that universities use to 10 11 offer MOOC's. Museums, like the Museum of Modern Art, offers a MOOC. The World Bank offers a MOOC. 12 Many other organizations will offer MOOC's. And 13 14 they'll use a platform just like edX or Udacity or 15 Coursera. 16 So just because the platform is forprofit doesn't mean that the organization is for-17 18 profit. In the same way that if you use YouTube, 19 YouTube is a for-profit company, but you might be 20 a nonprofit educational institution putting 21 lectures on YouTube. 22 MS. CHARLESWORTH: Can I ask, when you 23 say -- does your university do this? 24 MR. DECHERNEY: Yes. 25 MS. CHARLESWORTH: Okay. So, the

		112
1	University of Pennsylvania offers a MOOC. Do you	
2	have to register in any way? I mean, if you maybe	
3	can be more specific about maybe you're	
4	familiar with a course that you can discuss how it	
5	works. Is it password protected, et cetera?	
6	MR. DECHERNEY: So, you have to register	
7	for all of the courses. That's one of the things	
8	that we trade in, is the information about people	
9	that are interested in the courses. And	
10	everything is password-protected. You have to be	
11	a registered user in order to access it.	
12	There are more steps to registration for	
13	the for-profit platforms than there are for edX,	
14	one of the big nonprofit platforms.	
15	MS. CHARLESWORTH: And do you know	
16	whether what you're offering falls under 110(2),	
17	your university? It may not be a fair question to	
18	you, but	
19	MR. DECHERNEY: As far as I know, none	
20	of the videos we provide are encrypted. So they	
21	don't have DRM, so they would not be covered under	
22	110(2), if I understand that correctly.	
23	MS. CHARLESWORTH: Okay. So I guess I	
24	was sort of okay. So setting there's a TPM	
25	issue in terms of qualifying for 110(2), you're	

113 saying? In terms of, is there a course that 1 you're particularly involved in at University of 2 Pennsylvania? 3 MR. DECHERNEY: So, I'm planning to 4 offer a course in October. 5 6 MS. CHARLESWORTH: Okay. You're 7 planning on offering a course. Okay. 8 MR. DECHERNEY: I can talk about other courses we offer. 9 10 MS. CHARLESWORTH: Yeah. No, I'm just 11 trying to understand. So, if there were no 12 exemption granted, how would you go about offering that, with video? Explain your thought process. 13 14 MR. DECHERNEY: So, we offer several 15 dozen courses already. Our entire MBA core curriculum is available as MOOC's. And they're 16 popular. We think they're part of the core 17 18 mission of the university, which is to spread 19 education and knowledge and research. 20 It's not exactly clear what a MOOC is 21 now. I think in five years it will be very clear 22 that a MOOC is just part of what universities do, 23 in the same way that we offer courses, we publish 24 books. Where exactly MOOC's fit into this is still 25 up for debate. Is MOOC just an online course?

114 1 It may also be something closer to the next generation of textbook. People will 2 register, will license courses, Coursera courses, 3 to be used as part of the similar course to 4 another university in the same way you would use a 5 textbook and make that available. 6 7 MS. CHARLESWORTH: Do people pay for the UPenn courses? Did the registrants --8 9 MR. DECHERNEY: No. So, you don't have 10 to pay to take a Coursera course. But you can pay 11 for a certificate of completion at the end. 12 MS. CHARLESWORTH: Okay. So under the UPenn version of this offered through, it sounds 13 like Coursera is the platform, to get a 14 15 certificate of completion or whatever, the student 16 must pay. 17 MR. DECHERNEY: For some courses; not for all. 18 19 MS. CHARLESWORTH: For some courses. Do you know roughly how much they pay for that? 20 21 MR. DECHERNEY: I should know that. 22 MS. CHARLESWORTH: Is your course going 23 to charge? 24 MR. DECHERNEY: So, my course we offer through edX. Starting in the fall, we'll be 25

offering a number of courses through edX. 1 My course will have a certificate of completion you 2 can even get for free. We will not charge for it. 3 MS. CHARLESWORTH: Okay. And when you 4 said you were going to offer video -- I think you 5 6 used that word -- I mean, what do you intend to 7 include in your course? 8 MR. DECHERNEY: Yeah, so it's very similar to a course I teach as a normal on-the-9 ground live course on the History of Hollywood. 10 Ι 11 tend to use clips that are always about -- involve 12 criticism and commentary. And this will be a much 13 shorter version of that. And it will be one 14 that's canned, that's a lecture that's online 15 rather than dynamically delivered with interacting with students. 16 17 The excerpts will be very short. When 18 we started two years ago, we thought 10-minute 19 lectures were short. It turns out people, the 20 average time for people to tend to tune out was 21 four minutes and thirty seconds. So --22 MS. CHARLESWORTH: You have to give a 23 lecture in four minutes and thirty seconds? 24 MR. DECHERNEY: You give a portion of a lecture in five minutes. And then there's 25

116 something else that happens. A kind of quiz or an 1 activity. 2 (Laughter.) 3 MR. DECHERNEY: The videos are very 4 short. 5 MS. CHARLESWORTH: 6 Okay. 7 MR. DECHERNEY: Which necessitates that 8 the clips are very short as well. 9 MS. CHARLESWORTH: Okay. So, the clips are short, and how are you -- I mean, getting into 10 11 the issue of you're seeking exemption for this? I mean, if an exemption weren't granted, how would 12 that -- I mean, would you still have clips in 13 14 And if so, how? I mean, would you be there? 15 doing screen-capture? What's the plan? 16 MR. DECHERNEY: I've actually put off offering the course for several years for this 17 I don't know if I will offer the 18 very reason. 19 course. I think it's unlikely that I'll offer the course if there isn't a separate exemption. 20 21 MS. CHARLESWORTH: Okay. And how many 22 installments -- how many like of these five-minute 23 or four-minute lectures constitute a course? 24 MR. DECHERNEY: So, it would be an eight- week course for, I don't know, probably 30 25

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117
   to 40 hours of video of lectures, not 30 to 40
 1
   hours of --
 2
 3
               (Cross-talk.)
              MS. CHARLESWORTH: Of video of you.
 4
 5
               (Laughter.)
 6
              MR. DECHERNEY: Yeah, video of me.
 7
              MS. CHARLESWORTH:
                                  Okay.
 8
              MR. DECHERNEY: Right, of which some
   portion would be --
 9
10
               (Cross-talk.)
11
              MS. CHARLESWORTH: We want that in Blu-
   ray, Professor.
12
13
               (Laughter.)
14
              MS. CHARLESWORTH: Low-res will not be
   sufficient.
15
              Okay. So, 40 or 50 hours of course
16
    lectures, and within that you would have embedded
17
18
   what you described as very short clips?
19
              MR. DECHERNEY: Right.
20
              MS. CHARLESWORTH:
                                  Okay.
              MR. DECHERNEY: The videos we provide
21
22
   are always high-definition.
23
              MS. CHARLESWORTH: And, you know, again
24
   if you can't answer this, but under 110(2), it
   sounds like the issue you're having is the TPM's
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118 that are required under 110(2). Or is there any 1 other concern about fitting under that definition? 2 Or if it's not something you can answer, maybe 3 it's something we'll follow up on. 4 5 MR. BUTLER: Well, yeah, I mean, I've 6 been poring over 110(2). And I mean, again, it's -- there's no smoking gun that says, "Aha! 7 Now we know. No MOOC can qualify." But there are, again, 8 9 these sort of -- as part of -- the transmission must be part of the systematic mediated 10 instructional activities of an accredited 11 12 nonprofit educational institution. 13 And again, the question is, are these 14 the activities of an accredited institution? Ι 15 guess people are just concerned because of the 16 strange sort of hybrid nature of so many of these. Again, the Khan Academy won't qualify. The World 17 Bank won't qualify. UNICEF won't qualify. 18 19 National Geographic Society won't qualify. 20 So, Peter might be in a privileged 21 position in this respect. If he can convince his 22 GC that these are the right kinds of activities, 23 he might win out. But a lot of people won't. 24 MS. CHARLESWORTH: Okay. 25 MR. BAND: Also, just one of the other

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issues, and this is talking about it, is the 1 2 formulation -- well, where it talks about the retention of the work as accessible by recipients 3 for, you know -- I mean, it's not available if 4 it's for longer than the class session. 5 And 6 that's sort of like, well, what does that mean? What is the class session when you have an online 7 class, when stuff might be available for a long 8 period? I mean, is it a class? Is it a course? 9 I mean, there has been confusion. 10 Ι 11 mean, does it mean it's available the whole time, 12 you know, the whole semester? Or is it available for just a week? There just has been confusion as 13 14 to exactly what this means. 15 MS. CHARLESWORTH: Okay. Thank you. Ι 16 guess we'll go to the other side of the table now. 17 Okay, Mr. Turnbull. 18 MR. TURNBULL: Thank you. Again, I'm 19 Bruce Turnbull representing DVD CCA and AACS LA. 20 I mean, a number of points that I'm 21 trying to reposition a little bit here because a 22 number of the points have been covered in the 23 questions. But I mean, our fundamental concerns 2.4 here are that this is an unbounded exemption, sort 25 of anyone can be a student. Anybody can declare

that they're teaching a MOOC. I don't think that 1 the efforts at definitions either in the comments 2 or from the Oxford Dictionary helped much in 3 relation to what would not qualify as a MOOC. 4 5 If you put together a course, you know, a series of "South Park" episodes over an eight-6 7 week period, with commentary, where you're playing the episode, is that a course? 8 9 And I think this also gets to another point, which came up in Mr. Band's comment, where 10 11 he said, "Well, you can always go to court and sue 12 people for copyright infringement." 13 Part of the purpose of the DMCA was, in 14 fact, to avoid that by the use of technological 15 protection measures so that you didn't have to go 16 after individual users or posters of material, that you would have a technology that would be 17 reasonably deployed to protect the work by itself. 18 19 It was self-protecting, not requiring to 20 chase people around the world with their YouTube 21 videos or whatever, that the Blu-ray is protected 22 using a technological protection measure, and then 23 you don't have to sue everybody. That was part of 24 the purpose. 25 Now, this particular proceeding has been

1 described as sort of fail-safe. If, however, in
2 effectuating that purpose, the technological
3 protection measure goes too far or you can't make
4 fair use, or some other non-infringing use, then
5 there was a means of coming in and getting an
6 exemption.

7 And it seems to me, however, what Mr. Band was positing was in effect turning this all 8 on its head, where, you know, it's okay. You 9 don't have to worry about the breadth of the 10 11 exemption or the unbounded nature of the 12 exemption, because they can always go back on 13 copyright law. And that seems to me to be 14 undermining the very purpose and essence of the 15 Digital Millennium Copyright Act in the first 16 place.

17 With regard to the TEACH Act and the 18 110(2) discussion, I think there are two points 19 here. One is the one that was pursued in the 20 question, which is, if in fact these courses fit 21 within that, then why aren't they using the 22 requirements of the Act? And it seems to me that 23 that, in and of itself, is a good question and one 24 that ought to be posed to anyone seeking to do 25 this.

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1	But more broadly, this was Congress's	
2	expression of how they expected the online	
3	educational environment to work. In fact, the use	
4	of TPM's was deliberate. It was something that	
5	Congress thought ought to be there. And if it's	
6	inconvenient or whatever from the educational	
7	institution's standpoint, well, you know, I don't	
8	want to say "that's too bad," but that's what the	
9	law is. That's what Congress thought ought to be	
10	done with regard to this.	
11	MS. CHARLESWORTH: Can I break in and	
12	ask a question? And, you know, this may be sort	
13	of a technological question.	
14	MR. TURNBULL: Yeah.	
15	MS. CHARLESWORTH: But how difficult	
16	would it be to apply a TPM after just for the	
17	record, to be clear what I'm asking, you put	
18	together a course. It has some clips of copyright	
19	content within your five-minute video. How hard	
20	is it to attach a TPM to that lecture or those	
21	materials within the lecture?	
22	MR. TURNBULL: I mean, I don't think	
23	this is difficult at all. Whether I personally	
24	could do it or not is a different question. But	
25	the ability to make use of encryption, I mean, you	

can encrypt your email, you know, with a standard 1 You can encrypt content that you have on 2 setting. your computer with a standard setting from a 3 computer program. 4 5 I mean, these are not rocket science 6 difficult things. And you can trigger the use of -- you know, if you're allowing an output, if 7 you're allowing somebody to receive this on their 8 laptop and to trigger an output to go to their 9 big-screen TV or whatever, you can trigger the use 10 11 of the HDCP connection over HDMI to the TV. You 12 don't even have to actually use it on the particular content. It gets triggered by the 13 14 output itself. 15 So, this is not -- I don't think this is 16 a particularly burdensome thing to put in place. 17 MR. CHENEY: Mr. Turnbull? 18 MR. TURNBULL: Yes. 19 MR. CHENEY: Would it be acceptable 20 under this 110(2) to just have a password to 21 access? Or does a TPM need to be on each film 22 clip in your understanding of this 110(2)? 23 MR. TURNBULL: I think the 110(2) 24 provision on TPM's is in the transmission of it. 25 So, it is -- let me -- I had it open here a second

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1 ago. 2 MR. CHENEY: So, the transmission needs to be encrypted, not just that you have to access 3 it by password? 4 5 MR. TURNBULL: Yeah. "In the case of a 6 digital transmission, it applies technological measures that reasonably prevent retention of the 7 work in accessible forms by the recipient and 8 other unauthorized further dissemination of the 9 10 work." 11 So, it is a TPM that, as it's 12 transmitted to the recipient, you know, works in 13 the same way, frankly, that AACS works, that the 14 HDCP works. 15 I mean, there are a range of these kinds 16 of methods. A lot of online distribution systems use these, and these are not -- I don't know that 17 18 the individual clip would necessarily have to be 19 isolated, although you could do it that way if 20 that was -- you know, if Professor Decherney 21 didn't care about his own lecture being protected this way. But the clip internally then would have 22 23 to be protected so that it would trigger that 24 mechanism. 25 MR. CHENEY: Okay. Thank you.

125 1 MS. CHOE: You mentioned the concerns with the scope of the definition of MOOC's, 2 especially as they're proposed by proponents. 3 So if MOOC's were able to tailor their activities, 4 and you mentioned in particular the TEACH Act, if 5 6 they're able to tailor their activities and 7 qualify under the TEACH Act, which I know that, again, proponents find is hard to use, but if they 8 9 were able to qualify under the TEACH Act, would you still be against extending the exemption to 10 11 MOOC's? 12 MR. TURNBULL: I think our view is if they qualify under the TEACH Act, they qualify 13 14 under the TEACH Act, and they don't need an 15 exemption. So that's --16 MS. CHARLESWORTH: Wait a second. You would still need an exemption to circumvent, to 17 include the materials. 18 19 MR. TURNBULL: Look. I think that if 20 they were re-protected, we would still be concerned with the use of the circumvention tool, 21 22 as I've testified in other panels. AACS 23 particularly is concerned about the promotion of 24 the use of these unauthorized tools for getting 25 the clip in the first place. And so I think, at

126 least as far as AACS is concerned, there would be 1 a concern about that that would continue. 2 MS. CHARLESWORTH: Meaning the Blu-ray 3 issue? 4 5 MR. TURNBULL: Right. 6 MS. CHARLESWORTH: But in terms of --7 you know, you didn't object to the -- in the classroom setting, short clips. In other words, a 8 continuation of that --9 10 MR. TURNBULL: The DVD CCA did not. 11 MS. CHARLESWORTH: Okay. 12 MR. TURNBULL: In relation to DVD's. Ιn 13 the AACS context, AACS didn't really comment on 14 the continuation of the exemption because it 15 didn't apply to AACS. 16 MS. CHARLESWORTH: Okay. 17 MR. TURNBULL: But I think that if you 18 tailored this in a way that, first of all, did 19 have the additional protections that the TEACH Act 20 provides, I can't say that DDVCCA has discussed 21 this specifically, but I think it would be 22 consistent with the position that DVD CCA has taken 23 in the other categories to say, yes, if you have 24 those kinds of protections involved, then 25 extending the exemption here would be a reasonable

127 -- would be reasonable in the context of what's 1 2 been done over the years. 3 MS. CHARLESWORTH: Okay. Thank you. MR. TURNBULL: But I think that the --4 whether you say that the TEACH Act, 110(2), 5 6 applies specifically, again the point is that, in 7 the context of the kinds of exemptions that they're requesting here, it seems to me it's 8 9 incumbent on the requesters to come forward and 10 say, "Okay, this is how we can analogize to the requirements that Congress placed." 11 12 You know, they may not qualify, because they're not accredited or whatever. But this was 13 14 how Congress envisioned online education to work 15 with regard to the protection of copyrighted 16 content that may be used in that context. 17 And they haven't come forward with any 18 of that at all. And so, we think the exemption 19 should be denied. 20 With regard to the question of DVD, and 21 I have indeed said that the hack has been 22 ubiquitous. However, the overall protection system 23 has been maintained. And as recently as a year 24 ago, you know, a judge in California found that an 25 effort to make a movie library was indeed

irreparable harm to the DVD CCA licensing system. 1 And the concern that we have with the 2 kinds of unbounded exemptions, like the MOOC one 3 that's here, is in fact that it would undermine 4 the licensing system and would thereby undermine 5 the copyright owners' trust in the licensing 6 system and the system of licensed products that 7 are deployed. 8 9 I mean, although it is the case that you can get the circumvention tools if you walk into a 10 11 legitimate retail store and buy a Blu-ray or buy a 12 DVD player, it does conform to the requirements of 13 the license, and it doesn't do what the 14 circumvention tools do. And that system has been 15 maintained throughout, notwithstanding the broad hack. 16 17 I think those were the points I wanted 18 to make particularly. I'm happy to answer any 19 questions. 20 MS. CHARLESWORTH: Thank you, Mr. 21 Turnbull. 22 Mr. Williams. 23 MR. WILLIAMS: Thank you for having me, 24 again for MPAA, ESA, and RIAA. 25 I'd like to start by touching on

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1 something Brandon raised, which is that my clients 2 indeed rely on fair use all the time and we're not 3 here as the opponents of fair use. We are here to 4 oppose this exemption, largely for the reasons 5 that Bruce mentioned, especially the scope and 6 breadth of the exemption.

7 I think it's gotten potentially even broader here today, as I'm sitting here listening 8 to what they're really aiming at. I think it's 9 pretty close to what we're going to discuss later 10 11 today, which is an exemption for all educational 12 activities by any noncommercial entity. Except here, it's even broader than that because they 13 14 want to cover commercial enterprises in some 15 respects.

16 So, I think this is really getting pretty close to a use-based exemption, something 17 18 that the Office has repeatedly said is not allowed 19 for under the Statute. It's basically an 20 exemption for all educational uses, and if I'm 21 hearing things right, the only real limitation is 22 that those uses take place on the Internet, which 23 doesn't give me a lot of extra comfort about that 24 limitation. So, you know --

25 MS. CHARLESWORTH: Can I ask you, I

130 mean, just the colloquy we had with Mr. Turnbull 1 about --2 3 MR. WILLIAMS: Right. MS. CHARLESWORTH: -- the idea of taking 4 exemption for face-to-face activities and maybe 5 6 extending it to activities that fall within, say, 7 110(2). 8 MR. WILLIAMS: Right. 9 MS. CHARLESWORTH: Is that something you would find objectionable? 10 11 MR. WILLIAMS: I would like to speak to 12 my clients about it. But I think that something that kept all of the restrictions in place for the 13 14 existing exemption and maybe even added some of 15 the things from the TEACH Act would be far 16 preferable to what's being proposed and quite possibly something that we would not object to. 17 18 MS. CHARLESWORTH: Okay. 19 MR. WILLIAMS: Just a few more quick 20 points. You know, there's a claim in the comments 21 by the proponents that we're being alarmist. That, 22 I think, is just inaccurate. I think some of it 23 may be overly stated rhetoric. It's on the other 24 side where they say that the current prohibition is erasing from academic history the most powerful 25

131 medium of the twentieth century, the moving image. 1 I just don't think that that's true. 2 Ι 3 think that movies are a huge part of what gets taught in education, across the board. And so, I 4 think that that's really overstating the issue 5 6 here. Well, you've said that 7 MS. SMITH: there's tens of thousands of MOOC courses, but 8 only, I think, four for film studies. Would you 9 agree if that's true that there might be an 10 11 inhibiting effect because of this? 12 MR. WILLIAMS: Well, I don't know if that's true. I think that there are a number of 13 things about MOOC's that might limit the use of 14 15 clips as opposed to still images or as opposed to 16 off-class preparation. First, I would say if 17 you're going to do something in this area, I would rather not use the word "MOOC's." The "massive" 18 part of it and "open" part of it, to me, is the 19 20 wrong implication. 21 But, as Professor Decherney was saying, 22 if you're trying to get this done in five minutes, 23 I'm not sure you want to incorporate a whole lot 24 of clips. And that might be one reason that 25 that's not taking place.

132 1 MS. SMITH: Does it sound like Professor Decherney's planned course is objectionable? 2 MR. WILLIAMS: I'd hate to say his 3 course is objectionable. 4 5 (Laughter.) 6 MR. WILLIAMS: My concern, I guess, 7 would be that it sounds like it's being done instead of by the university directly, through one 8 of these third- party actors. And my personal 9 preference would be that each university, if they 10 11 were going to have an exemption, basically be the 12 sponsoring entity, as I think would be required 13 under the TEACH Act and under the existing 14 exemption. 15 So, one MOOC that I did watch a number 16 of, I guess I'll call them episodes, it was through Coursera. It's "The Language of 17 18 Hollywood," which is mentioned in a couple of the 19 comments. And they used still images there. As 20 far as I know, no circumvention needed to take 21 And I found it effective. place. 22 I will note that, in that MOOC, I 23 believe it's in week five, the professor largely 24 just sits in front of a webcam like you would see on a YouTube video or other online videos, and 25

133 gives the lecture. And in week five, he noted that 1 in some of the comments that had been posted, 2 someone said, you know, "Don't sit so close to the 3 camera, because you're distorting the image of 4 5 your face when you do that." 6 So I don't think, at this point at 7 least, everyone expects perfection when they go to see a MOOC. So the request for, you know, the 8 high-quality images here is a little less 9 compelling than in the classroom context, for that 10 11 reason. I don't think there's an anticipation or 12 expectation of perfection. 13 One more point is just on the harm 14 issue, because we hear it repeatedly that we've 15 been unable to prove that any of these exemptions 16 have led to any harm. And, you know, I would just say it's virtually impossible for us to collect 17 that kind of evidence. I mean, for us to know that 18 a copy of a movie ended up on a peer-to-peer 19 20 network or in a cyberlocker because a student at 21 one point was introduced to circumvention 22 technology in a classroom, we just would not know 23 that. 24 So, I think the burden is appropriately

25 on them on these issues, because that kind of

134 evidence is just very, very difficult, if not 1 2 impossible, to collect. I think that's all I have to say. Thank 3 4 you very much. 5 MS. CHARLESWORTH: Okay. Professor 6 Decherney? 7 MR. DECHERNEY: If I could just clarify a few points. One is, the courses are offered by 8 universities or other institutions. And Coursera, 9 edX are the platform; they're not offering the 10 11 courses. MS. CHARLESWORTH: And how -- can I just 12 ask a little bit? I think you said that earlier, 13 and that was a helpful clarification of the 14 15 record. Does, for example, your university have like a contract then with edX and Coursera, 16 contracts? Because I guess it sounded like they 17 18 had courses on both platforms? 19 MR. DECHERNEY: Exactly, yes. 20 MS. CHARLESWORTH: Okay. 21 MR. DECHERNEY: And we have contracts. 22 We also are investor in the Coursera company. 23 MS. CHARLESWORTH: Okay. And under that 24 contractual relationship, is the university paying for the platform? Is the platform paying the 25

135 university? How -- you're an investor? 1 2 MR. DECHERNEY: Yeah. MS. CHARLESWORTH: Explain the economics 3 of this a little bit, if you can. 4 5 MR. DECHERNEY: Yeah. So, the Coursera 6 would collect the money that's paid for certificates. And then, there's a contract that 7 allows that -- which the university is paid some 8 9 portion of that. 10 MS. CHARLESWORTH: Okay. So it's an 11 income-sharing kind of arrangement? MR. DECHERNEY: Yes, exactly. 12 The university still owns all of the IP and the 13 14 course. Coursera doesn't own the course. They 15 couldn't offer the course. Only the University of 16 Pennsylvania could offer the course through 17 Coursera. 18 MS. CHARLESWORTH: And who provides the 19 technology? So, does Coursera actually provide 20 sort of the website and, it sounds like, the 21 platform for offering the course? 22 MR. DECHERNEY: Right. So we record the 23 video ourselves and all of the content. And then 24 it's made available on their platform. And then the discussion forum and exams might take place in 25

136 Coursera or edX. 1 MS. CHARLESWORTH: Okay. And do you 2 know any reason why Coursera would not be able to 3 apply encryption to content it offers? Is that --4 I mean, do you know one way or the other whether 5 6 they can do that? 7 MR. DECHERNEY: I don't know. I haven't looked at that. I don't know. 8 9 MS. CHARLESWORTH: Okay. And would you say the same thing about edX? 10 11 MR. DECHERNEY: Yeah. I don't know about the -- I don't know about all that 12 encrypting the content. It's not something we've 13 14 looked into. 15 MS. CHARLESWORTH: Okay. But just to be 16 clear, UPenn has a relationship with both of those different -- both of those platforms? 17 18 MR. DECHERNEY: Right. Exactly. 19 MS. CHARLESWORTH: Okay. And do you 20 know why that is? Why, since they're an investor 21 in Coursera, I guess, why they would have a 22 relationship with a competitor? Or I assume it's 23 a competitor. 24 MR. DECHERNEY: Yeah. Increasingly, universities are dual affiliated or use multiple 25

137 platforms. The platforms tend to be better for 1 different kinds of courses. edX has been designed 2 initially by Harvard and MIT. And it's actually 3 really great for engineering and computer science. 4 There are many other platforms, many 5 that are developed outside the U.S. And they 6 reach different kinds of audiences and they have 7 different functions. But in the same way that 8 university faculty publish books with many 9 different publishers, we also work with different 10 11 platforms. 12 MS. CHARLESWORTH: Okay. 13 MR. DECHERNEY: We also offer courses 14 and course material through iTunes University. We 15 have videos on YouTube. There are many, many ways 16 that academic research and teaching are available. 17 MS. CHARLESWORTH: Okay. That's 18 helpful. Thank you. 19 Mr. Butler. 20 MR. BUTLER: I just wanted to -- two 21 last things. One, I want to share something my 22 students diligently noted, which is that almost 23 3,000 people have registered on Coursera since the 24 panel started. So this is something that's really 25 vastly growing, and it's a big phenomenon.

1 And that means that if there are adverse effects, if you agree with us that, you know, 2 3 letting people into an ecosystem with no film classes is a bad things, and lots of people are 4 going to that ecosystem to look for learning, then 5 6 this is a big bad thing because lots of people are going and they're not having an opportunity to 7 take Professor Decherney's course. 8

9 And then the other point I wanted to make is the Joint Creators have pointed out in 10 11 several of their reply comments that it's really 12 easy and cheap to find, if you're a consumer, the 13 movies that you want to watch. And I think that 14 means that people are going to just go do that 15 rather than sign up for a MOOC and try to watch five-minute videos of Peter and capture that video 16 somehow and put the film back together. You can 17 get a Netflix subscription for five dollars; why 18 19 wouldn't they do that? 20 MS. CHARLESWORTH: Okay. Thank you. 21 MR. CHENEY: May I ask a question? Mr. 22 Butler, you indicated that the harm largely 23 revolved around the limitation on film courses.

24 Are there other limitations that are in that sort 25 of negative effect on this, other than just

1 offering of film courses?

2 MR. BUTLER: Well, sure, right. I mean, the analogy to standard courses is apt here. 3 And so, for example, someone who wants to teach the 4 course about World War II is going to have the 5 6 same problem. The historian is going to have the 7 same problem. Anyone who wants to teach with media 8 is going to have the same problem. But, you know, for methodological reasons, the easiest way to 9 show that was to show the paucity of film courses. 10 11 MR. CHENEY: So you have other examples, 12 more specific examples, other than just sort of what we can imagine that might be there that 13 you've talked to other professors or others that 14 15 are intending on offering that course, both in 16 academia and outside? Because you're asking for 17 both sides. 18 MR. BUTLER: Gosh. None are coming to 19 mind except that -- and this is -- I've had, 20 repeatedly, conversations with folks at 21 universities, saying essentially that they have a kind of hands-off motion media policy for their 22 23 MOOC's, across the board. I can't name -- so 24 we've talked in generalities about, well, how do you deal with moving images in a MOOC? And they 25

140 say, "Well, we just don't. We just categorically 1 don't." 2 3 So I can't tell you this course or that course. But I can tell you that, in general, the 4 GC's on campuses and the people and even the IT 5 6 folks who are often in charge, right -- it's an IT 7 guy who comes to your office with a camera and a laptop and says, "I'm going to help you make your 8 MOOC. Here's what we're going to do." That guy 9 thinks motion media is just off limits. And it's 10 11 off limits for everybody. 12 MR. CHENEY: Let me ask a little further on that. Is there -- I'm sorry, Mr. Turnbull. Let 13 me come back to you for a second. 14 15 Can you distinguish a little bit for me 16 between the MOOC and the regular online course that might be offered by the university? Is there 17 that same limitation on offering the clips in an 18 19 online course that's offered directly by the 20 university, rather than through this sort of 21 platform environment? 22 MR. BUTLER: No. It's definitely my 23 impression -- and I've spoken at conferences on 24 MOOC's. I've been invited to another one. And 25 when I talk to people that are doing this, and

141 this is why we've asked for this exemption, MOOC's 1 are considered to be a horse of a different color. 2 3 Even though we can argue, for the reasons that we've discussed, maybe some MOOC's 4 qualify for 110(2). Maybe they're not a horse of 5 6 a different color. But they are perceived to be 7 categorically different. And so they are subjected to different rules. 8 9 MR. CHENEY: Mr. Turnbull, I think you 10 wanted to say something. 11 MR. TURNBULL: Yeah, I actually want to 12 make comments on both of the last points. 13 First, on the reference to the IT quy who comes and provides the video for the professor 14 15 who's doing the MOOC, it seems to me to underscore 16 the point that if you have IT guys involved in the creation of the MOOC's, they can certainly make 17 18 use of things like screen-capture software or --19 we didn't play this up in what we submitted this 20 time, but using a high-quality professional camera 21 to record off of the screen. 22 Again, there are alternatives to 23 circumvention that can be used in this context and 24 particularly where you have, you know, IT 25 departments that are involved.

142 1 The other point. 2 (Pause.) MR. TURNBULL: Ah. The other point that 3 I wanted to make was the institution that's 4 involved here. One of the reasons, from the 5 6 DVD CCA standpoint, that some of the other exemptions have been viewed as acceptable or 7 workable is that there, in fact, is an institution 8 9 that you can say, if there were to be a problem, 10 here's where we go. 11 It seems to me that the arrangements 12 here is that there may be, you know, the 13 University of Pennsylvania would say, "No. We're 14 not the MOOC. You know, we're just providing some 15 material for this." And the institution, the 16 company that has the platform would say, "No, we're not responsible for any of that." And it 17 would be much harder for, if there were to be a 18 19 problem, to be able to go to an institution and 20 say, "Look. This has gone off the rails. You 21 need to do something." 22 And in this case, you know, in the case 23 of the other exemptions that have been granted, 24 you can go to the University of Pennsylvania. You 25 can go to whomever. Here it's much less clear who

143 you would go to and whether they would just point 1 at each other. 2 I think that, clearly, it 3 MR. BAND: would be Penn that would be responsible. 4 And I wouldn't even be surprised if in the agreement 5 6 between Penn and edX, Penn assumes all 7 responsibility and probably even indemnifies edX. But in any event, certainly under basic principles 8 of copyright law, and under the Section 1201, it 9 would be, you know, Penn is violating the 10 11 exemption by doing something that's beyond the 12 scope of the exemption, or if it's the one that's 13 infringing the copyright, it would be the one 14 that's liable. 15 And let me just add with respect to the 16 screen-capture point, I mean, there's a bit of a 17 circularity, but it gets to our earlier 18 conversation. I mean, we don't know if screen-19 capture involves circumvention or not. And so, 20 just to say, well -- just to assert that it does, 21 that it does not involve circumvention, that's 22 very nice. But because it might involve 23 circumvention or we don't know if it involves 24 circumvention, an exemption would be appropriate 25 even with respect to screen-capture as, you know,

144 problematic as that might be. 1 And the final point I want to mention 2 is, we're all worried about the cost of education, 3 right, and the increasing cost of education. 4 And MOOC's are seen as one way to lower the cost of 5 6 education. And so, you know, this is -- as Peter 7 indicated, we don't know exactly what a MOOC is 8 going to look like and what it's going to be in 9 the future. But this is the future. And so, we want 10 11 to make sure that we're able to have good courses 12 that aren't just -- I mean, the notion that you're going to have a film course giving the history of 13 14 Hollywood with stills is absurd. And so, 15 obviously, we want to have the ability to have, 16 whether it's film history, or again because our culture is so pervaded by media that for these 17 online courses that we're able to have high-18 19 quality video as opposed to just stills is clearly 20 where education needs to be going for. 21 Again, to the extent that the objective 22 is to find ways to reduce the cost of education 23 for students, this is what we need to have happen. 24 MS. CHARLESWORTH: Mr. Butler? MR. BUTLER: Sorry. 25 I wanted to -- I

145 did have one particular story that was in our 1 2 reply comments, so I'll just point you there. Α German professor at Pennsylvania was talking to 3 their director of digital learning initiatives 4 about a German course. And he said, "Oh, you 5 know, a MOOC about a series of German films would 6 be a great part of our German curriculum. Could I 7 do that?" And he was shut down. So it's still a 8 film course, but it's in a German curriculum. 9 10 MS. CHARLESWORTH: And I'm not sure --11 and maybe I just didn't catch the response to Mr. 12 Cheney's earlier question. I mean, you said, 13 anecdotally, MOOC's are thought of differently. 14 But I mean, how does like the University of 15 Pennsylvania distinguish between a MOOC and just an online course offering? And are there 16 17 different expectations or treatment of motion 18 pictures in those offerings? 19 MR. DECHERNEY: So, we do offer some of 20 the same courses as online courses, as MOOC's. 21 People apply to get into them. Even if they're 22 offered as a summer course, you have to. People 23 You pay. There's a small group. apply. There's 24 usually more interactivity between the faculty member and the students. 25

146 1 If anything, what MOOC's have done is help us clarify what it is we offer in live 2 classes and in the smaller online courses, which 3 we've been offering for a long time. 4 5 MS. CHARLESWORTH: The smaller online 6 courses, do you get course Penn credit? 7 MR. DECHERNEY: Let's see. You get Penn course credit. You pay. You apply, and you're 8 accepted. 9 10 MS. CHARLESWORTH: And do you include 11 motion picture clips in those, or does the 12 university? I mean, I don't know. Do you teach 13 one of those? 14 MR. DECHERNEY: So, I have taught those 15 classes. Not this particular class, but I've 16 taught online classes. And I've used clips in 17 those classes. MS. CHARLESWORTH: And how -- I mean, 18 19 how did you do that and how did you achieve a 20 level of comfort about that? 21 MR. DECHERNEY: So, those aren't 22 prerecorded videos. They're not. I think 23 ideally, I mean, I think ultimately, within five 24 years, six years, however many years, we're not going to think of MOOC's as being something really 25

novel and different from what universities are 1 already doing. But right now, they do seem to be a 2 little bit different, and I think it's worth 3 addressing them as something novel. So --4 5 MS. CHARLESWORTH: But I guess my 6 question is sort of more specific. It's like, did 7 you circumvent -- I mean, did that require circumvention to include clips in your online 8 9 course? MR. DECHERNEY: Yes, it did. And I used 10 11 clips that I would use in my face-to-face class. I 12 used them in my online seminars. They weren't prerecorded lectures by me. They were discussions 13 14 with students. I was present the whole time. 15 MS. CHARLESWORTH: So, I just want to --16 so, in that context, were they just filming you 17 playing a clip? Or were you inserting clips into recorded material that then people could view 18 19 later? I'm not understanding. 20 MR. DECHERNEY: Yeah. So the only way 21 I've taught online courses is that -- it's a 22 synchronous live setting. 23 MS. CHARLESWORTH: A live setting? 24 MR. DECHERNEY: There are asynchronous elements. But there's a lecture and discussion, 25

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which is a synchronous course. I'm talking. 1 2 Students respond. And there are ways to show clips so we can all view them at the same time. 3 MS. CHARLESWORTH: So, are you 4 separately showing those clips online through a 5 different -- I mean, explain how that's happening 6 7 so we can understand. 8 MR. DECHERNEY: Yeah. I know, I know. I'm trying to think of the name of the platform. 9 It's an Adobe platform. But it allows me to show 10 11 clips so that everyone can view them. And we 12 stop. We can look at a clip and then discuss it. 13 Or I can actually show a clip and talk over it at 14 the same time, or a student can do the same thing 15 if you're doing a presentation. 16 Very much like you would in a live classroom. It would be possible to have 17 prerecorded videos and use MOOC videos in the 18 19 classroom that incorporated clips. 20 MS. CHARLESWORTH: Right. So the person 21 who's watching on their computer screen is going 22 to see you lecturing. And they say, "Now we're 23 going to go to the clip." And then they're going 24 to see a full-screen clip, right? Because you're 25 using this platform to show them the clip directly

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149 on their computer screen. Is that correct? 1 2 MR. DECHERNEY: Correct. 3 MS. CHARLESWORTH: Okay. Did you consider that to be a 110(2) activity? I mean, 4 how did that occur? 5 6 MR. DECHERNEY: Yeah. Our general 7 counsel considers it to be fair use. MS. CHARLESWORTH: So, the general 8 9 counsel sounds like the most powerful person at all these universities. 10 11 (Laughter.) MS. CHARLESWORTH: Considers it to be 12 fair use? What about the 1201 issue? 13 14 MR. DECHERNEY: So, it's a course being 15 offered by the university as part of the educational context. It seems like it's covered 16 17 by the exemption. 18 MS. CHARLESWORTH: Well, do you know 19 whether that platform encrypted --20 MR. DECHERNEY: It's not encrypted. We 21 don't encrypt the output. 22 MS. CHARLESWORTH: Okay. 23 MR. DECHERNEY: As far as I know. 24 Actually, the platform might do it; I'm not 25 positive.

150 1 MS. CHARLESWORTH: Mr. Turnbull? MR. TURNBULL: I don't know the specifics 2 that he's talking about, but Adobe has one of the 3 more widely used DRM's that they make available 4 through, very easily through those kinds of 5 6 platforms. Whether that particular one did or not 7 I don't know. But it could have. It could very easily have. We're switching roles. 8 9 (Laughter.) 10 MS. CHARLESWORTH: Well, you're helping 11 each other. That's the way, ultimately --12 (Laughter.) 13 MR. TURNBULL: My point was that there are the platforms available that do the encryption 14 and that actually employ TPM's, that in that 15 exemption case, they could have used and would 16 have complied with 110(2). 17 18 MS. CHARLESWORTH: So it's possible that 19 you were complying, I think. According to Mr. 20 Turnbull, it's possible that that was compliant 21 with 110(2) with respect to the TPM requirement. 22 Is that 23 ___ 24 MR. DECHERNEY: Yeah, that's possible. 25 MS. CHARLESWORTH: Okay. So maybe your

151 general counsel was giving you good advice. 1 2 Okay. Mr. Butler. 3 MR. BUTLER: I'm sorry. MS. CHARLESWORTH: You're good? 4 5 MR. RUWE: Mr. Decherney, in your 6 proposed MOOC, would there be any need for 7 students to be enabled to circumvent as part of 8 that course? And can you explain how? 9 MR. DECHERNEY: Yes. So, I think that would be something that would be great if it were 10 11 included in the exemption, that students would 12 still be able to do presentations. Students do 13 the same kinds of work in MOOC's that they can do 14 in face-to- face classes and other kinds of online 15 courses. They write essays. They do 16 presentations. They do, you know, audio, video work that can be shared. Yes. 17 18 This is a major part of student work 19 today. You know, they do a lot of multimedia work 20 in places where they would write essays in the 21 past. 22 MS. SMITH: And in your MOOC, you would 23 require registration, and do you need like a 24 password to access it? 25 MR. DECHERNEY: Yeah. So, in all of our

152 MOOC's, you need to be registered, and the system 1 would recognize you. 2 3 MS. SMITH: Okay. And there's no way to control for the type of reception and the quality 4 of the MOOC, is there? I mean, you know, if I'm 5 one of your students, it depends on if I'm 6 7 watching on broadband or on Wi-Fi or --MR. DECHERNEY: Right. Right. 8 That's That also can be true in a traditional 9 true. online course as well. A student might be on Wi-10 11 Fi far away from a router. 12 We think that quality is really important. We only put out high-definition quality 13 14 videos. It turned out that students in China, 15 their connections were too slow, and they were 16 having trouble accessing the videos for our 17 Coursera courses. So we partnered with a 18 mirroring site in China so that they had access to 19 the high-quality images, which we think are really 20 necessary. 21 MS. SMITH: Right. But if the student 22 doesn't have a high-quality broadband or whatever 23 method of delivery, they're seeing the entire MOOC 24 in a degraded quality, whether it started out as 25 ultra- HD or, you know, DVD, or something worse.

153 1 MR. DECHERNEY: No, so that's true. But in the same way that I'm in the fourth row, I have 2 trouble seeing what's on the monitor, seeing 3 strings on the monitor that someone in the front 4 5 row might see. 6 MS. SMITH: It's a matter of degree. 7 And then another question, I think, in the papers, we talked a lot about how there's more 8 of an acclimation to this HD world, but also that 9 your students are sort of one click away from 10 11 distraction. A lot of those clicks can actually be lower than the standard definition, right? 12 Ι mean, if you're looking at YouTube or Meerkat or 13 14 Periscope, I mean, it's less than DVD quality. Is 15 that your --16 MR. DECHERNEY: Yeah. So it's even 17 better if my image is in high-quality high 18 definition. They're going to look at me instead of 19 watching this thing streamed over Meerkat. Right. 20 MS. SMITH: Okay. And is there anything 21 in the record about the need for the circumvention 22 exemption to send to videogames for MOOC's? Or is 23 that not part of this proposal? 24 MR. DECHERNEY: I think it's not 25 something we've suggested.

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1 MS. CHARLESWORTH: Mr. Williams. 2 MR. WILLIAMS: Just very quickly. On the issue of including students, if you were 3 inclined, in going in the direction of granting 4 something in this space, we are quite concerned 5 that the huge number of people that would 6 potentially qualify as a student of a MOOC would 7 be something that is potentially threatening and 8 9 could lead to some confusion and to some really 10 unfortunate consequences. 11 And I don't think there were any 12 examples in the record of instances where students 13 would need to engage in circumvention. So I would 14 hope that that wouldn't be part of an exemption in 15 this area. Thank you. 16 MS. CHARLESWORTH: Okay. We're just about out of time. I don't know -- do any of my 17 18 colleagues have any further questions? I see Mr. 19 Butler's sign is up. 20 (No audible response.) 21 MS. CHARLESWORTH: Okay. Mr. Butler. 22 MR. BUTLER: Yeah, just one quick 23 response to Matt's point. The number of college 24 and university students in 2015 was 21 million. 25 And so, those folks were all at one time or

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1	another potentially eligible for the existing	
2	exemption. And that's more people than have so	
3	far enrolled in a MOOC. I know we think it's	
4	growing. Hard to say how fast it will grow. But	
5	just to say lots of people have already been	
6	eligible for existing exemptions, and that hasn't	
7	been a catastrophe so far.	
8	MS. CHARLESWORTH: Thank you.	
9	And thank you all for your	
10	participation. I think we'll be seeing at least	
11	some of you back yet again after lunch, at 1:30,	
12	for Proposed Class 2. It's now just about 12:15.	
13	So we'll reconvene at 1:30. Thank you.	
14	And as I'm sure you probably know,	
15	there's a big cafeteria on this floor. Or you	
16	probably have time to go out to the food trucks or	
17	something behind the Library, if you prefer. But	
18	we look forward to seeing you back here. Bye-bye.	
19	(Whereupon, at 12:16 p.m., Class 3	
20	concluded and a luncheon recess was	
21	taken, to reconvene for Class 2 at 1:33	
22	p.m.)	
23		
24		
25		

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1	AFTERNOON SESSION
2	PROPOSED CLASS 2:
3	AUDIOVISUAL WORKS EDUCATIONAL USES
4	PRIMARY AND SECONDARY
5	SCHOOLS (K-12)
6	MS. CHARLESWORTH: Good afternoon, and
7	welcome back. And welcome to any newcomers. I
8	see at least, I think, one at the table.
9	This is the Sixth Triennial 1201 Rulemaking
10	Proceeding. I'm Jacqueline Charlesworth, General
11	Counsel of the U.S. Copyright Office. And I,
12	along with my colleagues up here, will be
13	presiding over this hearing. I'm going to ask
14	them to go down the line and introduce themselves
15	so you know who they are.
16	MS. CHOE: Michelle Choe, Ringer Fellow.
17	MS. SMITH: Regan Smith, Assistant
18	General Counsel.
19	MR. RUWE: Steve Ruwe, Assistant General
20	Counsel.
21	MR. RILEY: John Riley, Attorney-
22	Advisor.
23	MR. CHENEY: Stacy Cheney, Senior
24	Attorney at NTIA, U.S. Department of Commerce.
25	MS. CHARLESWORTH: Okay. And in this

session, we'll be considering Proposed Class 2:
 Audiovisual works for educational uses in primary
 and secondary schools K-12.

And as I've mentioned before, you're being recorded. Your remarks are being recorded by a court reporter. We try not to talk over each other. Sometimes, we do it a little bit and stop. But we're going to go down the line on your side, and you can introduce yourselves.

And then you'll have an opportunity to make some opening remarks for the record. And we often interject questions at that time. So be prepared for that. If you have something you want to add to the discussion, if you tilt your placard up, we will call on you. And we look forward to another lively discussion.

Ms. Hobbs, why don't we start with you, as you're the proponent or one of the proponents of the proposed class?

MS. HOBBS: Thank you very much. Allow me to introduce myself. My name is Renee Hobbs. I'm a professor of communication studies and Director of the Media Education Lab at the Harrington School of Communication and Media at the University of Rhode Island. 157

158 1 MS. CHARLESWORTH: Thank you. And I forgot to -- that was my fault. 2 But Mr. Band and everyone else, if they could just quickly say who 3 they are for the record. 4 5 MR. BAND: Jonathan Band for the Library 6 Copyright Alliance. 7 MR. TURNBULL: Bruce Turnbull for the Advanced Access Content System, Licensing 8 Administrator. 9 10 MR. TAYLOR: David Taylor for DVD CCA. 11 MR. WILLIAMS: Matt Williams for MPAA, 12 ESA, and RIAA. 13 MS. CHARLESWORTH: Okay. I apologize 14 for that. 15 Ms. Hobbs, you may now proceed. 16 MS. HOBBS: Thank you so much. 17 I'm here to attempt to continue the 18 exemption provided to K-12 teachers in public, parochial, and private schools, and grant the 19 20 exemption to work produced by students in 21 elementary and secondary schools as part of their 22 curriculum and learning experience. 23 For the last 30 years, I've been a 24 teacher- educator, helping develop the field of media literacy education regionally, nationally, 25

159 and internationally, developing curriculum 1 materials and graduate education to educators who 2 work in K-12 schools in libraries and in nonprofit 3 organizations. 4 5 Today I'd like to talk a little bit 6 about five points that I think are most -- will create the most lively discussion and represent 7 the best arguments we have for why the exemption 8 9 should be expanded to include K-12 teachers in elementary schools and their students. 10 11 First of all, it's obvious to note that 12 the digital learning tools and the media education 13 pedagogies are in a rapid state of transformation. 14 And a narrow interpretation of this law could 15 discourage innovation precisely when innovation is most needed. 16 17 My second point is that student creative 18 expression is fully subject to the legal protection of copyright and fair use, and indeed 19 20 the best way to learn to respect the law of 21 copyright is to have the opportunity to discover 22 how to make something transformative. It promotes 23 respect for the law, and indeed we think that 24 media literacy education is a very vital tool in helping our nation's children understand their 25

160 rights and responsibilities when it comes to 1 copyright and fair use. 2 MS. CHARLESWORTH: Can I just interrupt 3 You say it promotes respect for the law. Do 4 here? you have any sort of specific evidence to offer on 5 that point? 6 7 Absolutely. So, for three MS. HOBBS: years, I worked in the Russell Byers Charter 8 School in Philadelphia, Pennsylvania. 9 We helped children in grades 1 through 6 develop 10 11 media literacy education skills. And in one 12 activity in particular, the assignment went something like this: Go interview your mom and 13 14 These are fourth-grade children. Go dad. 15 interview your mom and dad about their favorite 16 music video. Come back and talk about why your 17 parent liked that music video. 18 The children came back. They had a 19 conversation about music videos and why people 20 feel emotionally attached to them. And then the 21 activity was this. The child had to write three sentences interpreting the favorite music video of 22 23 the parent. And then they had to make a little 24 video, where they rolled a piece of the music 25 video, along with their spoken voiceover

161 interpretation about the music video, why 1 their parent liked it, and what meaning they make 2 of it in 2013. 3 This activity developed writing skills. 4 It developed creativity. But most importantly, it 5 creates a conversation. The teacher asks the 6 fourth- grade children, "How are you transforming 7 this music video? You're not just re-transmitting 8 this music video, are you?" No; the children 9 understood. How are you repurposing it? 10 And a 11 fourth-grade child, only 10 years old, is able to say, "When I add my voiceover, I provide new 12 meaning and interpretation." 13 14 And that's a fair use -- that's a 15 developing, emerging understanding of fair use 16 even among children as young as 10. 17 MS. CHARLESWORTH: I'm sorry. How long 18 were the clips of the music, the preexisting 19 content in that example? MS. HOBBS: Enough for a child to read 20 21 three sentences out loud. But as I'll make in my 22 next point -- so, my fourth point today is that 23 the current law limits innovative practices of 24 teaching and learning. And that's a real reason why rules about length and brevity will limit 25

educational innovation in media literacy. 1 2 So, let me give you an example of this 3 along the same lines. Because I'm a teachereducator, I ask teachers to do things that then I 4 expect them to do in the classroom with their own 5 6 students. That's the point. So I asked teachers 7 to analyze a film like Kevin Costner's "Black and White," (sic) using the five critical questions of 8 9 media literacy. 10 MS. CHARLESWORTH: Okay. Just for the 11 record, Ms. Hobbs is holding up a card that has 12 been designated as Hearing Exhibit 17. And we're going to be including that in the record. 13 14 (Hearing Exhibit No. 17 was presented.) Thanks very much. 15 MS. HOBBS: 16 So, students are asked to work in teams to watch the film, "Black and White" (sic), with 17 18 Kevin Costner, and then answer the key 19 questions of media literacy: Who's the author and 20 what's the purpose? What techniques are used to 21 attract and hold your attention? What lifestyles, 22 values, and points of view are represented? How 23 might different people interpret the message 24 differently? And what is omitted? 25 Learners work in teams to develop their

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163 analysis and prepare an oral presentation. And 1 they select clips of the film to use and talk over 2 the visuals. But in this case, there might be 27, 3 28, or 29 children in the class. So, by the time 4 the teacher hears all of the students deliver 5 6 their oral presentation, quite a lot of the film 7 has been used. 8 MR. RUWE: Ms. Hobbs --9 MS. CHARLESWORTH: Right. But do you think, I mean, how do you interpret the existing 10 11 exemption? Because it says "short clips." I 12 mean, it's a plural. I mean, are you saying that 13 you think that falls outside the existing 14 exemption? 15 MS. HOBBS: I believe that rules about 16 length and brevity are limiting educational innovation, because in this case the, the teacher's 17 18 ambiguity about whether that was an appropriate 19 amount to use is actually discouraging her from 20 applying this pedagogical technique. 21 MS. CHARLESWORTH: Okay. Just one moment. Would you mind handing some of the copies 22 23 of your Exhibit 17 down so the other members of 24 the panel could see them? 25 So, but I mean, if there were no

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1 ambiguity and "clips" meant clips, you know, provided they were not used to evade the purpose 2 of the exemption, but were used for genuine 3 criticism and commentary of individual students, 4 why would that be a problem? Are you saying the 5 6 students, you want the students to be able to use 7 very lengthy pieces of film? 8 I'm actually imagining that MS. HOBBS: the teacher might want to create a compilation 9 showing all the different student interpretations, 10 11 lined up together. Each individual might only use four minutes. But when we look at the work as a 12 whole, as in the teacher actually showing to the 13 14 parents, "Look at the wide variety of 15 interpretations we have of this film," then that 16 work then is -- it creates some ambiguity under 17 the idea that only short clips are permitted. 18 MS. CHARLESWORTH: Well, couldn't the 19 teacher present the work as individual videos to 20 the parents? I mean, that's not the parents who 21 are being educated. MS. HOBBS: Of course, there's tons of 22 23 workarounds. And we have been working around this 24 law for over 10 years now. What I'm suggesting is 25 that the rules about length and brevity contribute

165 to confusion. And a lack of copyright clarity is 1 actually discouraging innovation in the field of 2 digital learning right now. 3 MS. CHARLESWORTH: Well, so here's a 4 I know this has come up in a few other problem. 5 6 panels. The reason that the exemptions say 7 "short" now is because it's much more likely that a short use, which in itself is a term subject to 8 interpretation, but still conveys the idea that 9 it's not a very -- a huge or it's not half or it's 10 11 not a very large part of, say, a motion picture, 12 that that's much more likely to be a fair use than a very lengthy taking from, you know, a 13 14 copyrighted work. 15 And so that's the concern. 16 So, I mean, saying -- we had this discussion in 17 the last panel. Saying, "Well, it just has to be fair use" offers no more guidance, I don't think. 18 19 I don't see why that offers more guidance. 20 MS. HOBBS: I have a lot of faith, 21 having taught teachers in K-12 schools for the 22 last 30 years, I have a lot of faith that they can 23 understand the law as it was written. And the law 24 as it was written does not limit fair use to short 25 clips.

166 1 The law says, "Context and situation determine how fair use applies." And I believe 2 that K-12 teachers are fully able to make a fair 3 use determination. Sometimes, they'll need to use 4 a shorter work. Sometimes, they'll need to use a 5 6 longer work. 7 MS. CHARLESWORTH: When would they need to use a longer work? What is that context? 8 9 MS. HOBBS: I just described that great example. 10 Here --11 MS. CHARLESWORTH: Well, no, you 12 described the use of multiple clips. 13 MS. HOBBS: Yep. 14 MS. CHARLESWORTH: That the individual 15 students would be looking, using a clip. 16 MS. HOBBS: Yep. 17 MS. CHARLESWORTH: And there were 18 multiple clips. 19 MS. HOBBS: Put together into one piece. 20 MS. CHARLESWORTH: And then you said 21 that the teacher might want to compile them --22 MS. HOBBS: Yes. 23 MS. CHARLESWORTH: -- although that, to 24 me, I don't know that that's necessarily educational in the sense of it's to show the 25

167 parents. It's not really to interact with the 1 students, is the way you've described it. 2 Are there other examples where you would 3 actually use -- where you're not looking at 4 individual clips, but you're using a very long 5 portion of a motion picture? 6 7 Okay. MS. HOBBS: So let me just explain why the example that I just provided is a 8 really powerful example. 9 10 One of the key concepts of media 11 literacy is that people interpret messages 12 differently based on their life experience, their 13 background, their social class, whatever -- all 14 the reasons why we may watch the same movies, but 15 make different interpretations of it. 16 So in this case, the teacher putting together the students' multiple interpretations is 17 18 not merely to show the parents what was learned in 19 school. It's actually to deepen the children's 20 understanding of that key concept of media 21 literacy. So there's a profoundly educational 22 purpose. 23 And because lots of clips from a single 24 movie have been lined up, the teacher might 25 reasonably be concerned about whether her

168 educational use of media falls within the scope of 1 this narrowly written exemption. 2 Applying fair use 3 MS. CHARLESWORTH: law, might the teacher, same teacher be concerned 4 whether it was a fair use? 5 6 MS. HOBBS: No. If she were applying 7 fair use, she'd be very comfortable. It was a fair use. 8 9 MS. CHARLESWORTH: Why is that? Because fair use looks at the substantiality of what was 10 11 taken. So if the concern is that you're taking 12 too much of the film, why would it necessarily be a fair use? I mean, under your --13 14 Well, I think the teacher MS. HOBBS: 15 might reasonably argue that the children's active 16 meaning, making, and interpretation process resulted in transforming the original work. The 17 18 original work is a piece of entertainment film. As the children are using it, they're understanding 19 20 how interpretation works, how meaning circulates 21 in culture. And that's a profound English 22 language arts benchmark according to the common 23 core state standards. 24 MS. CHARLESWORTH: So, if it were clear -- and you know, I'm not trying to interpret the 25

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1	exemption here. But if it were clear that you
2	could take short clips and put them into a
3	compilation in the context to show the compilation
4	to students, and they are individual clips that
5	each one is being commented on and so forth. But
6	the idea is you want to put them in a compilation
7	if that were clear, would that resolve your issue in
8	terms of the exemption here?
9	MS. HOBBS: That would make that
10	would represent progress. And I think it's really
11	important to see over the last 10 years the good
12	progress that has been made by the Copyright
13	Office in this.
14	But I return to my first point, that
15	digital learning tools and media education
16	learning pedagogies are in a rapid state of
17	transformation. And a narrow interpretation of the
18	law will discourage innovation.
19	MS. CHARLESWORTH: Okay. Did you have
20	anything further you wanted to add?
21	MS. HOBBS: Yeah. Let me just make one
22	other point about we've had earlier
23	conversations today about the challenges that
24	screen-casting, the limitation of screen-casting.
25	So I want to tell you a little bit

170 1 MS. CHARLESWORTH: Do you mean screencapture? 2 3 MS. HOBBS: Screen-capture. MS. CHARLESWORTH: I think there may be 4 different words used for that, but I think we 5 6 generally have been using the word "screen-7 capture." 8 MS. HOBBS: Very nice. So, I had a 9 screen- capture experience I'd like to share with 10 you because I think it's somewhat relevant to your 11 decision- making. 12 Because I educate teachers, I want to be able to model techniques that I can use with --13 14 that teachers can use with their own students. And 15 of course, social studies and English teachers are 16 all watching the "Wolf Hall" on PBS. So what do 17 you think I tried to do? Well, we brainstormed, a 18 group of teachers and I brainstormed an activity 19 where students would research English history and 20 create a video remix of "Wolf Hall" to make Thomas Cromwell look like a villain or a victim instead 21 22 of a hero, as he's depicted in the film. 23 So, first I tried to create a screen-24 cast clip of "Wolf Hall" as it was streaming on PBS video; couldn't do it. 25

171 1 MS. SMITH: Can I ask how you were trying, what technology you were using to get the 2 screen- capture? 3 MS. HOBBS: Yes. I used two 4 technologies, and I couldn't get either one to 5 6 work. Screencast-O- Matic and Camtasia. So now 7 my --8 MS. SMITH: Were you using a Mac or a PC? 9 10 MS. HOBBS: A Mac. 11 So now my effort is to buy the DVD version of "Wolf Hall" and try to screen-cast it. 12 I hope I'll be able to do that. 13 14 MS. CHARLESWORTH: Well, could you also stream it from --15 16 MS. HOBBS: It was streaming on PBS, and I could not make a screen-capture from the PBS 17 18 feed. 19 MS. CHARLESWORTH: And do you know 20 whether that was a problem because of something 21 specific to PBS or to the technology you were 22 trying to use? 23 MS. HOBBS: (Shrugged.) 24 MS. CHARLESWORTH: Okay. You don't know 25 the answer.

172 1 MS. HOBBS: I am unaware of why I was 2 unable to make a screen-capture of PBS "Wolf Hall." 3 MS. CHARLESWORTH: I mean, did you try 4 5 capturing other content that wasn't PBS content? 6 MS. HOBBS: Sure. 7 MS. CHARLESWORTH: And were you successful in doing that? 8 9 MS. HOBBS: Yes. Of course. 10 MS. CHARLESWORTH: So, there seemed to 11 be some specific issue with the PBS feed? 12 MS. HOBBS: That's what I experienced, which was quite troubling. 13 14 So my next step is now I will have to buy the "Wolf Hall" DVD. 15 16 MS. CHARLESWORTH: Well, wait a second, though. If this problem is specific to the PBS 17 18 stream and you streamed the content, I mean, from 19 an online source, are you sure that wouldn't work? 20 I mean, why do you have to buy the DVD? 21 MS. HOBBS: So, "Wolf Hall" is only 22 available as streaming media on a PBS website. 23 MS. CHARLESWORTH: Okay. 24 MS. HOBBS: So that is why I must --25 (Cross-talk.)

173 1 MS. CHARLESWORTH: Okay. I don't know, though, whether it's distributed like on the other 2 3 MS. HOBBS: No. No. MS. CHARLESWORTH: 4 Okay. 5 MS. HOBBS: So, if I want to use HandBrake to circumvent the DVD of "Wolf Hall" 6 that I buy and to make a digital file, I can 7 actually share that with my teachers, who are 8 enrolled in a graduate education program in media 9 literacy education, and we can demonstrate that 10 11 activity. 12 But I don't -- it's not responsible for me as an educator to model instructional practices 13 14 that can be used with some learners, like college 15 students, but can't be used by other learners, 16 like high school students. 17 And so, in this case I want to be able 18 to model practices that are lawful. And this is 19 another example of how the law, as it is currently 20 written, is inhibiting innovation in a field that 21 really has a lot to gain from innovative 22 instructional practices. 23 MS. CHARLESWORTH: Can I ask a question? 24 I think I saw this in the papers. There is 25 another exemption for noncommercial videos, and

174 we've heard something about that from Mr. 1 Williams. But why wouldn't your students be able 2 to qualify for that, if they qualify? 3 MS. HOBBS: At the first Triennial 4 Proceedings that I attended, I took solace in 5 6 that, and I told K-12 teachers, "Okay, you didn't win an exemption, but maybe under some 7 circumstances your uses will qualify for the 8 noncommercial exemption." 9 10 I think for many kinds of instructional 11 practices that teachers are now using with students, where students are in a one-to-one 12 13 laptop classroom, actively involved in taking bits 14 of copyrighted material and learning to develop an argument, learning to build comparison-contrast 15 skills, learning to do close analysis, and 16 learning to research and find evidence and 17 information. 18 19 I don't think that the work products 20 that would result would qualify appropriately as 21 noncommercial videos. What they are is artifacts 22 of student learning. And I wouldn't want to use 23 legal bypasses to represent those work products as 24 something that they're really not. 25 Well, are they MS. CHARLESWORTH:

175 1 noncommercial? 2 MS. HOBBS: Yes. MS. CHARLESWORTH: Are students engaging 3 in criticism or commentary when they're doing that 4 activity you're describing? 5 6 MS. HOBBS: Yes. 7 Are they short clips? MS. CHARLESWORTH: MS. HOBBS: Yes. 8 9 MS. CHARLESWORTH: So how is it they're 10 not qualifying? 11 MS. HOBBS: They perhaps might qualify. 12 MS. CHARLESWORTH: Okay. 13 MS. HOBBS: But they wouldn't -- the phrase "noncommercial video" would not be 14 15 understood by an ordinary elementary school, middle school, or high school teacher, or by a 16 school leader or technology specialist, as seeming 17 18 to be relevant to the instructional practices of 19 teaching and learning with digital media. 20 MS. CHARLESWORTH: I mean, I'm sorry. 21 With all due respect, fourth graders need to be --22 you need to explain things to them, right, in 23 terms they can understand. I'm sure probably most 24 fourth- graders don't have the grasp of Section 25 1201 either, or why any of this stuff is illegal.

176 1 But the point of teaching, to me, is you explain to them, "This is what you can do." 2 And you say something simple: "This is what the law 3 allows." And the teacher, obviously, is guiding 4 this project and hopefully has enough of an 5 understanding of what the parameters of the law 6 are to instruct the students appropriately and 7 make sure that their projects are compliant. 8 9 And it seems like many student projects -- I'm not sure Mr. Williams agrees with me down 10 11 there. But still, I mean, someone did mention this. I can't remember, I think it was one of the 12 opponents. Many student projects might well, 13 14 arguably, qualify for the exemption. 15 MS. HOBBS: And many other kinds of 16 students projects might likely not. 17 MS. CHARLESWORTH: What, though? What 18 are you talking about? 19 MS. HOBBS: Like, for example, in the 20 State of Rhode Island, as in the State of 21 Massachusetts, high school seniors must complete a 22 portfolio project, an independent learning project 23 on a topic of their choice. 24 In some communities, a student might, 25 for example, want to make a critical analysis of a

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certain popular music band and show the cultural 1 significance of -- I don't know, let's just say 2 the Grateful Dead for purposes of a hypothetical 3 argument. The kid wants to make a documentary 4 about the cultural history of the Grateful Dead. 5 6 In fact, it turns out that there's quite a market among those Grateful Dead fans. 7 They'd buy a \$79 book, right? And they might actually be 8 interested in buying a short documentary. This 9 kid's senior project might be something the 10 11 student wants to put into the commercial 12 marketplace and charge \$1.99 for that work. 13 MS. CHARLESWORTH: Okay. 14 MS. HOBBS: It would be a fair use, but 15 might not apply under the noncommercial video standard. 16 17 MS. CHARLESWORTH: Okay. Well, you 18 should take a look at the documentary standard, 19 then, on that one. And number two, I would say to 20 the extent they're marketing things outside of 21 school, I'm not getting how that is part of the 22 educational mission. 23 MS. HOBBS: Okay. 24 MS. CHARLESWORTH: I mean, I think that's a -- but we do look at uses in the context 25

of documentaries, which are often, you know, for-1 2 profit projects. In fact, we just had a hearing So, I mean, I would advise the 3 last week on that. student, if I were advising a student like that, 4 to take a look at that exemption. If it's a 5 6 concern, of course, that all assumes that they need to circumvent to create the documentary, 7 which is a whole other question. 8

9 MS. HOBBS: I wanted to just make one 10 more point about 110(2). That topic came up a 11 little bit earlier today. I don't know if now is 12 the appropriate time to bring that up or we should 13 wait until later in the discussion.

MS. CHARLESWORTH: Well, I think if you want to add, and then we'll go down the line and we can come back to discuss it more. But what's your point?

18 MS. HOBBS: Sure. Earlier in the 19 morning session, one of the commentators noted 20 that the Section 110(2) language is essentially 21 irrelevant. And I wanted to point to one paragraph 22 of that language that's been very difficult for us 23 in the digital learning and media education space. 24 The term "mediated instructional activities, which with respect to the performance or display of a 25

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1	work by digital transmission under this section	
2	refers to activities that use such work as an	
3	integral part of the class experience controlled	
4	by or under the actual supervision of the	
5	instructor, and analogous to the type of	
6	performance or display that would take place in a	
7	live setting."	
8	That is a really problematic phrase,	
9	because right now, the very energy and innovation	
10	that's happening in the digital learning sector is	
11	coming because the learning activities are	
12	precisely not the type of performance or display	
13	that would take place in a live classroom setting.	
14	And that digital learning activities are	
15	not analogous to the live classroom setting.	
16	That's the whole point of the innovation that's	
17	occurring in education right now.	
18	MS. CHARLESWORTH: Are you saying	
19	there's no role for a teacher? Or what's the	
20	MS. HOBBS: No. I'm saying that many of	
21	the instructional practices happen as students	
22	learn themselves. For example, when I work with	
23	seventh- and eighth-grade students, students	
24	who create videos. But I don't show them how to do	
25	it. They actually figure that out independently on	

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1 their own.

2	That part of when you're surrounded in
3	a culture with such a wide variety of educational
4	resources, teacher's role changes. And direct
5	instruction and the transmission approach that
6	somehow mediated instructional activities are just
7	transmitting content through display or
8	transmission, that's not actually the kind of
9	pedagogy that we're now using in a classroom where
10	every kid has her own tablet or laptop.
11	MS. CHARLESWORTH: Well, I mean, but are
12	you saying that there's no guidance at all from
13	the teacher?
14	MS. HOBBS: I'm saying that
15	MS. CHARLESWORTH: I mean, the teacher
16	is assigning the work. The teacher, hopefully, is
17	giving some instruction on what's expected. The
18	teacher is I mean, in the past I don't want
19	to get too deeply into the issues of the last
20	panel. But the idea is you were actually watching
21	a lecture from the teacher. And then, yes, there
22	may be a homework assignment where kids are asked
23	to do things.
24	
24	MS. HOBBS: I'm saying that new
25	MS. HOBBS: I'm saying that new educational uses of media treat media as building

181 blocks in content creation and that the content 1 creation is a pedagogy for students to demonstrate 2 their learning. 3 MS. CHARLESWORTH: And it has been for a 4 long time, because students have been encouraged 5 to write and make pictures and do other things. 6 And now we live in a world where they also do 7 things with media. 8 9 MS. HOBBS: I think --10 MS. CHARLESWORTH: So, your point is 11 taken. 12 MS. HOBBS: I think Section 110(2)'s language of transmission doesn't reflect the kind 13 14 of teaching and learning environments that happen in 2015. 15 16 MS. CHARLESWORTH: On screen-capture, we asked this at the last panel. I mean, what's your 17 18 -- assuming that, you know, let's say we renewed 19 the existing exemption, hypothetically. Do you 20 still want a screen-capture exemption to deal with 21 the potential -- you know, some technologies 22 apparently may involved circumvention, just to 23 make sure that's still available to you? 24 MS. HOBBS: Screen-capture is vital for media literacy education. And we couldn't do 25

182 media literacy education without it. 1 2 MS. CHARLESWORTH: Okay. Thank you. 3 MS. SMITH: Just one question. Do you think that teachers and the administrators 4 generally understand the current exemptions or the 5 6 DMCA or 1201 as they are applying it? 7 We're working very hard MS. HOBBS: 8 toward that. And every year at the International Society for Technology and Education, I get to 9 give a talk to 300 or 400 technology directors. 10 11 That's a very large conference, 15,000 come up 12 every year do it. I believe we've made a lot of progress in helping educators and school leaders 13 14 and technology directors understand their rights 15 under DMCA 1201. MR. CHENEY: Let me ask you a question, 16 17 Professor Hobbs. Are you suggesting in this 18 effort that students, on their home computer or 19 laptop, purchase or download some of these tools 20 and do this breaking of encryption at home in 21 preparation of these homework assignments? Or is that done in the classroom under some supervision 22 23 or in a sort of a computer lab in the school where 24 there's some supervision by instructors or IT 25 directors or others that may help them understand

183 the parameters of the law in this case? 1 2 MS. HOBBS: Right now, all of those strategies represent how teaching and learning 3 happen in elementary and secondary schools. So, 4 all of those practices are normative. It probably 5 wouldn't be appropriate to too-narrowly limit to 6 any one of those pedagogies, because I think we 7 want to respect the choices made by the educators 8 9 themselves about which one of those practices is 10 most appropriate for the particular learner in 11 question. 12 MR. CHENEY: Thank you. 13 MS. SMITH: One more question. In the papers, there's an example of a teacher, Rebecca 14 15 Hranj who wanted to use a Blu-ray clip, and because 16 it was prevented, I think she used a DVD clip. 17 Do you have another example of where 18 Blu- ray was required for the teaching project 19 that was anticipated? 20 MS. HOBBS: I do not. 21 MS. CHARLESWORTH: Okay. Mr. Band. 22 MR. BAND: Thank you. The opponents do 23 not oppose renewal of the existing exemption. So 24 the core issue today is whether the exemption should be extended to students. 25

1 The opponents' main argument is that allowing students to circumvent will open the 2 floodgates to infringement. As I said this 3 morning in the context of MOOC's, this argument 4 ignores reality. We all know that circumvention 5 6 tools, particularly for CSS, are widely available and widely used. Allowing students to use this 7 exemption for classroom activities will not lead 8 to an increase in the amount of infringing 9 The opponents' position sounds like the 10 activity. 11 argument that sex ed leads to more teenage 12 pregnancy. 13 Excluding students from the exemption

14 leads to anomalous results. A college freshman 15 might be able to engage in circumvention for an 16 assignment for an art history class. But a high school senior couldn't circumvent for a similar AP 17 We live in a media-saturated culture, and 18 class. the steady use of media is an important part of K-19 20 12 education. It makes no sense to restrict the 21 ability of students to engage with media because 22 of a completely speculative fear that doing so 23 might lead to more infringement.

24 MS. CHARLESWORTH: But can I just ask a 25 question here? I mean, if you have a teacher

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saying it's okay to go and use circumvention tools 1 to circumvent encrypted content, you don't think 2 that that influences the way students might think 3 about whether that's a legitimate thing to do? 4 5 I think exactly, because it MR. BAND: would be in an educational context. The teacher 6 would be able to say what is okay and what isn't 7 okay. The student would be in a better position 8 to understand not only circumvention but fair use. 9 10 Also, the student as a creator now would have more 11 of an interest in saying, "Well, wait a minute. Ι 12 don't want my stuff ripped off. Under what conditions would it be okay for someone to use my 13 14 work?" 15 So, I think yes. I think exactly. 16 Because if it were part of a supervised project, it would really be a teachable moment. It would 17 18 be much better than what we know is actually 19 happening, which is kids just going off and doing 20 everything on their own. Right? 21 And so, that's why having -- knowing 22 that it's happening anyway, better that you have 23 some context and some structure where kids 24 understand what the appropriate parameters for these activities are. 25

186 1 MS. CHARLESWORTH: Is that evidence that teachers are actually -- I mean, what evidence do 2 we have that teachers are actually giving that 3 instruction and giving clear guidelines to 4 students? 5 6 MR. BAND: Well, first of all, to 7 instruct the circumvention, they're not, because students aren't allowed to circumvent. 8 9 MS. SMITH: Are teachers ever catching a student who has circumvented and saying, "Hey, you 10 shouldn't do that. You should use a DVD or 11 12 screen- capture software"? 13 MS. SMITH: Maybe if you used the 14 microphone. 15 MS. HOBBS: Yes, that happens quite 16 frequently. At the National Association for Media Literacy Education Conference, every year we have 17 18 dialogs with teachers who talk to us about how 19 they are trying to help their students to behave 20 lawfully when it comes to the application of fair 21 use. 22 MR. BAND: Now, let me just add in 23 response to the discussion we had a minute about a 24 noncommercial use and the noncommercial use exemption. If the Copyright Office, in its 25

187 recommendation, is willing to say that that 1 applies to our situation, great. But, you know, 2 as you indicated before, we know from one of the 3 previous panels that the MPAA and the RIAA 4 5 strongly oppose that view. 6 And so, unless we have some clearer 7 guidance that the noncommercial use exemption would apply to students, then I think it would be 8 pretty risky for schools to encourage students to 9 engage in those kinds of assignments. 10 11 MS. CHARLESWORTH: What do you think? Ι 12 mean, what's your interpretation, reading the 13 exemption as it exists today? 14 Well, I think it's -- you MR. BAND: 15 know, I think arguments could be made either way. 16 So, on the one hand, certainly taken literally, it 17 is a noncommercial use, as you would say. And 18 this would certainly seem to fit into that. 19 On the other hand, given the much more 20 specific -- given the specificity of the exemption 21 for K-12 education, meaning that it's limited to 22 instructors and the other restrictions on it, and 23 also given the specificity of the exemption with 24 respect to higher ed, I could see an argument being made that, in the educational context, the 25

exemption would be limited to what is provided 1 there in those specific exemptions. Because 2 otherwise, you could say the noncommercial 3 exemption swallows the rule. 4 5 So, you know, I think it's unclear. Ι 6 think, again, arguments could be made either way. But certainly, before educational institutions are 7 going to start telling students to do this kind of 8 9 thing and encouraging instructors to come up with lesson plans that involve these kinds of projects, 10 11 I think that more clarity would be needed on this 12 issue. 13 MS. CHARLESWORTH: Thank you, Mr. Band. 14 Did you have anything else you wanted to share 15 now? 16 MR. BAND: No. 17 MS. CHARLESWORTH: Mr. Turnbull. 18 MR. TURNBULL: Thank you. Again, I'm 19 Bruce Turnbull, representing the AACS LA. 20 I have a couple of comments on the 21 things that came up in the previous discussion, 22 and then I've got a couple of quick points. 23 First of all, in the "Wolf Hall" 24 example, what's unfortunate is that you didn't 25 just try to make a copy direct from the broadcast,

189 because the broadcast is broadcast with -- if I 1 understand correctly, should be copied freely. And 2 so you can make a copy in whatever quality your 3 broadcast comes in, and using an existing DVR or 4 other form of copying capability. 5 So. MS. SMITH: 6 I think she wanted to get it 7 from PBS online; is that correct? MR. TURNBULL: I know. But what I'm 8 saying is that there's an alternative, which is to 9 take it off of the broadcast. 10 11 MS. SMITH: Well, if you miss it on 12 broadcast, are you just out of luck? 13 MR. TURNBULL: Well, okay. 14 MS. HOBBS: What if you threw away your 15 VHS recording device in 2001? MR. TURNBULL: I didn't -- I didn't --16 17 MS. CHARLESWORTH: Well, we're calling 18 on people. Let's let Mr. Turnbull make his point 19 here. 20 MR. TURNBULL: I didn't suggest VHS. But 21 anyway, there are other recording techniques. 22 In any event, the --23 MS. CHARLESWORTH: Mr. Turnbull, I'm 24 sorry. As long as we're on this subject, do you know why -- is there something particular about 25

190 PBS broadcasts or online that would --1 2 MR. TURNBULL: I don't know the online situation. 3 MS. CHARLESWORTH: So you don't have any 4 comment on that? 5 6 MR. TURNBULL: No. 7 MS. CHARLESWORTH: Okay. MR. TURNBULL: On 110(2), I think 8 that we were just talking apples and oranges here. 9 Honestly, the discussion in the previous panel had 10 11 to do with instruction that was conducted online. And that's why 110(2) was relevant. I don't think 12 13 it was relevant to the points that Ms. Hobbs was 14 making earlier. So, unless we were talking about instruction that's conducted online. 15 16 MS. CHARLESWORTH: I don't think so. Not in the proposal here. 17 18 MR. TURNBULL: Yeah. Yeah. Okay. 19 Beyond that, I would say that representing 20 AACS LA, LLC, at this panel, I'm 21 tempted to say they're not actually asking for 22 circumvention of Blu- ray. In both of the opening 23 remarks today, the discussion was entirely about 24 extending the existing exemption only in regards 25 to extending it to students. That has to do with

191 It does not have to do with Blu-ray. 1 DVD. 2 In the papers that were submitted, I believe with the exception of the one example that 3 Ms. Smith indicated earlier, where in fact the 4 teacher was able to go ahead and use the DVD and 5 6 do the project, there were no examples. And Ms. Hobbs had no other examples this afternoon of 7 situations where using Blu-ray was important for 8 9 the instruction. 10 And so, I'm tempted just to finish at 11 that point, but let me -- as a lawyer, let me go on for a minute. 12 13 MR. TURNBULL: In the reply comments, they said that our argument was that high-quality 14 15 does not qualify for fair use; that was not the 16 argument. 17 The argument had to do with whether they 18 were in a fair-use context, entitled to whatever 19 quality it is that they wanted. And there the 20 case law, again, the Corley case that I quoted at 21 some length this morning, is clear that they're 22 not entitled to whatever quality or whatever 23 format is convenient or that they may wish for 24 whatever reason. If they can get it in another 25 quality and another way, then that is sufficient.

192 1 And with that, I think I'll conclude my 2 opening remarks. MS. CHARLESWORTH: Okay. Mr. Taylor, 3 you're already at the podium; good. And I think 4 you have some exhibits for us. 5 MS. CHARLESWORTH: And for the record, I 6 think we're going to be taking a look at what have 7 been pre-marked as Exhibits 18, 19, and 20. 8 9 MR. TAYLOR: Good afternoon. David 10 Taylor. And the exhibit order will be "Chicago" 11 with subtitles, it's just abbreviated "SUBT," it's 12 13 the file name. And that is Hearing Exhibit 18. 14 Hearing Exhibit 19 will be the file 15 that's named "Matrix Clip." It's an mp4. 16 And Hearing Exhibit 20 will be the file that's named "Matrix Clip Edited." 17 18 And I also have a screenshot, which will 19 be identified as Hearing Exhibit 21. 20 MS. SMITH: Are these clips the same as 21 submitted in your opposition comments? 22 MR. TAYLOR: No, they were not. 23 MS. SMITH: Okay. What is different 24 about them? 25 MR. TAYLOR: The "Chicago" -- the first

193 one that I'm going to show is "Chicago," and it 1 includes the subtitles. That wasn't in the reply 2 comments that that was something that was 3 necessary for instructional purposes. The "Matrix 4 Clip" is the same "Matrix" clip, the original one. 5 But we've edited it so that you can see what a 6 student would do with it and how a student could 7 use the video-capture clip to actually make a 8 9 project. 10 MS. SMITH: And so, what software did 11 you use to capture the "Chicago" clip and edit the "Matrix" clip? 12 13 MR. TAYLOR: Both were -- the "Chicago" 14 clip was recorded with WM Capture 14. And the 15 same with the "Matrix Clip," was originally 16 recorded with, in WM Capture. And then I believe it was processed or edited in either Movie Maker 17 18 or Firstcut. 19 MS. SMITH: Okay. And the third clip? 20 MR. TAYLOR: I'm sorry. I just 21 described the third clip. 22 MS. SMITH: Oh. 23 MR. TAYLOR: The second clip was the 24 original clip that was recorded in WM Capture. This is it. 25

194 1 MS. SMITH: Okay. Thank you. 2 MR. TAYLOR: So, starting off with 3 "Chicago." 4 (Hearing Exhibit No. 18 was presented.) 5 MR. TAYLOR: Okay. So, basically, the 6 video-capture did, as it has done, record whatever 7 it did in the field. And we had put the subtitles, included the subtitles and it was 8 clearly visible in the video-capture. 9 10 Next, I'm going to show you a clip that 11 we did submit with our original exhibit. It's 12 basically a scene that starts off with the wife of 13 the Frenchman. And I want you to keep in mind her role at the very beginning of it, because we're 14 15 going to do a little editing in the next clip. And 16 that's the kind of editing, organizing, that we 17 would probably expect to see a student actually 18 do. So I'm going to show you the clip as it was 19 originally done. 20 (Exhibit Nos. 19, 20, and 21 were 21 presented.) 22 MR. TAYLOR: Okay. And again, that was 23 the original clip as it was produced the first 24 time around with WM Capture and as it's actually shown in the original work. 25

195 1 Now what I'm going to show you is the 2 content from the same clip, but the scenes have And I just remind you, like the 3 been reorganized. first time around, we started off with the wife of 4 the Frenchman. And you can see where she ends up 5 6 now. 7 So, basically, we ended up MR. TAYLOR: 8 in the same spot. But the clip, as it was 9 reorganized, put the wife of the Frenchman somewhere in the middle, I think approximately 10 11 here. And the scene itself started off at the 12 very end of the original clip. So it was 13 basically organized in a different way. And I 14 believe that, you know, this could be a project 15 that a student would reasonably be expected to do. And you could accomplish this with video- capture 16 17 software. 18 MS. SMITH: In your papers, you list a 19 variety of video-capture software. And one of 20 them is called EZvid, which is apparently 21 available free, and others require a price. Do 22 you have any experience with using EZvid compared 23 to the other screen-capture technologies available 24 that we have seen throughout these hearings? 25 MR. TAYLOR: I have not used EZvid.

196 We're not endorsing any specific technology. We're 1 just identifying for the Office that software is 2 offered at various price points. 3 MS. SMITH: Okay. So there's no 4 evidence as to whether or not a free version of 5 the software would enable the same level of 6 quality to students as these that you're 7 proposing? 8 9 MR. TAYLOR: I think that's correct. I would point out that almost on all software you 10 11 get a free trial for sometimes 15 or 30 days. So, in the course of this project, I have taken 12 advantage of the free trials. 13 14 Okay. And then after 15 or MS. SMITH: 15 30 days, it expires? 16 MR. TAYLOR: Yes. 17 MS. SMITH: Okay. Thank you. 18 MR. TAYLOR: That's all I have. 19 MS. CHARLESWORTH: Thank you, Mr. 20 Taylor. 21 Mr. Williams. 22 MR. WILLIAMS: Thank you for having me. 23 Again, I'm here for MPAA, ESA, and RIAA. 24 I'd like to start by emphasizing that, 25 contrary to what is said in some of the reply

1 comments, we have no intention of trivializing or 2 being overly critical of K-12 educators. We 3 understand what they do is vitally important. And 4 we appreciate that work.

5 We do not oppose renewal of the existing 6 exemption, as was mentioned earlier. We do oppose expanding it to allow circumvention by 50 million 7 elementary and secondary school students, some of 8 9 whom will be as young as five years old. We would also prefer that you retain the limitations to use 10 11 of short portions for close analysis and criticism 12 and commentary. And we oppose the expansion to 13 Blu-ray.

We've discussed, on earlier panels, that these types of limitations keep the exemption closer to what is more likely to be fair use -the short portions, the criticism and commentary and that's why we favor retention of those limitations.

There's an argument in the proponent's comment that the copyright law just doesn't warrant the creation of separate rules for different types of digital media. And I would just say that, throughout the course of these proceedings, the history of these proceedings, the

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1	types of formats at issue have been used	
2	repeatedly by the Office in order to try to tailor	
3	exemptions in a way that gets people what they	
4	need without going too far in upsetting the	
5	balance that Congress intended to strike.	
6	At the risk of being repetitive from	
7	some other panels, I'm just going to say a few	
8	things that I've said previously so that the	
9	record on this class is complete.	
10	Blu-ray is a critically important	
11	platform for my clients, and there are plenty of	
12	alternatives to circumventing Blu-ray. There's	
13	nothing in the comments filed on this class that	
14	I'm aware of that shows that there is exclusively	
15	available Blu-ray content that can't be acquired	
16	through other means. I think, as the Register	
17	concluded in 2012, at most under the record across	
18	the board in these proceedings there's only an	
19	insignificant amount of Blu-ray-only content. And	
20	so I don't think that justifies an exemption	
21	anymore than it did in 2012.	
22	There's also the option, as I've	
23	mentioned before, of using HD digital copies	
24	acquired online or through the digital service	
25	that we discussed earlier today. And there's also	

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1	actually using downloaded copies or streamed video	
2	and queuing it up in advance of class to the point	
3	at which you need to start use of the video.	
4	I appreciate that the proponents have	
5	acknowledged that not all educational uses are	
6	fair use. And I also appreciate that they are	
7	making efforts to educate themselves and students	
8	about copyright law. I think those are valuable	
9	processes. Unfortunately, I'm not sure they always	
10	work. They point to one website in their	
11	comments, the copyrightconfusion wiki, where	
12	teachers apparently go for fair use advice. And	
13	I'm not trying to be overly critical of that site;	
14	it did seem to have some valuable advice on it.	
15	But a couple of the things that were said there, I	
16	think were far too categorical under the law.	
17	There's a statement that says,	
18	"According to best practices code, teachers	
19	can make copies of TV shows and other copyright	
20	works and use them and keep them for their	
21	educational use." Now, there might be instances	
22	where creating complete copies is a fair use, but	
23	that statement implies a scope of copying, to me,	
24	that would not qualify as fair use.	
25	It also says on that site that it would	

200 1 be fair use to sell curriculum materials with copyrighted materials embedded in those curriculum 2 That again is something where some 3 materials. instances of that would be fair use, but I think a 4 lot of those types of commercial uses would not be 5 fair. 6 7 On the issue of harm, I think it's an important one for this particular class, I do 8 think that this potential overlap between the 9 noncommercial videos exemption and the educational 10 11 uses exemption was unintentional, or at least I 12 hope that it was, because the educational exemption is carefully tailored and it does 13 14 exclude uses by K-12 students. 15 I think the reason for that -- and you 16 probably know better than me -- but I think and 17 I've always believed the reason for that is that 18 The Office was concerned that allowing K-12 19 students access to circumvention technologies 20 could lead to infringement and infringement that 21 we wouldn't be able to track or necessarily point 22 to in evidence because we just wouldn't know that 23 that was the impetus for a student getting started 24 with that type of technology. 25 So, I would much prefer that we retain

201 some type of limitation in this area and that 1 there be some clarity made between those two 2 exemptions that apply to motion pictures. 3 Thank 4 you. 5 MS. CHARLESWORTH: So, on this issue of 6 the noncommercial videos, you know, we had a 7 little discussion over here. I mean, if we readopted that exemption and, let's say Mr. Band 8 9 decided he wanted a new pro bono case and was going to take that issue to court, in terms of 10 11 whether the exemption would apply to student uses, 12 I understand you have an interpretation. But do you agree that there's an ambiguity there? Do you 13 14 think there's overlap? 15 I mean, you sort of said there wasn't. 16 On its face, that exemption doesn't speak to students. I'm just curious to know your further 17 18 thoughts on that and whether, are you suggesting 19 that should be limited to exclude students? What's 20 the thought process? 21 MR. WILLIAMS: Yes. Thank you. I do 22 agree that it is ambiguous at this point. I think 23 the record would show if it was brought to a 24 court's attention that there was an intended distinction between educational uses and the remix 25

202 video exemption, because the record was built in 1 two separate tracks, and the track that focused on 2 noncommercial videos, what was ultimately called 3 that, is really focused on what we'll hear about 4 tomorrow, which is remix videos and mash-up videos 5 6 of the specific type. 7 And so, I think, ultimately, that case 8 would come out and say that there were two separate exemptions that don't overlap and that 9 the educational use exemption is not a meaningless 10 11 exemption. But the reason we raised it in a couple 12 of panels are we are concerned that it is 13 14 ambiguous. We did try to point this out during 15 the last cycle of this, as well. I don't think 16 that the issue gained as much attention at that 17 point. So we raise it again now. 18 And I'm not sure that the way to go 19 about it with keeping the educational exemption in 20 the current contours that it has would be to 21 specifically exclude students from the 22 noncommercial video exemption. I think there 23 might be a way of defining the categories of 24 videos that that is intended to target more 25 clearly in a way that would delineate between the

203 1 two. And I've been considering different 2 potential definitions of what is at issue in the 3 remix class, and I haven't come up with a perfect 4 definition yet, unfortunately. But I think 5 through the discussion tomorrow, and further 6 7 thinking, that it's got to be possible to come up with a definition that gets at what's actually in 8 9 the record. 10 MS. CHARLESWORTH: And I mean, I take it 11 from your comments that you're opposed to 12 extending the current exemption to cover any 13 student uses. The educational one now I'm talking 14 about. 15 MR. WILLIAMS: Right. We did not oppose 16 the continuation in the college and university setting, but we are opposed to expanding the K-12 17 18 exemption to cover students in addition to 19 teachers. 20 MS. CHARLESWORTH: And can you explain 21 that a little bit more? 22 MR. WILLIAMS: Sure. It was the point I 23 was trying to get to a second ago, that we are 24 troubled by the idea of introducing very young children, in some instances, to circumvention 25

204 technologies that can certainly be misused and 1 we're afraid would be misused. And I believe 2 that's the reason why the exemption is currently 3 drafted the way it is, to exclude students. 4 5 MS. CHARLESWORTH: And what about Mr. 6 Band's suggestion that, if I can summarize it, they're doing it anyway? It's better to have a 7 teacher explaining some elements of right-and-8 9 wrong to them. 10 I think that's a MR. WILLIAMS: Sure. 11 great idea. I think teachers can certainly be 12 helpful and explain the differences. I'm not sure that you have to put circumvention technology in 13 14 the hands of the students in order to make those 15 points. I think a teacher could convey what is legal or illegal without sending the students home 16 to engage in circumvention. 17 18 MS. CHARLESWORTH: What about screen-19 capture technology for students? What's your view 20 on that? I know we've had a lot of discussion 21 about sort of an exemption just to make sure 22 there's an -- you know, that it's covered. But I 23 mean, would you object to students being sent home 24 to use screen- capture technology, at least the kind that's referenced in the exemption? 25

1 MR. WILLIAMS: Sure. So, our position hasn't changed from the last couple of cycles on 2 screen-capture. Our understanding is there are 3 screen-capture products that capture the video 4 after it has been lawfully decrypted. And in 5 those events, it would not constitute 6 circumvention under the statute. 7 8 We have not done the kind of testing that my colleagues have done in the past on the 9 specific technologies, so we've never spoken to 10 11 whether one product versus the other would be circumvention. But I do think there are screen-12 capture technologies on the market that are not 13 14 circumvention. We don't oppose the renewal of the 15 screen-capture exemptions that you granted last 16 time, either. 17 MS. CHARLESWORTH: Okay. 18 MS. SMITH: Do you think students are 19 appreciating the distinction between using a 20 screen- capture technology that says it's not 21 circumventing versus, you know, a six-year-old 22 knowing, "Okay, this is hacking, but it's okay 23 because I'm circumventing"? I mean, they're 24 probably just clicking anyway. Or will they 25 appreciate that difference?

206 1 MR. WILLIAMS: I'm not sure. It's hard to put myself back in the mind of the six-year-2 But I doubt that they're always capable of 3 old. making those distinctions. I do think, though, 4 that a lot of the places online to get unlawful 5 circumvention technologies don't look a lot like 6 the legitimate marketplaces where you might get 7 screen-capture technology. 8 9 MS. CHARLESWORTH: Maybe Ms. Hobbs. Do you have any thoughts on that, whether students 10 11 could be instructed or guided to use legal screen-12 capture technologies or non-circumventing 13 technologies in their student work? 14 MS. HOBBS: Yes. I believe that 15 students are fully capable of appreciating the 16 difference between screen-capture and 17 circumvention. 18 MS. CHARLESWORTH: Okay. But I mean, I 19 think the question is a little bit more like, in 20 other words, we're hearing over here from Mr. 21 Williams that screen-capture, which often, maybe 22 even typically, doesn't involve circumvention, 23 might be a good alternative for students who want 24 to engage in student work. 25 And I guess some of the question about

		20
1	the exemption, at least as it's currently drafted,	
2	is that there are some versions of screen-capture	
3	that may involve circumvention, but it seems to me	
4	perhaps a teacher could be helpful in that regard	
5	by saying, "Here, kids. Here are the things that	
6	you can here are the tools that you can use."	
7	Do you agree with that giving them a list or	
8	whatever it is that would be appropriate	
9	in the context?	
10	MS. HOBBS: Yes.	
11	MS. CHARLESWORTH: Okay.	
12	MR. CHENEY: I have a question, Mr.	
13	Williams. Could we perhaps think about drawing a	
14	line in the sand a little bit differently? There	
15	was a comment by Mr. Band earlier that students in	
16	high school often take AP exams that are college-	
17	level exams, would have college-level	
18	requirements. Could we draw the line in the sand	
19	a little bit different than maybe K-12, but maybe	
20	freshmen or high school students, and particularly	
21	those that are taking AP exams?	
22	Would you be more comfortable with that?	
23	It would seem they'd be more capable of	
24	understanding the distinctions in the law, those	
25	kinds of things. Would you feel more comfortable	

208 with that as a new line in the sand here? 1 MR. WILLIAMS: I would be more 2 comfortable. I wouldn't be supportive of expanding 3 it in that way. But certainly, it would be 4 preferable to expanding it all the way down 5 6 through K-12. It is a little easier for me to remember my high school state of mind than it is 7 as a six-year-old. And, you know, I think high 8 schoolers, while many certainly can be trusted, 9 there is a risk there with introducing them to 10 11 circumvention technology. 12 That said, it certainly would be 13 preferable to going all the way down. 14 MR. CHENEY: Thank you. And any 15 comments from Ms. Hobbs or Mr. Band? MS. HOBBS: Yes. I think no. If we're 16 17 drawing lines in the sand, I think high school students are -- I can't understand on what grounds 18 19 22 million college students can bypass CSS 20 encryption, but 50 million K-12 students cannot. We've seen over the last Triennial Rulemaking 21 22 Procedures that we haven't had any problems with 23 22 million college students being able to do that. 24 I do not anticipate that there will be any problem opening this to teaching and learning 25

1 in elementary and secondary schools. I can't say 2 that I anticipate a great volume of this kind of 3 behavior in elementary schools. I think it is 4 more likely that students who are doing their 5 National History Day project will want to have the 6 highest-quality video because they want to win the 7 prize.

8 So I do think it's more likely that this will have direct benefit. If they can use the 9 10 highest-quality digital content, it will be more 11 relevant for high school students than it will be 12 for elementary children, for sure. But I just don't understand on what grounds we would want to 13 14 be able to slice and dice people's fair use rights 15 up this way just because they're younger.

16 MS. CHARLESWORTH: Well, they're not --I mean, just to be fair, the college exemption is 17 18 really for courses that require close analysis, 19 like for example, film studies courses that are 20 typically not -- typically -- I don't want to say 21 "never" offered in K-12, but typically aren't in 22 elementary schools, or at least not at the level 23 of, you know, you're not studying cinematography 24 in quite the same way. So, there still has to be 25 a demonstrated need to circumvent, even at the

1 college level.

2	MS. HOBBS: I just want to clarify that
3	the common core state standards mandate that all
4	students in K-12 learning environments learn to be
5	able to critically analyze the form and content of
6	media messages in a wide variety of forms
7	online, comics, radio, including movies.
8	So that it's not simply an elective
9	course. These practices aren't being used as
10	simply in an elective film studies course. These
11	practices are being used as a normal part of
12	instruction in English language arts and social
13	studies instruction.
14	And so, we wouldn't want to misrepresent
15	this as just a marginal elective that happens for
16	a few kids. These practices are these digital
17	learning practices are happening more and more as
18	part of mainstream public education.
19	MS. CHARLESWORTH: Okay. Any further
20	questions? Yes, Ms. Smith.
21	MS. SMITH: Yes. So, the current
22	invention in place that's sort of a staggering for
23	K-12 teachers, as the same as the college and
24	university level, where you can use a method such
25	as a screen- capture technology, you know, unless

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you need -- there's sort of a need for a close 1 analysis. 2 And can you provide examples that 3 teachers are appreciating that distinction and 4 able to navigate between the differences? 5 MS. HOBBS: Yes. Let's use the National 6 7 History Day example as a good way to appreciate the distinction. So, in some communities, 8 National History Day media production activities 9 are really a big tradition. I'm working in two 10 11 school districts this year, in the Narragansett 12 public schools and the Newport public schools. 13 And both school districts participate in National History Day, but one of those districts 14 15 takes it very, very seriously. And for those high 16 school students, the opportunity to get a highquality piece of digital content to embed in their 17 18 documentary about the history of Ray Kroc, for 19 example, the guy, the founder of McDonald's, 20 right, that's a really meaningful choice on the 21 part of that student. 22 In other situations and for other kinds 23 of learning experience, screen-capture is 24 perfectly adequate. 25 MS. SMITH: But I think in that example,

212 you're saying they want a better, you know, 1 output. But it's not necessarily that the clip of 2 Ray -- are they analyzing the actual clip of Mr. 3 Kroc? 4 5 MS. HOBBS: They may be building a 6 documentary to make an argument about Ray Kroc in the context of his entrepreneurial vision for a 7 fast-food restaurant. 8 9 MS. SMITH: Right. So, are they analyzing his vision and his life? Or are they 10 11 analyzing the piece of media? You know, like the lighting behind his interview? 12 13 MS. HOBBS: That's a really great 14 observation. Of course, those practices blur 15 together in the context of teaching and learning. 16 We always ask, "What's the content of the message? Do you understand the idea?" We're always looking 17 at the content. 18 19 But we're also encouraging teachers to 20 look at the form and structure of the media. And 21 teachers are helping students to do that, as well. 22 So, we always do both-and. We look at the 23 content, and we look at the critical analysis of 24 how that content is created. 25 That reflects the key idea, the key

213 concept of media literacy: All messages are 1 constructed. And in order to be able to use media 2 messages, you have to understand who made them, 3 why, and what techniques were used to create them. 4 Those are fundamental practices of media literacy. 5 They get embedded in all forms of instruction. 6 7 MS. SMITH: So --8 MS. CHARLESWORTH: I'm sorry. I was just going to add, does the National History Day -9 - it's a competition, right? Does it require any 10 11 particular grade of content to participate? 12 MS. HOBBS: No. It acknowledges that educators and students are in the best position to 13 14 be able to make the determination about the selection of materials and resources. 15 16 MS. CHARLESWORTH: But just to be clear, they don't suggest that you need to use DVD-level 17 content? 18 19 MS. HOBBS: To my knowledge, that is not 20 specified. 21 MS. CHARLESWORTH: Okay. 22 MS. SMITH: So, do you have an example 23 of any time where a teacher wanted to use a ripped 24 clip, but then, you know, stepped back or administration stepped back and said, "You know, 25

214 actually, this doesn't fall within the parameters 1 of the exemption. So I'm just going to use a 2 screen-capture version, " or "I'm going to press 3 pause and queue up the clip and do it that way. 4 5 I'm going to decide not to circumvent, because it does not fall within the meets and bounds of the 6 7 current exemption"? 8 MS. HOBBS: At this point, I can't think 9 of a particular story that comes to mind. But I have been asking the media literacy community to 10 11 document examples, and I would bet I could go back 12 into my Google form and see -- I could probably 13 retrieve some examples of educators who have been 14 in that situation. But right at this moment, I 15 can't recall a specific story. 16 MS. SMITH: Do you have familiarity with 17 the disk-to-digital or UltraViolet technologies 18 that Mr. Williams was talking about? 19 MS. HOBBS: I am not familiar with 20 those. And neither do I know how to record 21 broadcast video since I threw away my VHS. And if 22 the commenter could elucidate me on that, that 23 would really be -- I'd be very grateful. 24 MS. CHARLESWORTH: Mr. Williams, do you 25 -- or Mr. Taylor?

Capital Reporting Company Hearing: Library of Congress Sixth Triennial 1201 Rulemaking 05-27-2015 215 1 MR. TURNBULL: It was me. It was me. 2 MS. CHARLESWORTH: Oh, Mr. Turnbull. 3 Let's try three. MR. TURNBULL: I think I was the one 4 there. Well, there are two things. One is that 5 there are DVD recorders that are sold on the 6 market. There are Blu-ray recorders, although I 7 think you probably have to get those online 8 because I think they're mainly in Japan and 9 10 Europe. But they are available and can be 11 purchased. 12 There are DVR's that are supplied by the local cable company and that you could make a copy 13 14 of and then, through an output from that, you 15 could connect that to a computer and, presumably, 16 make a copy onto a hard drive or a USB connection. 17 MS. CHARLESWORTH: And can you explain UltraViolet to Ms. Hobbs in the interest of media 18 19 literacy? 20 MR. TURNBULL: There are two systems 21 that are in existence, UltraViolet and Disney 22 Movies Anywhere. They are more or less in the 23 same genre, although Disney had decided to go 24 their own way and so they're not part of UltraViolet. 25

1 Basically, you can buy either through an 2 online store or you can simply buy a digital copy of something, and it gives you a right that is 3 deposited in what they call a locker, so that you 4 5 can stream that content to any one of a number of 6 devices that you may have registered with the system, all kinds of different devices, whether 7 8 it's a pad or a computer or a TV or whatever.

9 You can also get your movie into your 10 locker by buying a copy of a Blu-ray or a DVD 11 which has been enabled for that use. And the 12 testimony last week from the operators of those systems said, basically, for UltraViolet, for the 13 14 studios that are operating, I think that pretty 15 much every new title and many of the catalog 16 titles, although we have to go back to the record to find out exactly; I don't remember precisely. 17 But it's thousands of titles. 18

19 For Disney Movies Anywhere, it's aimed -20 - as was noted earlier, it's aimed at the sort of 21 PG audience level and Disney's brand there. So 22 there are certain titles that come from Disney's 23 studios that are not enabled for Disney Movies 24 But it works pretty much the same way. Anywhere. 25 You can get the right to stream that or get a

digital download of it. The other Disney movies 1 are available in other kinds of download services. 2 3 Now, the two systems operate through online retailers. And I think the UltraViolet, 4 what did they say, nine or ten retailers, 5 6 something like that? 7 Something like that. MS. CHARLESWORTH: MR. TURNBULL: Some number in that 8 range. Disney Movies Anywhere, I don't remember, 9 but I know that they met at Wal-Mart. 10 So Wal-Mart 11 actually enables both systems. And so, the VUDU 12 system that Wal-Mart has, you could use as your central repository for both of the Disney Movies 13 14 Anywhere or UltraViolet. 15 And one of the points that was made here 16 and was relevant here was that one of the things 17 that you can do is that you can, like at home in 18 the evening before class or something, take an 19 iPad or some other pad and queue up a certain 20 movie or a certain series of movies and say, 21 "Okay. I'm going to want to play clips of these 22 movies in my class tomorrow." And so, you could 23 go to the place for half-a-dozen movies in these 24 systems. 25 And then when you go to your class the

218 next day, you could say, "Okay. Now we're going 1 to do this," and click on each of them and play 2 whatever clip it was that you wanted to. 3 The point of that was that it avoids having to boot up 4 a DVD player or a Blu-ray player or whatever. Does 5 6 that --7 MS. CHARLESWORTH: Thank you. Well, 8 that was a very nice summary of a lot of last 9 week. Okay. So, in terms 10 MS. CHARLESWORTH: 11 of thinking about that, I mean, if you can queue 12 up clips in a classroom and then just show them in the classroom, is that a helpful alternative in 13 14 some cases? 15 MS. HOBBS: So, I'm here today to talk 16 about a pedagogy of instruction that puts students as the authors of media message, not as receivers, 17 but as critical thinkers through the process of 18 19 hands-on manipulation. 20 We don't want to keep -- again, just as 21 much as --22 MS. CHARLESWORTH: Excuse me. I'm 23 sorry. But there's an exemption that you've asked 24 for for teachers. 25 MS. HOBBS: Um-hm.

219 1 MS. CHARLESWORTH: So we're talking about a teacher who wants to present the media 2 messages to the students for analysis and comment. 3 MS. HOBBS: Absolutely. And after --4 5 MS. CHARLESWORTH: So are you saying 6 that that would not -- I mean, my question is, for that purpose, I'm not talking about the students 7 here. For the teachers' pedagogical purpose, might 8 that not be helpful, to be able to queue up clips 9 from films and show them as part of a lecture or 10 discussion in the classroom? 11 12 MS. HOBBS: Any fee-based service involving clip compilation is going to be a 13 14 obstacle for American teachers who, on average, 15 you know, are pretty underpaid. 16 MS. CHARLESWORTH: I'm not sure --17 (Cross-talk.) MR. TURNBULL: Can I? 18 The service 19 itself is not fee-based in either case. Obviously, 20 you have to own, or you're supposed to own the 21 copy of the movie. So, and I think that would be 22 the case regardless of what system you used. 23 We're assuming that the teacher or somebody owns a 24 copy of the movie. 25 And these, with the exception of taking

220 your disk and a disk to what they call disk-to-1 digital, there would be a small fee, two dollars 2 in the case of standard definition, as I recall, 3 five dollars in the case of taking a standard 4 definition DVD and getting a high-definition 5 6 digital copy that you could then access. So that would be in addition to the price of the movie. 7 But the systems themselves are not fee-based. 8 9 MS. HOBBS: For 40 percent of the teachers that I work with in under-resourced urban 10 11 schools, such a high-tech option, while very 12 attractive and intriguing, wouldn't likely be a readily available alternative. 13 14 MS. CHARLESWORTH: Do they own the --15 where's the original copy of the movie coming from? 16 17 MS. HOBBS: On the shelf where it's been 18 for the last three years. MS. CHARLESWORTH: From the school's 19 20 shelf? Is that what you're saying? 21 MS. HOBBS: In the teacher's home. No. 22 MS. CHARLESWORTH: In the teacher's 23 home? 24 MS. HOBBS: Um-hm. 25 MS. CHARLESWORTH: Right. So, okay. Ι

won't belabor the point, but I would urge you to 1 investigate that as a potential resource, because 2 it's not a fee-based service. And it's a way to 3 convert things from hard media into streaming 4 5 media, as I understand it. 6 Anything else? Mr. Band. 7 Let me just address MR. BAND: Yes. 8 that point about the streaming services, and then go back to something that Bruce mentioned earlier. 9 10 Two problems, or at least two problems 11 with these streaming services. Number one is that 12 the catalog is relatively limited. Number two, and this gets to what Renee is saying, is that the 13 14 streaming service assumes that you have really, 15 really good broadband, right? And so, that --16 some schools have it, some schools don't, and in 17 some schools it could be very spotty. 18 And, you know, if you're dealing with a 19 class, I mean, you can't start having spotty 20 broadband, or you can't start showing a clip and 21 then have it -- you lose the class, okay? So that's why having a clip compilation is much more 22 23 effective. 24 Moreover, I think what you're -- unless the technology -- maybe down the road with these 25

streaming services, the technology will be better, 1 what you're able to do with it in terms of the 2 3 manipulation. But one of the things that's great about these clip compilations is it's easy to have 4 two or three works side by side and you're able to 5 6 go back and forth between the work. I mean, 7 you're able to do a lot more than you would be with an online streaming service. 8

What I'd like to do briefly, because 9 it's been brought up several times, and it's sort 10 11 of a recurring theme throughout these hearings, is 12 the Corley case and its interpretation of fair Now, I must admit it's been awhile since 13 use. I've read Corley. But that's because Corley is 14 kind of an old case. It's at least 15 years old, 15 16 maybe longer.

17 I have a feeling if -- I might be wrong 18 and I'm sure Bruce will correct me if I am wrong -19 - but that a lot of -- I mean, the notion of what 20 fair use applies to and the terms of the format, 21 that's dicta. And moreover, I have a feeling that 22 in 2015, if the Second Circuit were to look at the 23 issue, if that was what was squarely presented --24 remember, that was a 1201 case. It wasn't really 25 a fair use case. I think fair use was sort of a

1 subsidiary issue.

2	I have no doubt that a court in 2015,
3	certainly the Second Circuit, certainly the court
4	that decided, you know, the HathiTrust decision,
5	would clearly say that fair use that there's a
6	difference between digital and analog, and that
7	fair use would allow you, in appropriate
8	circumstances, to make a copy in the appropriate
9	format, the format that's appropriate for your
10	use. And that you don't have to be using
11	primitive technology that does not effectively
12	convey the message or does not effectively serve
13	the purpose.
14	MS. CHARLESWORTH: Do you have any
14 15	MS. CHARLESWORTH: Do you have any actual case law to that effect that you can offer
15	actual case law to that effect that you can offer
15 16	actual case law to that effect that you can offer from any circuit?
15 16 17	actual case law to that effect that you can offer from any circuit? MR. BAND: Well, certainly, I think you
15 16 17 18	actual case law to that effect that you can offer from any circuit? MR. BAND: Well, certainly, I think you can sort of intuit that from or derive that from
15 16 17 18 19	actual case law to that effect that you can offer from any circuit? MR. BAND: Well, certainly, I think you can sort of intuit that from or derive that from the HathiTrust decision and the notion that
15 16 17 18 19 20	actual case law to that effect that you can offer from any circuit? MR. BAND: Well, certainly, I think you can sort of intuit that from or derive that from the HathiTrust decision and the notion that making, converting making digital copies
15 16 17 18 19 20 21	actual case law to that effect that you can offer from any circuit? MR. BAND: Well, certainly, I think you can sort of intuit that from or derive that from the HathiTrust decision and the notion that making, converting making digital copies available for the print-disabled, as opposed to
15 16 17 18 19 20 21 22	actual case law to that effect that you can offer from any circuit? MR. BAND: Well, certainly, I think you can sort of intuit that from or derive that from the HathiTrust decision and the notion that making, converting making digital copies available for the print-disabled, as opposed to saying, "Oh, they should all have it blind

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1	reversed aspects of the lower court decision, but	
2	I think the whole notion there was that still the	
3	11th Circuit decision was talking about having	
4	these e-reserves, I mean, that it has to be	
5	digital, and the fact that the notion that if it's	
6	not available in digital form, if the publisher is	
7	not making the articles available or the chapters	
8	available in digital form, that that could	
9	militate against, in favor of a fair use finding.	
10	So I think that that's squarely on	
11	point. And I would get that from the very helpful	
12	Copyright Office Fair Use Index.	
13	MS. CHARLESWORTH: Do you like the	
14	index?	
15	MR. BAND: Yes. I think it's great.	
16	MS. CHARLESWORTH: Good.	
17	Mr. Williams.	
18	MR. WILLIAMS: Yes, just a couple of	
19	points. First on the George State case, as	
20	Jonathan said, there's a remand there. And I	
21	actually think there's a lot of very cautious	
22	language about taking fair use too far in that	
23	case. They say that they refer to fair uses	
24	and unpaid uses as a transactional cost, and they	
25	say that if they allow too much taking, they run	

the risk of eliminating economic incentive for the 1 creation of original works. And that that is at 2 the core of copyright, and that you don't want to 3 kill the proverbial goose that laid the golden 4 5 egg. 6 They say that, as always, care must be 7 taken not to allow too much educational use lest we undermine the goals of copyright by eliminating 8 9 the incentive for authors. There's a number of things in that case that I think speak to caution, 10 11 not that educational uses are never fair. But you 12 still have to approach them with caution. 13 On the other issues that were raised 14 about broadband limitations or other technological 15 limitations, I understand those things can be an 16 impediment at times. And we're not saying that services like UltraViolet or Movies Anywhere or 17 18 any particular download service is the be-all and 19 end-all of the question. 20 On the other hand, we're not opposing renewal of the existing exemption. And I think 21 22 the record on all of these services and the way 23 they've developed really indicates that, under the 24 existing exemption, K-12 educators can get 25 everything that they need to make effective

226 presentations and that you don't have to expand it 1 2 to cover Blu-ray, for example. Thank you. 3 MS. CHARLESWORTH: Okay. I think we're just about out of time. So I'm going to make sure 4 none of my colleagues has any further questions. 5 6 Thank you. This was, as usual, very 7 helpful. We appreciate your commentary, and we will be returning here for Proposed Class 4 at 8 3:15. So we'll see some of you again. 9 10 (Whereupon, at 2:57 p.m., Class 2 was 11 concluded, to reconvene for Class 4 at 3:15.) 12 PROPOSED CLASS 4: 13 AUDIOVISUAL WORKS -- EDUCATIONAL USES --14 EDUCATIONAL PROGRAMS OPERATED BY MUSEUMS, 15 LIBRARIES, OR NONPROFITS MS. CHARLESWORTH: Welcome back. 16 We are now up to Proposed Class 4, which is audiovisual 17 works -- educational uses -- educational programs 18 19 operated by museums, libraries, or nonprofits. 20 You've all been here before. You're 21 repeat customers, so I'll just have you introduce 22 yourselves, and then we'll start again, I think, 23 with Ms. Hobbs for the opening statements. 24 MS. HOBBS: My name is Renee Hobbs. I'm a professor of communications studies and Director 25

227 of the Media Education Lab at the Harrington 1 School of Communication and Media at the 2 University of Rhode Island. 3 MR. BAND: Jonathan Band, for the 4 Library Copyright Alliance. 5 6 MR. TURNBULL: Bruce Turnbull, for both 7 DVD Copy Control Association and AACS LA. 8 MR. WILLIAMS: Matt Williams, for MPAA, 9 ESA, and RIAA. 10 MS. CHARLESWORTH: Okay. Ms. Hobbs. 11 MS. HOBBS: I'm here today to request an 12 exemption for educators and libraries, museums, and nonprofit organizations for exemption that 13 14 supports work produced by teachers and students as 15 part of their curriculum and learning experiences 16 in non- school settings. 17 I have four basic arguments to make. 18 First, there's really no good reason to legally 19 distinguish between teachers and students in K-12 20 or higher education, and those who teach and learn 21 in non-school settings like libraries, museums, 22 and nonprofit organizations. 23 Secondly, the current lack of an 24 exemption for digital learning in non-school settings perpetuates educational inequality, as 25

228 libraries, museums, and nonprofit organizations 1 serve the needs of under-resourced people in 2 communities where this form of learning is valued 3 and important. 4 5 And third, I don't think it's useful to create separate rules for digital media in 6 7 different formats. And I think an exemption that recognizes the educators' and students' ability to 8 9 make appropriate choices is a reasonable 10 expectation. 11 And finally, if potentially, if limiting 12 language is required to support an exemption for 13 nonprofit organizations, libraries, and museums, 14 such limiting language might enable circumvention for digital and media literacy instructional 15 practices in informal learning contexts, including 16 libraries, museums, and nonprofit organizations. 17 18 So --19 MS. SMITH: Just to be clear, are you 20 sort of seeking an exemption that would include 21 the phrase "digital and media literacy 22 instructional practice"? 23 MS. HOBBS: No. I don't think such 24 limiting language is required. 25 MS. SMITH: Do you have any examples of

1 where the ability to circumvent is needed beyond 2 examples of digital and media literacy education? 3 MS. HOBBS: Most of the examples that I 4 have collected include digital and media literacy 5 education because that is the lens through which I 6 am operating. So I'm not -- I'm not able to bring 7 up a example right at this point in time.

8 I do want to talk a little bit about the incredible work that's been happening in the 9 library community. The MacArthur Foundation has 10 11 invested over \$130 million to support digital 12 learning in the informal learning sector. And over the last 10 years of that major financial 13 14 investment, informal learning research and 15 pedagogy has advanced by leaps and bounds.

16 One of the best examples of this is the 17 YOUmedia program in Chicago at the Washington 18 Public Library, one of the most ambitious efforts 19 to introduce digital learning into teen library 20 services. Thousands of teens and young adults 21 over the last seven years in that program have 22 been making media in a wide variety of forms. But 23 at the present time, they are unable to make use 24 of circumvention for their creative work products, unlike the students at the University of 25

230 Pennsylvania, who are enabled to have the benefit 1 2 of that exemption. 3 MS. SMITH: One more question. If an exemption were granted, would it be limited to 4 having to be physically present at a facility such 5 6 as a museum or a library? 7 MS. HOBBS: Or could it also include online learning programs sponsored by libraries, 8 museums, and nonprofit organizations? That's a 9 really great question, because one of the things -10 11 - I made in my previous comment the observation 12 that just as there is so much innovation happening in the technological delivery of digital media 13 14 products like, for example, the UltraViolet 15 example that we talked about earlier. There's a 16 huge amount of innovation happening in the digital learning space around the blend of face-to- face 17 18 and online learning experiences. 19 Even in libraries, it's pretty common 20 for a librarian to offer a course in how to make a 21 blog. And then, of course, learners, they work in 22 the library to create that blog. But then they 23 also work, you know, back at home on their blog. 2.4 So I don't think the distinction between face-toface and online learning should be a limiting 25

factor, because today those practices are 1 seamless. We are using online learning to support 2 our learners, and we are using face-to-face 3 learning experiences in a very fluid and flexible 4 5 way. 6 And again, I don't think we would want 7 narrowly written language to interfere with innovation in this sphere. 8 9 I do want to talk a little bit about the direct harm that is occurring now because of the 10 11 lack of an exemption. In my petition, I shared 12 with you the story of Janine Cook. She's the lead 13 educator in the media and technology program for 14 YESPhilly, which is a nonprofit organization that helps out-of-school African American youth ages 16 15 16 to 21 to get their GED. Her students have negative experiences with schools. And so, an 17 opportunity to explore digital media for 18 19 expression and communication is really valuable. 20 But she can't use encryption. She can't 21 use circumvention with her students to help them 22 develop their "I Am" poetry videos. Even though 23 learners in other college programs have the legal 24 right for such creative work, her students cannot. 25 So, sadly, under the current law and through the

accident of being born poor and African American, 1 these learners are not entitled to use the 2 copyrighted content of their culture in 3 transformative ways for self-expression and 4 5 learning. It's for this reason that I seek an 6 7 exemption on behalf of digital learning in libraries, museums, and nonprofit organizations. 8 9 MS. CHARLESWORTH: Okay. I have the same question I had in the last panel, which is 10 11 the applicability of the noncommercial video 12 exemption. I mean, why -- what is your view on whether that would apply here in terms of what 13 14 you're suggesting? 15 MS. HOBBS: I found it very compelling 16 the comment made by the opponents in the previous session that, actually when we look historically 17 at the Triennial Rulemaking Procedures, the 18 19 exemptions for K-12 education and the exemptions 20 for noncommercial video were distinct and 21 separate. 22 And I do feel that many of the kinds of 23 creative expression and work products that 24 students create should not be viewed as identical to the work of remix video artists. Because 25

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1	they're not designed for that larger purpose.	
2	They're designed as part of think about it this	
3	way, strengthening your muscle. This is how you -	
4	- this is how we learn. We give students	
5	exercises that help them get strengthen in their	
6	muscles. Not so much designed for an authentic	
7	audience with a real real-world, you know, wide	
8	distribution. Really designed as a way to help	
9	students learn.	
10	So I don't think that, although it's	
11	possible, as we discussed before, that it might	
12	apply, I don't think it makes so much sense to	
13	consider the work that happens in libraries,	
14	museums, and nonprofit organizations around	
15	digital learning to be painted with the same brush	
16	as the work of remix video artists.	
17	MR. CHENEY: I have a question here, if	
18	you don't mind, Ms. Hobbs.	
19	There are a number of adult education	
20	programs throughout the country. Some are	
21	affiliated, I think, with school districts. Some	
22	have some ties there. Some do them in libraries	
23	and other places. Is this one of those	
24	organizations that you're intending be included in	
25	this? Is this sort of adult education programs	

234 where they learn about computers and other things 1 that are -- or do they go for their GED or other 2 3 things? Is that intended to be in this group as well? 4 5 Yes, it absolutely is. MS. HOBBS: 6 MR. CHENEY: Do you have examples of where this might be used or has not been able to 7 be used, this sort of using of clips and those 8 kind of things, haven't been able to be used 9 because of the exemption that is in place? 10 11 MS. HOBBS: Yes, absolutely. The 12 organization YESPhilly, which I just described, is 13 a nonprofit organization. It is located in North 14 Philadelphia, and it serves the needs of 250 teens 15 and young adults who have dropped out of school and who are returning back for their GED. 16 17 It is not affiliated with the school 18 district of Philadelphia. It's a nonprofit 19 organization that offers adult education services. 20 And the educator in question, Janine Cook, wanted 21 to be able to have students use clips from 22 "Selma," and I can't remember the other film --23 "Selma" and maybe "Unbroken" -- and was unable to 24 do so because of the current limitation in terms of DMC 1201. 25

235 1 MS. CHARLESWORTH: How are they 2 accredited to grant GED's? MS. HOBBS: I believe that the State of 3 Pennsylvania has offered them accreditation. I'm 4 not familiar with what the legal mechanism is. 5 6 MS. CHARLESWORTH: In other words, not 7 anyone can -- I couldn't set up shop and hand out So there's got to be some official 8 GED's. sanction; don't you agree? 9 10 MS. HOBBS: That's correct. Speaking of which, how would 11 MS. CHOE: 12 you define educators and learners? Libraries, museums, and nonprofits often have different 13 14 missions, have different sort of sectors of the 15 community that they serve. So are you talking 16 about, for example, library patrons as learners? 17 What do you mean by educators and learners? That's such a very good 18 MS. HOBBS: 19 question because, of course, teachers and learners 20 are a little bit blurred in the context of library 21 programming and services. For instance, at the 22 Providence Community Library, a media literacy 23 program might involve a teacher who is, herself, a 24 college student at the University of Rhode Island, 25 enrolled in perhaps one of my graduate classes. In

		23
1	that case, the teacher is, herself, a university	
2	student, and the learners might be other teachers	
3	from K-12 schools, other mothers and patrons of	
4	the library, other teens and younger people.	
5	So, library programs and services,	
6	because they aim to reach the broadest spectrum of	
7	the more than 300 million Americans, almost always	
8	involve teachers who are drawn from a wide swath	
9	of the American public, and learners who are drawn	
10	from the communities in which the libraries and	
11	programs serve.	
12	MS. SMITH: Would it be fair to say	
13	you're envisioning these learners and teachers	
14	participating in a course taught at one of these	
15	institutions, or offered?	
16	MS. HOBBS: Yes. The word "course" is,	
17	of course the word "course" is not the correct	
18	term. Usually, the term used in libraries,	
19	museums, and nonprofit organizations, the word is	
20	"program." A program may be a short duration,	
21	even a single session like one hour or three	
22	hours. And a program may involve a series of	
23	experiences over a longer period.	
24	MS. SMITH: Do you have a way to	
25	differentiate I mean, I guess when you say	

237 1 "program," not being as familiar with that world, one thing that occurs to me is I might be able to 2 go to the Smithsonian and see, you know, a "Best 3 of the Oscars" type of presentation or program. 4 5 And I would think that there would be a very robust licensing market for that, and that may not 6 be something contemplated to fall under the 7 exemption. 8 9 MS. HOBBS: That's, of course, a great I don't think we would mean to confuse 10 point. exhibition with the fair use of audiovisual 11 12 content for learning purposes. 13 MS. SMITH: So, we could exclude 14 exhibitions to the general public that you might 15 just walk in and see? MS. HOBBS: 16 Yes. 17 MS. CHARLESWORTH: Okay. Mr. Band. 18 MR. BAND: Thank you. Before I talk 19 specifically about libraries and museums, I'll 20 take advantage of being here to talk a little bit 21 more about what we, the previous panel -- and it's 22 very helpful to have a copyright law professor 23 serving as, you know, providing additional 24 information. 25 And by the way, I don't know if you

238 know, but Rebecca has been doing this great blog 1 of the hearings in great detail. She brought up a 2 couple of points I just want to mention. 3 One is, with what we were talking about before with 4 UltraViolet, you know, I haven't studied the 5 6 license terms. But I would not be surprised if the UltraViolet license would prohibit public 7 performance. And so, using it in a classroom 8 setting could very well violate the license terms. 9 10 So I'm sure you don't want to encourage induced 11 breach of contract. 12 MS. CHARLESWORTH: Well, what about 13 110(1)?14 Oh, right. But that would be MR. BAND: 15 copyright. But that would not take care of the 16 license problem. The license --17 (Cross-talk.) 18 MS. CHARLESWORTH: Well, the license is 19 a copyright. 20 MR. BAND: Unless you want to say that 21 110(1) preempts the license term, and if you want 22 to take that position --23 MS. CHARLESWORTH: I'm not taking any 24 positions. I haven't seen the license. 25 MS. CHARLESWORTH: But obviously, in

1 some settings, I just -- you know, that 110(1)
2 enables one to show a copyrighted work in an
3 educational setting.

MR. BAND: Absolutely. Right. Right. 110(1) would take care of the copyright side, but not necessarily the license side, even though I personally agree that it should preempt the contract terms.

9 Also, in terms of, you know, we were talking about the Corley case and formats and fair 10 11 use in different formats. And you know, Rebecca 12 helpfully mentioned several other cases. They're 13 all in her blog. But I just want to mention a 14 couple of them, and they're both in the Bill 15 Graham Archives case and then the Bill Graham 16 Archives, the Spurlock case, and then also the 17 Swatch case.

18 In all those cases, the court 19 specifically addressed the issue of format. For 20 example, in the Swatch case, the question is, was 21 a transcript enough or did they need to have the 22 audio? And the court found that having the audio, 23 copying the audio provided additional insight 24 beyond what the transcript did, and that that was a fair use. 25

1 So, moving onto libraries and museums, 2 libraries and museums sponsor lectures and classes 3 on a wide variety of topics. And increasingly, 4 the presenters seek to use film clips and other 5 media. So, consider the following examples just 6 over the past six months at the New York Public 7 Library.

Choreographer Alexei Ratmansky used 8 clips of ballets that inspired him, in which he 9 performed. Filmmaker Marjane Satrapi used clips 10 from her film "Persepolis." Singer-songwriter 11 George Clinton used clips of various performances 12 13 that influenced him. Novelist William Gibson used a clip of a French film that had a powerful impact 14 15 upon him. The magician David Blaine used clips 16 from films about Houdini. Actor RuPaul used clips from his drag race. Art dealer and curator 17 18 Jeffrey Deitch used a clip from a documentary 19 about him. Ballerina Suzanne Farell used clips of 20 her dances.

21 And this kind of activity is not 22 restricted to New York Public Library. Skokie 23 Public Library recently hosted a lecture by author 24 Rob Elder about his book, "Films That Changed My 25 Life," where he showed clips from some of these

1 films.

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2	Now, of course, in all of these
3	examples, the Library complied with the DMCs
4	requirements. But it was burdensome to do so. And
5	the larger point is that audiovisual clips are an
6	essential part of informal education at museums
7	and libraries. Allowing circumvention to enable
8	these uses in no way threatens the interests of
9	rights-holders.
10	And again, as we said before, if the
11	noncommercial exemption covers this, great. Again,
12	I believe that my colleagues to the left will
13	disagree with that interpretation. But if you
14	think it does cover it, that would be a very
15	helpful clarification.
16	As I've said earlier today and in
17	previous rulemaking cycles, circumvention tools
18	for audiovisual works are widely available and
19	widely used for both infringing and non-infringing
20	purposes. Today we've heard from educators, both
21	from Renee Hobbs and Peter Decherney, who want to
22	do the right thing. They want to comply with the

23 DMCA as well as the Copyright Act. They know that 24 they could get away with ignoring the DMCA's 25 requirements. But instead, they have repeatedly

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gone through this rulemaking process. 1 The rights-holders should be applauding 2 these educators and doing everything possible to 3 make it easy for educators to comply with the law. 4 This is particularly the case because the rights-5 owners know that the educational uses under 6 discussion today will have absolutely no impact on 7 the level of infringement. 8 9 Instead, the rights-owners oppose the educators' permissions or try to make them as 10 11 narrow as possible. I understand the rights-12 owners' frustration about the infringement that is occurring out there. But they shouldn't take out 13 14 this frustration on educators just because the 15 DMCA allows them to do so. Thank you. MS. CHARLESWORTH: Thank you, Mr. Band. 16 Mr. Turnbull. 17 18 MR. TURNBULL: Thank you. Again, Bruce 19 Turnbull for DVD CCA and AACS LA. I'm going to make probably four points. 20 21 First, particularly from the AACS perspective, I 22 wanted to note that there's no need for the Blu-23 ray quality content that has been demonstrated, 24 and certainly nothing in the record. We have vague anecdotal statements not amounting to 25

243 substantial adverse effects as required for an 1 exemption. 2 There was no reference at all to Blu-ray 3 in the initial comments requesting this exemption, 4 other than simply stating that as a request, but 5 6 nothing in terms of examples of harm or difficulties. 7 8 In the reply comments, the proponents have said that we argued that high quality is not 9 fair use. And as I said in the previous panel, 10 11 that was not actually our point. The point was 12 that fair use does not require that the user have whatever quality level or format that they wish. 13 14 MS. CHARLESWORTH: And, Mr. Turnbull, 15 I'm sorry, but we just heard Mr. Band sort of 16 dispute the law on this. MR. TURNBULL: Yeah. And he cited two 17 18 cases with which I'm not prepared to respond, 19 frankly. 20 MS. CHARLESWORTH: Okay. 21 MR. TURNBULL: You know, so I'll take a 22 look, and if I can find the blog, I'll take a look 23 at the blog and take a look at the cases. But I'm 24 not on-the-spot prepared to respond on those. 25 MS. CHARLESWORTH: Okay.

244 1 MR. TURNBULL: I'm not. The reply comments have stated that 2 "DVD's dominate the marketplace." That was a 3 direct quote from the reply comment. They argue 4 that maybe that would change in a few years. 5 But nevertheless, "DVD's dominate the marketplace," 6 was the statement. So, I think as to Blu-ray and 7 AACS, there's no evidentiary record on which to 8 base an exemption. 9 10 More broadly, the categories that are 11 suggested here are very vague and very broad. It's 12 all kinds of nonprofits. It's all kinds of 13 museums, all kinds of libraries. They're not 14 limited to institutions specific to education, not 15 limited to activities that are specific to education. There's no assurance that the 16 17 participants would be engaged in educational 18 activities at all. So it's a very broad, vague 19 category. 20 Nonprofits, in particular -- well, I 21 mean, one could create a museum, you know, if they 22 want and declare that I'm now a museum of my own 23 copyrighted, my own DVD works. And I'll invite 24 everybody to come in on Tuesdays from four to 25 five, and I'm a museum.

245 1 MR. BAND: What's the address? 2 MR. TURNBULL: Similarly, the nonprofits 3 -- well, I suppose you might have to go through the IRS process, which sometimes is challenging. 4 Having been through that process to create a small 5 6 nonprofit, it is possible to create a small nonprofit for all kinds of purposes. And so, it 7 seems to me that this is much too broad and much 8 9 too vaque. 10 MS. SMITH: So, if an exemption were 11 proposed that was limited to digital and media literacy instructional practices offered by a 12 13 library, museum, or nonprofit with an educational 14 mission, would you still -- would your clients 15 still oppose it? 16 MR. TURNBULL: I think, obviously, that would be better, be preferable, to the unbounded 17 18 one that's been requested. I think that we would 19 want to, as well, look at -- first of all, with 20 regard to Blu-ray, we would certainly oppose it. 21 With regard to DVD and CSS, I think that if it 22 were more in the character of the existing 23 educational exemptions, I think there was some --24 I could --25 MS. SMITH: I assume it has to be short

246 clips and close analysis. 1 2 MR. TURNBULL: Right. MS. SMITH: And it's marrying whatever 3 4 is currently --5 MR. TURNBULL: Yeah. And I think that 6 merely having an educational focus or -- what was 7 the --MS. SMITH: I said "educational 8 9 mission." 10 MR. TURNBULL: "Mission." I think, 11 again it begins to drift away. 12 I mean, to the extent that it is, in fact, an education institution accredited, for 13 14 example, to grant GED's, which may not be affiliated with the local school system, but 15 nevertheless is actually engaging in the same 16 activity as the local school system, under a 17 government auspices for granting of the degree, 18 19 that strikes me as getting closer to something 20 that would feel like the other exemption and 21 therefore be something that we might be willing to 22 accept, again for DVD. 23 I wanted to spend a minute on 24 alternatives, because as was demonstrated in the 25 previous panel, the screen-capture software does

247 in fact allow you to make use of video. So it's 1 not that you are deprived -- whoever it is is 2 deprived of the ability to take video clips and 3 manipulate them. You can, as David Taylor showed, 4 completely reorder a scene from a movie if you 5 6 wanted to. You can, you know, include the 7 subtitles. You know, all of those kinds of things 8 that you would want to do, you can do using a 9 screen-capture software. 10 MS. CHARLESWORTH: So, on that point, 11 though, because obviously this is, would be a new 12 exemption in the sense of the parties who would benefit from it. Are you saying -- and we've had 13 14 the discussion about screen-capture before. Are 15 you saying you wouldn't oppose a screen-capture 16 sort of safety-net exemption for this class, or 17 some version of it? 18 MR. TURNBULL: I think if there were a 19 sufficiently narrowly crafted targeted exemption 20 that derived from the comments that have been 21 presented, and then yes. I think a screen-capture 22 software exemption that would go along with it 23 would be acceptable. 24 MS. CHARLESWORTH: Okay. 25 MR. TURNBULL: Final point is with regard

248 to the online. Again I would point out, as I did 1 this morning, that Congress has indicated its 2 desire as to how online education should be 3 conveyed in terms of the standards. Whether the 4 TEACH Act literally applies or not, the point is 5 6 that is relevant to the DMCA because they both talk in terms of technological protection 7 8 measures. 9 And so, I think that any online use would need to adhere to those requirements, and I 10 11 don't see any of that in the proposals. Thank 12 you. 13 MS. CHARLESWORTH: Thank you, Mr. 14 Turnbull. Mr. Williams. 15 16 MR. WILLIAMS: Yes. Thank you for 17 having me, again, on behalf of MPAA, ESA, and 18 RIAA. I'm going to be very brief since we're 19 getting close to the end of the day here. 20 Given Jonathan's comment, I just want to 21 reiterate that my clients are very supportive of 22 educators and educational activities, and what 23 we're seeking here is balance. It's not to impose 24 unnecessary burdens on educators. 25 We are concerned about this proposal

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1	primarily because it sweeps in so many	
2	institutions, organizations, people, that we think	
3	it's essentially a user-based exemption, which is	
4	not allowed under the Statute. The Office has	
5	taken some steps toward using references to the	
6	particular user base of an exemption in order to	
7	try to narrow those and grant classes where	
8	necessary. But this essentially would be all	
9	noncommercial uses of motion pictures, and we	
10	would say that it would be both dangerous and	
11	inconsistent with the statutory scheme that we're	
12	operating under here.	
13	MS. CHARLESWORTH: Is it your view,	
14	again, that just for the record the	
15	noncommercial video exemption would not apply to	
16	these uses?	
17	MR. WILLIAMS: Yes. As I said	
18	previously, my read of the existing exemptions is	
19	that there is an educational use exemption, and	
20	then there is an exemption that covers the	
21	creation of remix videos or mash-up videos of the	
22	like that are the discussed topic of that class of	
23	works that has evolved over time. And so, I would	
24	separate the two.	
25	That said, because this one is so broad,	

250 it probably would include some of the types of 1 things that actually have been at issue in the 2 remix context. And so, there probably is some 3 stuff that falls under this class that would also 4 fall under the existing exemption. 5 6 MS. CHARLESWORTH: So you think there 7 might be some overlap, then, based on your understanding of what's being proposed here? 8 9 MR. WILLIAMS: Correct, correct. Just based on the actual language that I've seen in the 10 11 proposals, it's broad enough to sweep in a lot of 12 that if you assume that people working in a 13 nonprofit are also creating a remix video. 14 And how do you feel MS. CHARLESWORTH: 15 about the GED example, where there's actually some 16 sort of government accreditation process in 17 relation to the use? 18 MR. WILLIAMS: Right. So, I think I 19 would probably be pretty aligned with Bruce on 20 that. It's not something I've specifically put in 21 front of my clients, so I always like to, you 22 know, retain the right to talk to them and would 23 appreciate getting a letter on it. I think that's 24 the kind of targeted thing that we might be okay 25 with if everything else was drafted properly.

And, you know, again, I would reiterate from the previous panel that there would be some concern if it extended to students beyond those covered by the existing exemption.

5 I'm going to go around a little bit of a 6 haphazard way here just to respond to some things 7 that have come up. I don't think I caught both of 8 the cases that Jonathan raised, but I think one 9 was the Swatch versus Bloomberg case in the Second 10 Circuit from this past year.

I'm not sure how that applies in this context because my understanding of it or recollection is that that was a recording of an entire earnings call that was then posted onto a news website, and the claim was that they didn't need to post the entire call and that that was infringing.

18 And the court ultimately said that, in 19 that case, the use was a fair use, but they did 20 say it was also a non-transformative use. So I'm 21 not sure exactly how it would apply in this 22 context. And again, we're not saying that there's 23 never a fair use that involves changing the format 24 of something. So if that's the point you were 25 raising it for, we're not saying that that's never

1 a fair use.

2	I think he said, with the impressive
3	list of use of clips at the New York Public
4	Library, I think he ultimately said that that was
5	achievable without circumvention and that that was
6	cumbersome, but that they did do it. And so, I
7	would posit that that's something that actually
8	shows there is not a need for an exemption here
9	because it can be achieved. And while there are
10	matters of convenience at issue, that
11	traditionally has not been grounds for an
12	exemption.
13	On the harm issue, I'd like to emphasize
14	that when you're using a circumvention device to
15	rip a Blu-ray or a DVD, you end up with a complete
16	in- the-clear copy on your machine at the end of
17	that process. And that's something that sets it
18	apart from what most people do with screen-capture
19	technology, which is grabbing a clip.
20	And so when you're talking about 1.5-
21	plus million nonprofit organizations, everybody,
22	you know, under the Statute, under Title 26, that
23	includes even clubs organized for pleasure,
24	recreation, and other nonprofitable purposes, it's
25	a threat to us, we think, to have in-the-clear

253 copies that end up on machines. Even if it's not 1 the initial use that someone might make, 2 ultimately, unless they go through and delete 3 things, they end up with a library of accessible 4 5 content. 6 MR. CHENEY: If I could ask a question 7 here, probing a little bit more on the screencapture idea. There was a little bit of talk this 8 morning and earlier about limitation of use of 9 screen-capture on certain computer systems, 10 11 especially Macs, and that may be tied to a DRM 12 that's in the operating system or tied to the operating system, and perhaps that's because of a 13 14 license from maybe some of your clients. 15 Can you speak a little bit about, is 16 there a particular license that certain operating 17 system providers have to -- when they come out 18 with a new operating system, is there some sort of 19 agreement between some of your clients to put that 20 DRM on there to prevent the screen-capture software from operating on new operating systems? 21 22 MR. WILLIAMS: I don't know the answer 23 to that question. When I heard the testimony 24 earlier today, I wasn't aware that the claim was 25 that there was an actual TPM that was causing

I think it was more of an issue of the 1 that. interoperability of newer Mac operating systems 2 with specific screen-capture technologies. 3 Ι don't know the answer to why that technology might 4 not work for some people. We haven't done the 5 6 type of testing that our colleagues at AACS and 7 DVD CCA have done with the screen-capture technology. 8 9 So, we have assumed that the testing they've done with some specific technologies is 10 11 accurate and taken the position that, essentially, if those technologies do operate in a way that 12 doesn't unlawfully decrypt the video, but captures 13 14 it after it has been lawfully decrypted, then there's not a circumvention at issue. 15 16 MR. CHENEY: Mr. Turnbull, if you could 17 help. 18 MR. TURNBULL: I hesitate to get into 19 this because it's going to get pretty deep pretty 20 quickly. I don't know of any licenses that 21 specifically address screen-capture software. And 22 in particular, with regard to the Mac, I'm 23 completely unaware of licenses, because Mac does 24 not support Blu-ray at this point. And so, I'm certain that there's no license in the DVD 25

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1 context.

2	And in the Blu-ray context, there is
3	what is known in the DRM licensing business as
4	robustness rules. What that means is, basically,
5	that you can't you have to make your system so
6	that it can't be easily attacked by somebody who
7	is seeking to circumvent it. And DVD was the
8	first of these systems and was not as protected
9	against outside attack as subsequent systems have
10	been.
11	The AACS technology has a different set
12	of robustness rules than the DVD system did. One
13	of the things that's covered by those robustness
14	rules is a requirement that the licensee, in
15	making the product, protect the content from its
16	point of decryption from AACS, for example, until
17	the point of its presentation on the screen.
18	The AACS does not require the use of any
19	particular technology to do that. But it does
20	require that there be a protection from the point
21	of decryption from AACS to the point of its
22	presentation on the screen. And so, it is
23	possible that in implementing that requirement,
24	some of the systems have developed technologies
25	that are not compatible with the screen-capture

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software that works on the DVD, which has a 1 different set of robustness rules. 2 Having said all that, going back to the 3 Mac, since Mac doesn't support Blu-ray, I have no 4 idea what it is that Mac may have -- the Apple 5 6 people may have employed. 7 MR. CHENEY: Thank you. I think that's helpful. 8 9 MS. CHARLESWORTH: Mr. Williams, on the issue of screen-capture, we heard a little bit --10 11 I mean, I heard Mr. Turnbull, I think, say earlier 12 that screen-capture might be an option for some of these users. And I'm wondering what your view is 13 14 on that. 15 MR. WILLIAMS: It seems like a viable 16 alternative, to me, for many of these uses. And to the extent it's not circumvention or to the 17 18 extent that current exemption for screen-capture already covers the uses, then it would already be 19 20 not only a viable option, but a lawful option. 21 MS. CHARLESWORTH: Okay. Thank you. 22 MR. WILLIAMS: I only had a couple of 23 more quick points to wrap up. One is the 24 proffered, narrower, or attempt at a narrowing of 25 the class in the reply comments, circumvention for

digital and media literacy instructional practices 1 in informal learning context. 2 It's very vague to me. I don't know 3 what that means. Part of that might be because 4 I'm not immersed in media literacy education. 5 But 6 it sounds very hard to define. So, if there's anything that's going to be done, I would prefer 7 it be a much clearer definition than that. 8 One thing that Jonathan raised is terms 9 And I would just note on that that, 10 of service. 11 to the extent that any of these uses that we're 12 discussing would violate the terms of service, that's the case with the existing exemptions that 13 allow for circumvention of digital downloads and 14 15 DVD's. So that's never stopped people in the 16 past, it seems. And so I'm not sure that that's a real argument against or in favor of the 17 18 exemption. 19 The only other point I'd like to make, I

think Ms. Smith raised it, some of these uses quite likely could be licensed uses. And I think we heard testimony in Los Angeles from Simon Swart of Fox as to the licensing practices of that studio. And there's been testimony in the past from Warner Brothers and others. And so, I do 257

258 think licensing is often a viable option, as well. 1 Thank you. 2 3 MS. CHARLESWORTH: Okay. Thank you. Mr. Band, and Professor Hobbs, who wants 4 to go first? 5 6 MS. HOBBS: Thank you very much. 7 I do want to emphasize how important it is that the Copyright Office support media 8 literacy that occurs in libraries, museums, and 9 nonprofit organizations that are not government-10 11 sanctioned or officially accredited. I think it's 12 really important not to put that limitation on 13 this work. 14 In my written reply, I described the work of Nuala Cabral, an educator who runs a small 15 nonprofit organization in Philadelphia called FAAN 16 Mail. FAAN Mail offers workshops and 17 18 presentations around media literacy and social 19 activism, where she works with members of the African American community to create learning 20 21 experiences where people respond to some of the 22 misogynistic representations in contemporary media 23 culture. 24 Cabral wants to be able to create a

25 learning experience where community members

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1	analyze and comment on "Orange Is the New Black"	
2	season 2 on Blu-ray. But she is legally unable to	
3	bypass encryption to access the clips. This is	
4	explicitly educational work. She's not making a	
5	film. She's making a learning experience for	
6	adult learners in the African American community.	
7	So, I don't think the noncommercial video	
8	exemption would be appropriate.	
9	MS. CHARLESWORTH: Can I ask you a	
10	question? Because "Orange Is the New Black" is	
11	available to be streamed from which is it?	
12	Netflix, yes. And can you explain, has she tried	
13	screen-capture technology?	
14	MS. HOBBS: I'm not aware if she's	
15	tried screen-capture technology. Three years ago,	
16	when I was here for the Triennial Proceedings, I	
17	tried to make a screen-capture of Netflix, and I	
18	was unsuccessful. And I know a lot about how to	
19	use these tools, but since then, I'm not aware	
20	whether	
21	MS. CHARLESWORTH: So you don't know one	
22	way or the other whether you could use screen-	
23	capture to capture "Orange Is the New Black"?	
24	MS. HOBBS: In my previous testimony, I	
25	observed that screen-capture doesn't uniformly	

260 work on all machines due to certain unknown 1 technological gaps. 2 MS. CHARLESWORTH: Right. But the 3 question is, could you find -- I mean, it sounds 4 like you don't know the answer, which is fine. But 5 could you potentially find a way to use screen-6 capture to capture clips from "Orange Is the New 7 Black"? 8 9 MS. HOBBS: Yes. 10 MS. CHARLESWORTH: Yes, you could 11 potentially do that, is your response? You're 12 nodding. You need to say something. 13 MS. HOBBS: Yes. 14 MS. CHARLESWORTH: Okay. 15 MS. HOBBS: Again, I want to underline 16 the point that a narrowly written exemption -- a limitation that doesn't include the work of 17 18 educators like Nuala Cabral, who are working in a 19 non- government-sanctioned educational community 20 activism context, will under-serve people who 21 could most benefit from opportunities to 22 critically analyze and respond to contemporary 23 cultural representations like this television 24 series. 25 MS. CHARLESWORTH: Okay. Thank you.

261 1 Mr. Band. 2 MR. BAND: Very quickly, Matt uses the word "balance." That's our word. And I don't 3 know if we have moral rights or what legal regime 4 would apply, but again I just want to complain 5 6 about your use of the word "balance." I guess it's some form of misappropriation. 7 MS. CHARLESWORTH: Can he say "chill" or 8 "innovate"? 9 10 MS. CHARLESWORTH: That's my question. 11 MR. BAND: I forgot you registered that word with the Office. 12 13 MS. CHARLESWORTH: You can say "exclusive." 14 15 (Laughter.) 16 MR. BAND: With respect to Swatch, one of the arguments that Bloomberg uses is that it 17 would have been sufficient to -- or that Swatch 18 19 uses, rather, that the transform would have been 20 sufficient. And Bloomberg said no, it needed to 21 be the audio because the tone of voice that was 22 used made a difference in terms of how people 23 could analyze the earnings call. And the court 24 found that persuasive. 25 And also, the court, when it first

issued the decision, it said it was non-1 transformative, but then when they re-issued the 2 decision and they found that it was 3 transformative, they changed their mind. 4 5 And finally, with respect to the library 6 example, the point is that those were authorized 7 uses. But because of the time that it takes, and often you get -- you know, the speaker might tell 8 you like the day before or two days before, having 9 to try to get authorization on very short notice 10 11 ends up using fewer clips than you might otherwise 12 use. 13 So the point is that you might be able 14 to clear the rights. But a lot of times, you 15 can't clear the rights or you can't clear all the 16 rights that you would want to. And so, that's why it does have an adverse effect. 17 18 And again, this is just like, you know, 19 no one used to use PowerPoint, but now --20 actually, PowerPoint is out of style. But the 21 point is it kind of ebbed and flowed. But the use 22 of clips in presentations is on the rise because 23 audiences expect that. And so, it's a small 24 problem now, but we expect it to be a growing 25 problem. And clearing the rights will just be a

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challenge, especially on short notice. 1 2 MR. CHENEY: If I could ask, Mr. Band, if those examples that you used, how many of those 3 were educators that would have used those same 4 presentations perhaps in the university setting in 5 6 that presentation they made there before students? 7 MR. BAND: Well, I mean, all these are examples of artists who were making presentations. 8 But I imagine if they were to speak on campus, it 9 would be the same issue. And these weren't 10 11 educators per se. But they were artists who were 12 educating. And so that's why we think it would fit within the context of what we're trying to do 13 14 here. 15 MR. CHENEY: So, the contours of this 16 include sort of things like lectures, that you're talking about, perhaps may not be covered with a 17 18 current exemption even at the university setting 19 because it's not perhaps before a class. If a 20 lecture was given, sort of general-audience 21 lecture, that may not be a classroom setting, per 22 Those may not be covered under the current se. 23 exemption and may need a separate exemption. Is 24 that one of the things you're sort of suggesting with that? 25

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264 1 MR. BAND: That's right. Unless, of 2 course, the noncommercial exemption covers it, in which case --3 MR. CHENEY: Right. Right. With that 4 5 debate. But does that make sense? 6 MR. CHENEY: 7 That's right. MR. BAND: Yes. MR. CHENEY: So that the lecture could 8 be in libraries. It could be museums. It could 9 10 be on the public square, wherever that lecture may 11 occur, lecture, presentation, or program is the 12 sort of language that you're talking about, right? 13 MR. BAND: Right. I mean, that's what 14 we're proposing. 15 MR. CHENEY: Okay. 16 MS. CHARLESWORTH: Mr. Turnbull. MR. TURNBULL: Yeah. I just wanted to 17 18 comment on what Mr. Band had just said about the 19 Swatch case and the need for the use of the audio 20 because of the voice inflections and the like. 21 And I think that was a part of what 22 we've been trying to convey with the 23 demonstrations of the screen-capture software. Ι 24 mean, if there's a need to see the wire holding up the lion's tail in "The Wizard of Oz," the screen-25

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265 capture was able to get that. If there's a need 1 2 to be able to manipulate the clips, you know, with editing software, we're able to do that with 3 4 screen-capture. 5 And so, again, the point we're making is 6 not that the voice nuance might not be important. It is that there is an alternative that gets what 7 has been stated as the need. 8 9 MS. CHARLESWORTH: Okay. Thank you. Ms. Smith. 10 11 MS. SMITH: I guess a question for Ms. 12 Hobbs is similar to the question I asked Mr. Turnbull, is whether you would also support, you 13 14 know, perhaps clarifying the proposed exemption to 15 narrow it down to institutions or museums, 16 libraries with educational mission, as opposed to the world of nonprofits at large? 17 18 MS. HOBBS: I would support language 19 that limited to -- if it included nonprofit 20 organizations with an educational mission. Т 21 would support that. 22 MS. SMITH: Okay. Thank you. 23 MS. CHARLESWORTH: I mean, let me just 24 follow up on that a little bit; I'm sorry. How do you define an "educational mission"? I mean, is 25

1 it just simply offering lectures? Is it having 2 exhibits? I mean, that's, to me, a very broad 3 term.

A nonprofit organization 4 MS. HOBBS: that's aiming to reduce HIV infection by providing 5 6 health care services might or might not have an educational mission. 7 So you're right to acknowledge that many nonprofit organizations have 8 an educational mission and in addition to another 9 10 mission.

11 But I think that only speaks to the 12 importance of this, what is becoming a normative 13 practice. And Stacy, you pointed it out. As we 14 try to reach audiences who are living in an 15 increasingly crowded media environment with lots 16 of choices, we use digital media tools as part of our toolkit for learning. And I wouldn't think we 17 would want to narrow that down too much, because 18 19 actually, the HIV education initiative, that might 20 be a situation where we could imagine the use of a 21 Hollywood movie clip being really important to 22 advance some sexual education or prevention goals. 23 MS. CHARLESWORTH: Okay. It's late in 24 the day. I want to thank you again for --25 especially I mean these repeat panelists who have

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been here for many hours enlightening us on their views of the world of copyright and 1201. So, thank you very much. We're going to be resuming our hearings tomorrow at 9:00 a.m. with Proposed Class 5, which is multimedia E-books. And some of you will be reappearing. So, again thank you. We look forward to continuing tomorrow. And that concludes our hearing for today. (Whereupon, at 4:05 p.m., the hearings were concluded, to reconvene at 9:00 on Thursday, May 28, 2015.)

1	268
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